



Navigant

NAVIGANT CORPORATE ADVISORS LIMITED

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Andheri (East) Mumbai-400 059; **Tel:** +91-22- 4120 4837 / +91 22 4973 5078

Email: navigant@navigantcorp.com; **Website:** www.navigantcorp.com (CIN: L67190MH2012PLC231304)

Date: 05.08.2024

The Manager
Dept. of Corporate Services
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai - 400 001

**Sub: Submission of corrigendum to the detailed public statement in terms of SEBI SAST (Regulations),
2011 of Sindu Valley Technologies Limited (BSE Code: 505504)**

**Ref.: Open Offer to acquire upto 1,82,000 equity shares of Rs. 10/- each at a price of Rs. 25/- per
fully paid-up Equity Share of Sindu Valley Technologies Limited ('Target Company')
representing 26.00% of the fully paid up and voting share capital by Mr. Chirag Deepak Dedhia
(Acquirer-1), Mr. Arvind Awadhnath Sharma (Acquirer-2) and Mrs. Manisha Arvind Sharma
(Acquirer-3) (Acquirer-1, Acquirer-2 and Acquirer-3 Hereinafter Collectively Referred to as
The "Acquirers")**

Dear Sir,

This is with reference to the above please find the corrigendum to the detailed public statement in terms of SEBI SAST (Regulations), 2011 being issued by us on behalf of captioned Acquirers with regard to open offer for acquisition of Equity Shares of Sindu Valley Technologies Limited (Target Company) by Acquirers which was published on 05th August, 2024 in Financial Express - English Daily (all editions), Jansatta - Hindi Daily (all editions), Pratahkal - Marathi Daily (Mumbai edition) and Kolaravaani - Kannada Daily - (Bangalore Edition).

We certify that the contents of the PDF format in soft copy are identical with the hard copy of corrigendum to the detailed public statement.

Thanks & Regards,

For Navigant Corporate Advisors Limited



Sarthak Vijlani
Managing Director

SINDU VALLEY TECHNOLOGIES LIMITED

("SVTL"/"TARGET COMPANY"/"TC")

(Corporate Identification No. L21000KA1976PLC173212)

Registered Office: No. 3, 2nd Floor, Dr TCM Royan Road, Opp Ayyappan Temple,

Chickpet, Bangalore, Bangalore South, Karnataka, India, 560053;

Phone No.: 080-26706716; Email id: sinduvalley76@gmail.com; Website: www.sinduvalley.com**In compliance with Regulations 3 (1) and 4 read with Regulations 15 of the SEBI (SAST) Regulations, 2011**

This corrigendum to the detailed public statement is being issued by Navigant Corporate Advisors Limited, on behalf of Mr. Chirag Deepak Dedhia (Acquirer-1), Mr. Arvind Awadhnath Sharma (Acquirer-2) And Mrs. Manisha Arvind Sharma (Acquirer-3) (Acquirer-1, Acquirer-2 and Acquirer-3 hereinafter collectively referred to as the "Acquirers") in compliance with the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations") and the SEBI Observation Letter No. SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2024/24623/1 dated July 31, 2024 in respect of Open Offer ("Offer") for the acquisition up to 1,82,000 Equity Shares of Rs. 10/- each representing 26.00% of the equity and voting share capital of the Target Company. The Detailed Public Statement ("DPS") pursuant to the Public Announcement ("PA") made by the Acquirers have appeared in Financial Express - English Daily (all editions); Jansatta - Hindi Daily (all editions); Pratahkal - Marathi Daily (Mumbai edition), Kolaravaani - Kannada Daily - (Bangalore Edition) on 14th May, 2024.

THE SHAREHOLDERS OF THE TARGET COMPANY ARE REQUESTED TO KINDLY NOTE THAT THE FOLLOWING INFORMATION RELATED TO OFFER:

1. Update in the schedule of Activities: The original and revised schedule of activities is set forth as below:

Activity	Original Date	Original Day	Revised Date	Revised Day
Public Announcement	07.05.2024	Tuesday	07.05.2024	Tuesday
Publication of Detailed Public Statement in newspapers	14.05.2024	Tuesday	14.05.2024	Tuesday
Submission of Detailed Public Statement to BSE, Target Company & SEBI	14.05.2024	Tuesday	14.05.2024	Tuesday
Last date of filing draft letter of offer with SEBI	22.05.2024	Wednesday	22.05.2024	Wednesday
Last date for a Competing offer	06.06.2024	Thursday	06.06.2024	Thursday
Receipt of comments from SEBI on draft letter of offer	13.06.2024	Thursday	31.07.2024	Wednesday
Identified date	18.06.2024	Tuesday	02.08.2024	Friday
Date by which letter of offer be dispatched to the shareholders	25.06.2024	Tuesday	09.08.2024	Friday
Last date for revising the Offer Price	28.06.2024	Friday	14.08.2024	Wednesday
Comments from Committee of Independent Directors of Target Company	28.06.2024	Friday	14.08.2024	Wednesday
Advertisement of Schedule of activities for open offer, status of statutory and other approvals in newspapers and sending to SEBI, Stock Exchange and Target Company	01.07.2024	Monday	16.08.2024	Friday
Date of Opening of the Offer	02.07.2024	Tuesday	19.08.2024	Monday
Date of Closure of the Offer	16.07.2024	Tuesday	30.08.2024	Friday
Post Offer Advertisement	24.07.2024	Wednesday	06.09.2024	Friday
Payment of consideration for the acquired shares	31.07.2024	Wednesday	13.09.2024	Friday
Final report from Merchant Banker	07.08.2024	Wednesday	23.09.2024	Monday

All other terms and conditions remain unchanged. Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA, DPS and LOF.

ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS**NAVIGANT CORPORATE ADVISORS LIMITED**

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SEBI Registration No: INM000012243

Contact person: Mr. Sarthak Vijlani

