

SAMAGRA WEALTHMAX PRIVATE LIMITED

5th Floor, Sunteck Centre, 37-40 Subhash Road, Vile Parle (East), Mumbai – 400057 CIN: U65923MH2011PTC221818

Tel: +91 22 4287 7800 Fax: +91 22 4287 7890 Email Id: cosec@sunteckindia.com

Date: 9th May, 2025

National Stock Exchange of India Ltd

Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400051

Symbol: SUNTECK

BSE Limited

Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai - 400001

Scrip Code: 512179

Dear Sir/Madam,

**Sub: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/Madam,

Please find enclosed herewith the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and records.

Yours sincerely,

For Samagra Wealthmax Private Limited

Manisha Khetan

Director (DIN: 00017473)

Encl.: a/a

CC:

Sunteck Realty Limited
5th Floor, Sunteck Centre,
37-40, Subhash Road,
Vile Parle (East),
Mumbai - 400057

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Sunteck Realty Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Samagra Wealthmax Private Limited <u>Other Promoters/Promoter Group:</u> Kamal Khetan Manisha Kamal Khetan Akrur Kamal Khetan Anupma Kamal Khetan Shanti Shrigopal Khetan Matrabhav Trust through its trustees Kamal Khetan and Manisha Khetan Paripurna Trust through its trustees Kamal Khetan and Manisha Khetan Astha Trust through its trustees Kamal Khetan and Manisha Khetan Glint Infraprojects Private Limited Eskay Infrastructure Development Private Limited Satguru Infocorp Services Private Limited Starlight Systems Private Limited Starteck Infraprojects Private Limited SW Capital Private Limited		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)		
Details of the acquisition / disposal /holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a. Shares carrying voting rights	9,27,02,179	63.28%	63.28%
b. Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c. Voting rights (VR) otherwise than by equity shares	-	-	-
d. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	9,27,02,179	63.28%	63.28%

Details of acquisition/Sale			
a. Shares carrying voting rights acquired/sold	7,500	0.00%	0.00%
b. VRs acquired /sold otherwise than by shares	-	-	-
c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d. Shares encumbered / invoked/released by the acquirer	-	-	-
Total (a+b+c+/-d)	7,500	0.00%	0.00%
After the acquisition/sale, holding of:			
a. Shares carrying voting rights	9,27,09,679	63.28%	63.28%
b. Shares encumbered with the acquirer	-	-	-
c. VRs otherwise than by shares	-	-	-
d. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c+d)	9,27,09,679	63.28%	63.28%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	7 th May, 2025 and 8 th May, 2025		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Amount - Rs. 14,64,89,084 No. of equity shares - 14,64,89,084 of Re. 1 each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Amount – Rs. 14,64,89,084 No. of equity shares – 14,64,89,084 of Re. 1 each		
Total diluted share/voting capital of the TC after the said acquisition	Amount – Rs. 14,64,89,084 No. of equity shares – 14,64,89,084 of Re. 1 each		

1. (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.
2. (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Samagra Wealthmax Private Limited

Manisha Khetan

Director (DIN: 00017473)

Place: Mumbai

Date: 9th May, 2025