

ASTHA TRUST

5th Floor, Sunteck Centre, 37-40, Subhash Road, Vile Parle (East), Mumbai-400057

Date: 26th March, 2015

To
Listing Department
The BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400 001

To
Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E) , Mumbai – 400 051

To,
MCX Stock Exchange Limited
Listing Department
Suren Road, Andheri (East),
Mumbai – 400 093

Sub: Disclosure under regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulation, 2011

Dear Sir,

Please find enclosed herewith Disclosure under regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulation, 2011 for your information and records.

Kindly acknowledge the receipt of the same.

Thanking You,

For Astha Trust


Authorised Signatory
Encl. As stated above



CC:

Sunteck Realty Limited
5th Floor, Sunteck Centre,
37-40, Subhash Road,
Vile Parle (East),
Mumbai-400057

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

PART A- Details of the Acquisition

1. Name of the Target Company (TC)	Sunteck Realty Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Astha trust PACs Mr. Kamal Khetan Mrs. Manisha Khetan Kamal Khetan HUF Mr. Akrur Khetan Ms. Anupma Khetan Mrs. Shanti Khetan Starlight Systems Pvt. Ltd. Satguru Infocorp Services Pvt. Ltd. Samagra Wealthmax Pvt. Ltd. Paripurna Trust Matrabhav Trust		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited (NSE) and BSE Limited (BSE)		
5. Details of the acquisition as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u> a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	4,62,71,065 - - -	73.49 - - -	73.49 - - -
Total (a+b+c+d) – Refer Note 1	4,62,71,065	73.49	73.49



<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	401,992	0.64	-
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
Total (a+b+c+/-d)	401,992	0.64	-
<u>After the acquisition, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights	4,62,71,065	73.49	73.49
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
Total (a+b+c+d) Refer Note 1	4,62,71,065	73.49	73.49
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance, etc.)	Off Market		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	-		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	24.03.2015		
8. Equity share capital / total voting capital of the TC before the said acquisition	Rs. 12,59,32,414 represents 6,29,66,207 shares of Rs 2/- each fully paid up		
9. Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 12,59,32,414 represents 6,29,66,207 shares of Rs 2/- each fully paid up		
10. Total diluted share/voting capital of the TC after the said acquisition	Rs. 12,59,32,414 represents 6,29,66,207 shares of Rs 2/- each fully paid up		

