



NAVIGANT CORPORATE ADVISORS LIMITED

Regd. Office: 804, Meadows, Bonanza, Sahar Plaza Complex, J B Nagar, Andheri-Kurla Road,
Andheri (East) Mumbai-400 059; **Tel:** +91-22- 4120 4837 / +91 22 4973 5078

Email: navigant@navigantcorp.com; **Website:** www.navigantcorp.com (CIN: L67190MH2012PLC231304)

Date: 06.09.2024

The Manager
Dept. of Corporate Services
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai - 400 001

Sub: Submission of Post Offer Advertisement in terms of Regulation 18 (12) of SEBI SAST (Regulations), 2011 of Sindu Valley Technologies Limited (BSE Code: 505504)

Ref.: Open Offer to acquire upto 1,82,000 equity shares of Rs. 10/- each at a price of Rs. 25/- per fully paid-up Equity Share of Sindu Valley Technologies Limited ('Target Company') representing 26.00% of the fully paid up and voting share capital by Mr. Chirag Deepak Dedhia (Acquirer-1), Mr. Arvind Awadhnath Sharma (Acquirer-2) and Mrs. Manisha Arvind Sharma (Acquirer-3) (Acquirer-1, Acquirer-2 and Acquirer-3 Hereinafter Collectively Referred to as The "Acquirers")

Dear Sir,

This is with reference to the above please find the Post Offer Advertisement in terms of Regulation 18 (12) of SEBI SAST (Regulations), 2011 hard and soft copy being issued by us on behalf of captioned Acquirer with regard to open offer for acquisition of Equity Shares of Sindu Valley Technologies Limited (Target Company) by Acquirers which was published on 06th September, 2024 in Financial Express - English Daily (all editions), Jansatta - Hindi Daily (all editions), Pratahkal - Marathi Daily (Mumbai edition) and Kolaravaani - Kannada Daily - (Bangalore Edition).

We certify that the contents of the PDF format in soft copy are identical with the hard copy of Post Offer Advertisement.

Thanks & Regards,

For Navigant Corporate Advisors Limited



Sarthak Vijlani
Managing Director

SINDU VALLEY TECHNOLOGIES LIMITED

("SVTL"/"TARGET COMPANY"/"TC")

(Corporate Identification No. L21000KA1976PLC173212)

Registered Office: No. 3, 2nd Floor, Dr TCM Royan Road, Opp Ayyappa Temple,

Chickpet, Bangalore, Bangalore South, Karnataka, India, 560053;

Phone No.: 080-26706716; Email id: sinduvalley76@gmail.com; Website: www.sinduvalley.com

Open offer for acquisition of 1,82,000 Equity Shares of Rs. 10/- each representing 26.00% of the equity and voting share capital of the Target Company by Mr. Chirag Deepak Dedhia (Acquirer-1), Mr. Arvind Awadhnath Sharma (Acquirer-2) And Mrs. Manisha Arvind Sharma (Acquirer-3) (Acquirer-1, Acquirer-2 and Acquirer-3 hereinafter collectively referred to as the "Acquirers").

This Post offer Advertisement is being issued by Navigant Corporate Advisors Limited, The Manager to the offer, on behalf of the Acquirers, in connection with the offer made by the Acquirers in compliance with regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulation, 2011").

The Detailed public statement ("DPS") pursuant to the Public Announcement ("PA") made by the Acquirers has appeared in Financial Express - English Daily (all editions); Jansatta - Hindi Daily (all editions); Pratnahkal - Marathi Daily (Mumbai edition), Kolaravaani - Kannada Daily - (Bangalore Edition) on 14th May, 2024.

- Name of the Target Company : Sindu Valley Technologies Limited
- Name of the Acquirers : Mr. Chirag Deepak Dedhia (Acquirer-1), Mr. Arvind Awadhnath Sharma (Acquirer-2) And Mrs. Manisha Arvind Sharma (Acquirer-3) (Acquirer-1, Acquirer-2 and Acquirer-3 hereinafter collectively referred to as the "Acquirers")
- Name of the Manager to the offer : Navigant Corporate Advisors Limited
- Name of the Register to the officer : Link Intime India Private Limited
- Offer details
 - Date of Opening of the Offer : Monday, 19th August, 2024
 - Date of the Closing of the offer : Friday, 30th August, 2024
- Date of Payment of Consideration : N.A. since no shares tendered in open offer
- Details of the Acquisition :

Sr No.	Particulars	Proposed in the Offer Document		Actual
7.1.	Offer Price	Rs. 25.00 per Equity Share		Rs. 25.00 per Equity Share
7.2.	Aggregate number of Shares tendered	1,82,000		Nil
7.3.	Aggregate number of Shares accepted	1,82,000		Nil
7.4.	Size of the offer (Numbers of shares multiplied by Offer price per share)	Rs. 45,50,000		Nil
7.5.	Shareholding of the Acquirers before Share Purchase Agreement (SPA) and Public Announcement (No. & %)	Nil (0.00%)		Nil (0.00%)
7.6.	Shares Acquired by way of Share Purchase Agreement (SPA) - Number % Fully Diluted Equity Share Capital	5,14,860 (73.55%)		5,14,860 (73.55%)
7.7.	Shares Acquired by way of Open offer - Number % Fully Diluted Equity Share Capital	1,82,000 (26.00%)		Nil (0.00%)
7.8.	Shares Acquired after detailed Public Statement - Number of Shares acquired - Price of the shares acquired % of the shares acquired	Not Applicable		Not Applicable
7.9.	Post offer Shareholding of Acquirers - Number % Fully Diluted Equity Share Capital	6,96,860 (99.55%)		5,14,860 (73.55%)
7.10.	Pre and Post Offer Shareholding of Public Shareholders - Number % Fully Diluted Equity Share Capital	Pre- Offer 1,85,140 (26.45%)	Post Offer 3,140 (0.45%)	Pre- Offer 1,85,140 (26.45%) Post offer 1,85,140 (26.45%)

- The Acquirers accepts full responsibility for the information contained in this Post Offer Advertisement and also for the fulfillment of his obligations as laid down by SEBI (SAST) Regulations, 2011.
- A copy of this Post Offer Advertisement will be available on the website of SEBI.
- Capitalized terms used in this advertisement and not define herein, shall have same meaning assigned to them in the Letter of Offer dated 02.08.2024.

ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS



Navigant

NAVIGANT CORPORATE ADVISORS LIMITED

804, Meadows, Sahar Plaza Complex, J B Nagar, Andheri Kurla Road, Andheri East, Mumbai - 400059.

Tel No. +91 22 4120 4837 / 4973 5078; Email id: navigant@navigantcorp.com

Website: www.navigantcorp.com

SEBI Registration No: INM000012243

Contact person: Mr. Sarthak Vijlani