



pharmaceuticals ltd.

Regd.&Corporate Office :

Plot No. 19-111, Road No. 71,
Opp. Bharatiya Vidya Bhavan Public School,
Jubilee Hills Hyderabad - 500 096. A.P. INDIA,
Tel : +91-40-6628 8888, Fax : +91-40-2355 1402

CIN : L24239AP1987PLC008066

Email : info@smspharma.com

www.smspharma.com

By Mail

August 8, 2015

Stock Code : BSE: 532815
Bombay Stock Exchange Limited
Corporate Relationship Department
2nd Floor, New Trading Wing
Dalal Street, Mumbai-400 001.

NSE : SMSPHARMA
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No.C/1
G Block, Bandra-Kurla Complex
Bandra (E), Mumbai-400 051.

Dear Sir,

Sub: Out-come of the Board Meeting held on 08.08.2015.

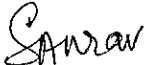
We hereby inform you that the Board has taken the following decisions in its meeting held on 08.08.2015.

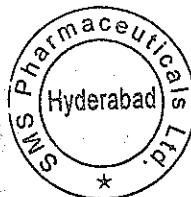
1. Considered and approved the Un-audited Financial Results for the quarter ended on 30th June, 2015 (a copy is enclosed herewith).
2. Approved the Directors' Report.
3. Approved and recommended for Re-appointment of M/s. Rambabu & Co., Chartered Accountants as Statutory Auditors of the Company for a period of 1 (one) Year.
4. Fixing the date for 27th Annual General Meeting of the Company to be held on Tuesday 29th September, 2015 at 11.00 A.M. at the Jubilee Hills International Centre, Jubilee Hills, Hyderabad-500 033.
5. The register of members and the share transfer books of the company will remain closed from 24.09.2015 to 29.09.2015 (both days inclusive) for the purpose of payment of Dividend and convening of the Annual General Meeting on 29.09.2015.
6. Dividend if approved at the Annual General Meeting will be paid to those members whose names appear on the company's register of members as on 29.09.2015.
7. Appointed Mr. C. Sudhir Babu, Practicing Company Secretary as Scrutinizer for conduct of e-voting process.
8. Accepted the resignation of Mr. P. Prabhakara Rao, Company Secretary with effect from 31.07.2015.
9. Appointed Mr. Saurav Roy as Company Secretary with effect from 04.08.2015.

Please take the same on your records.

Yours faithfully

For SMS Pharmaceuticals Limited


Saurav Roy
Company Secretary



Encl: Un-audited Financial Results.

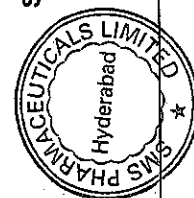
SMS PHARMACEUTICAL LIMITED

Regd. Office: Plot No.19-III, Opp. BVBP School, Road No.71, Jubilee Hills, Hyderabad - 500 096
Statement of Unaudited Financial Results for the Quarter Ended 30th June, 2015

S.No.	Particulars	Quarter Ended			(Rs. In Lacs)	
		30-06-2015 (Unaudited)	31-03-2015 (Unaudited)	30-06-2014 (Unaudited)	31-03-2015 Audited	Year Ended
1	Income from Operations (a) Net sales/Income from Operations (b) Other Operating Income	11,320.42 1,074.78	14,560.01 1,246.50	12,724.37 1,090.43	53,604.12 4,324.46	
	Total Income from Operations (net)	12,395.20	15,806.51	13,814.80	57,928.58	
2	Expenses (a) Cost of materials consumed (b) Purchases of stock-in-trade (c) Changes in inventories of finished goods work-in-progress and stock-in trade (d) Employee Benefits Expense (e) Depreciation and amortisation expense (f) Other expenses	8,123.97 - (256.77) 882.02 465.26 1,883.46	10,368.82 - (205.26) 912.09 464.15 1,965.98	9,331.98 16.90 353.88 744.87 402.97 1,570.23	38,841.06 21.78 (315.02) 3,167.13 1,716.61 7,587.58	
	Total - (a to f)	11,097.94	13,505.78	12,420.83	51,019.14	
3	Profit from Operations before Other Income, finance cost and Exceptional Items (1) - (2)	1,297.25	2,300.73	1,393.97	6,909.44	
4	Other Income	70.37	587.76	26.52	1,632.00	
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3)+(4)	1,367.62	2,888.49	1,420.49	8,541.44	
6	Finance costs	447.83	519.93	404.18	1,793.09	
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5)+(6)	919.79	2,368.56	1,016.31	6,748.35	
8	Exceptional items	-	-	-	-	
9	Profit / (Loss) from Ordinary Activities before Tax (7)+(8)	919.79	2,368.56	1,016.31	6,748.35	
10	Tax Expenses	200.00	1,334.17	198.00	3,223.89	
11	Net Profit / (Loss) from ordinary activities after Tax (9)-(10)	719.79	1,034.39	818.31	3,524.46	
12	Extraordinary items (net of Tax Expense Rs. ... in lakhs)	-	-	-	-	
13	Net Profit / (Loss) for the period (11) - (12)	719.79	1,034.39	818.31	3,524.46	
14	Share of profit / (loss) of associates*	-	-	-	-	
15	Minority Interest*	-	-	-	-	
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)*	-	-	-	-	
17	Paid-up equity share capital Rs.10/- per share	846.52	846.52	846.52	846.52	
18	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	
19.i	Earning Per Share (before extraordinary items) (of Rs...../ each) (not annualised)	8.50	12.22	9.64	41.63	
19.ii	Earning Per Share (after extraordinary items) (of Rs...../ each) (not annualised) (a) Basic (b) Diluted	8.50	12.22	9.64	41.63	



PARTICULARS OF SHARE HOLDING					3 Months ended 30-06-2015				
A									
1	Public Shareholding								
	- Number of Shares	3,054,760	3,054,760	3,054,760	3,054,760	3,054,760	3,054,760	3,054,760	3,054,760
	- Percentage of Shareholding	36.09	36.09	36.09	36.09	36.09	36.09	36.09	36.09
2	Promoters and Promoters Group Shareholding**								
a)	Pledged/Encumbered								
	- Number of Shares	-	-	-	-	-	-	-	-
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-	-	-
	- Percentage of Shares (as a % of the total share capital of the company)	-	-	-	-	-	-	-	-
b)	Non-encumbered								
	- Number of Shares	5,410,443	5,410,443	5,410,443	5,410,443	5,410,443	5,410,443	5,410,443	5,410,443
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100	100	100
	- Percentage of Shares (as a % of the total share capital of the company)	63.91	63.91	63.91	63.91	63.91	63.91	63.91	63.91
Particulars					3 Months ended 30-06-2015				
B	INVESTOR COMPLAINTS								
	Pending at the beginning of the quarter								Nil
	Received during the quarter								Nil
	Disposed of during the quarter								Nil
	Remaining unresolved at the end of the quarter								Nil
Notes:									
1. The above results are reviewed by the Audit Committee on 08th August, 2015 and taken on record by the Board of Directors at its meeting held on 08th August, 2015 and "Limited Review" of the same has been carried out by the Statutory Auditors of the company.									
2. The Company's business activity falls within a single primary business segment. Hence segment reporting is not applicable.									
3. The effect of deferred tax will be considered at the end of the year.									
4. All accounting policies are followed consistently.									
5. Figures of previous periods have been regrouped / rearranged wherever necessary.									
Place: Hyderabad					By Order of the Board				
Date :08-08-2015					SMS Pharmaceuticals Limited				
					N. Rajendra Prasad				
					Chief Financial Officer				



Limited Review Report

To
The Board of Directors
SMS PHARMACEUTICALS LIMITED,
Hyderabad.

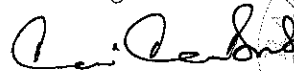
We have reviewed the accompanying statement of unaudited financial results of SMS PHARMACEUTICALS LIMITED for the quarter ended 30th June 2015 except for the disclosures regarding 'public shareholding' and 'promoter Group Shareholding' which has been traced from disclosures made by the management and has not been reviewed by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial information performed by Independent Auditor of Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards, within the meaning of Sec.133 of Companies Act, 2013 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Hyderabad,
Date: 08-08-2015.

For RAMBABU & CO.,
Chartered Accountants
Firm Reg. No. 002976S



RAVI RAMBABU
Partner
M. No. 018541.

