

VAMSI KRISHNA POTLURI

PLOT NO.265Q
ROAD NO.10,
JUBILEE HILLS
HYDERABAD-500 033.

March 30, 2019

To,
The Company Secretary,
SMS Pharmaceuticals Limited,
Plot No.19-III,
Opp. BVBP School,
Road No.71, Jubilee Hills,
Hyderabad-500 096 - T.S.

Subject: Release of Pledged Shares

Dear Sir,

I would like to inform you that, RBL Bank has released the pledge 12,62,590 equity shares of Rs.1/- each held in the Company on 29-03-2019. Please find furnishing the following details for your reference and records.

- Pledge Seq. No. : 2557746
- ISIN Code : INE812G01025
- Pledge Quantity : 12,62,590 equity shares of Rs.1/- each
- Pledgee's DP ID : 13038900
- Pledgee's Client ID : 00011868
- Pledgee's DP Name : RBL Bank Limited
- Agreement No. : CAD/BNG/0030/2016-17
- Pledge Release date : 29-03-2019

I am enclosing herewith the relevant format for disclosure by the Promoter(s) for encumbrance of shares in terms of Regulation 31(1) and 31(2) of SEBI (SAST) Regulations, 2011. Please take the same on your record.

Yours faithfully,



(VAMSI KRISHNA POTLURI)

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the company : SMS Pharmaceuticals limited
 ISIN of the company : INE812G01025

Name of the Target Company(TC)						SMS Pharmaceuticals Limited								
Names of the Stock Exchanges where the shares of the target company are listed						BSE & NSE								
Date of reporting						30.03.2019								
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked						Mr. Vamsi Krishna Potluri and Encumbrance released by The Ratnakar Bank Limited								
Details of the creation/invocation/release of encumbrance:														
Name of the promoter(s) or PACs with him	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares {creation [(2)+(3)] /release [(2)-(3)] / invocation [(2)-(3)]}			
	No. of shares	% of total share capital	% w.r.t diluted share capital	No. of shares	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/non disposal undertaking/others)	Reasons for encumb rance **	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital
Mr. Vamsi Krishna Potluri	2030590	2.40%	2.40%	2030590	2.40%	Release	29.03.2019	NA	NA	1262590	1.49%	RBL Bank Ltd. (Formerly The Ratnakar Bank Ltd.,)	768000	0.91%



(Vamsi Krishna Potluri)

Place : Hyderabad
 Date : 30.03.2019