

22nd May, 2018

To
Corporate Relation Department
BSE Limited
P. J. Tower, Dalal Street,
Mumbai – 400 001
Scrip Code: 512179

To
National Stock Exchange of India Ltd
Listing Department
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (East), Mumbai- 400 051
Scrip Code: SUNTECK

Sub: Submission of Annual Undertaking pursuant to Regulation 57(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Regulations”)

Ref:

1. 500 Series B Secured Rated Listed Redeemable Non-Convertible Debentures issued on private placement basis
2. 1000 Series C Secured Rated Listed Redeemable Non-Convertible Debentures issued on private placement basis
3. 2000 Series D Secured Rated Listed Redeemable Non-Convertible Debentures issued on private placement basis

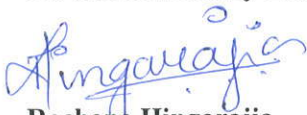
Dear Sir/Madam,

In compliance, with the Regulation 57(2) of the SEBI Regulations, we hereby undertake that all the documents and intimations, with respect to the aforesaid NCDs as required to be submitted to the Debenture Trustees in terms of Debenture Trust Deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 for the financial year 2017-18 have been duly complied.

The above is for your information and records.

Thanking You,

For Sunteck Realty Limited



Rachana Hingarajia
Company Secretary
(Membership No.: A23202)

