MARBLE CITY INDIA LIMITED
Formerly known as PG Industry Limited

MCIL

Regd Office : A-30, S-11, 2nd FLOOR
KAILASH COLONY
NEW DELHI-110048
E-mail : pgindustryltd@gmail.com
Website : www.pgil.com
CIN L74899DL1993PLC056421

Date: 15th May, 2026

To
General Manager
Department of Corporate Services
BSE Limited
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400 001

Symbol: **MARBLE | 531281**

Subject: Outcome of the Board Meeting

Ref: Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

With reference to our earlier letter dated 12th May, 2026, and in compliance with the Regulation 30 and other applicable Regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations"), we wish to inform you that the Board of Directors of the Marble City (India) Limited ("the Company") in their meeting held on today i.e., 15th May, 2026 has, inter-alia, considered and approved, the following matters:

A. Preferential Issue in terms of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018

Subject to the approval of shareholders and such other regulatory and governing authorities including the BSE Limited ("Stock Exchange"), as may be required and in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, ("SEBI ICDR Regulations") and other applicable laws, regulations, the Board of Directors has approved raising of funds by way of issuance of Convertible Warrants ("Warrants") , on preferential basis, up to maximum of 30,00,000 (Thirty Lakh Only) warrants each carrying a right exercisable by the warrants holder(s) to subscribe to one (1) equity share against each warrant at a price of Rs. 100.00/- per warrant (including the warrant subscription price and warrant exercise price), calculated after taking in to consideration and in compliance with the applicable provisions of Chapter V of SEBI ICDR Regulations, 2018, to the Promoter and Promoter Group, as mentioned below, on such terms and condition as may be determined by the Board of Directors:

Name of Proposed Allottees	Maximum Number of Convertible Warrants to be allotted
Saket Dalmia	15,00,000
Amit Dalmia	15,00,000

For Marble City India Limited

Director/Auth Signatory

a) The details as required under SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023 with respect to issuance of securities is enclosed as Annexure A to this letter.

b) The Company will take shareholders' approval in extra ordinary general meeting for the issuance of equity shares and other matter as may be applicable.

c) The Board has proposed to fix 08th May, 2026 as the cut- off date for the purpose of determining the name of shareholder(s) for the purpose of dispatch of Notice of Extra Ordinary General Meeting along with the details of E-voting to the shareholders.

d) The Board has appointed Mr. Sameer Kishore Bhatnagar, Practicing Company Secretary (ACS 30997 CP No. 13115), Proprietor of M/s M/s Samir Bhatnagar & Co, Practicing Company Secretaries as Scrutinizer to conduct the e-voting process in fair and transparent manner.

The matters as stated above are subject to approval of members of the company.

These are also being uploaded on the company's website at www.pgil.com

Meeting of the Board of Directors commenced at 04:30 P.M. and concluded at 05:15 P.M.

You are requested to kindly take the above information on records.
Thanking you,

For Marble City India Limited
Yours faithfully,
For **Marble City (India) Limited**
Director/Auth. Signatory

Amit Dalmia
Director
DIN: 00083646

ANNEXURE A

The details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023 are enclosed herewith as under:

Issuance of Securities

S. No.	Particulars	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Convertible Warrants
2	Type of Issuance	Preferential Issue
3	Total number of securities proposed to be issued or total amount for which the securities will be issued (approximately)	To issue maximum of 30,00,000 number of convertible warrants into equivalent number of equity shares at a price of Rs. 100/- per warrant, determined in compliance with applicable SEBI (ICDR) Regulations, 2018.
4	In case of preferential issue the listed entity shall disclose the following additional details to the Stock Exchange(s):	
i.	Names of Investor(s)	As per List Attached
ii.	Post allotment of securities - outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors	The Issue Price of the equity shares and convertible warrants is Rs. 100.00/- including premium of Rs 95.00/- determined as per the applicable provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018
	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Each Warrant is convertible into One (1) equity share and the conversion can be exercised at any time within a period of 18 months from the date of allotment of warrants, in one or more tranches, as the case may be and on such other terms and conditions as applicable. Option for conversion of warrants shall be available upon payment of full price of warrant before such exercise of option. The Warrants proposed to be issued shall be subject to appropriate adjustment, if during the interim period, the Company makes any issue of equity shares by way of capitalization of profits or reserves, demerger/ realignment, rights issue or undertakes consolidation/

For Marble City India Limited

Director/Auth. Signatory

		subdivision/ reclassification of equity shares or such other similar events or circumstances requiring adjustments

For Marble City India Limited

Director/Auth. Signatory

LIST OF PROPOSED ALLOTTEE(S)

NAME OF THE ALLOTEES	MAXIMUM NO. OF CONVERTIBLE WARRANTS PROPOSED TO BE ALLOTTED	CATEGORY	POST PREFERENTIAL PERCENTAGE ON FULLY DILUTED BASIS*
Saket Dalmia	15,00,000	Promoter	4.97
Amit Dalmia	15,00,000	Promoter	4.97

*Note: This Percentage has been calculated on fully diluted basis.

For Marble City India Limited

Director/Auth. Signatory