

To,
Manager - Listing Department,
National Stock Exchange India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex – Bandra (E)
Mumbai – 400 051

22nd January, 2020
SCRIPT SYMBOL: MCL

Dear Sir / Madam,

Sub.-: Intimation Regarding investor meeting to be held on 23rd and 24th January, 2020 at Ahmedabad and Rajkot respectively.

Pleased to announce that the investor meeting for the **launch of *Further Public Offer (FPO) of Madhav Copper Limited*** on EMERGE Platform of National Stock Exchange of India Limited which schedule are as under.

1. **Thursday, January 23, 2020*** at ***Ahmedabad*** from 04:30 PM onwards
2. ***Friday, January 24, 2020*** at ***Rajkot*** from 04:30 PM onwards.

Brief of business and FPO appended below.

Madhav Copper Limited: Bhavnagar, Gujarat based public listed company, engaged in the manufacturing of copper products covering bus bars, rods, profiles, flats, sections, tapped insulated copper Conductors, paper insulated copper conductors, kapton insulated copper conductors, enamelled copper wires and submersible winding wires.

ISO 9001:2015 and 14001:2015 certified Company with a manufacturing facility spread across 49,979 Sq. Mts. in Bhavnagar, Gujarat.

FY19 total revenues was Rs.213.05 Cr. and EBITDA of Rs. 9.06 Cr. showing consistent growth in its financial performance.

FPO Structure

FPO Date: January 27, 2020 – January 30, 2020

FPO Size: 25.50 Cr.

Price Band : Rs.100-102 per equity share

Lot Size : 1200 equity shares and in multiples thereof.

Please read offer document carefully before taking investment decision.

For, MADHAV COPPER LIMITED


Nilesch Patel
Chairman & WT Director
(DIN: 05319890)



MADHAV COPPER LIMITED (Erstwhile known as Madhav Copper Pvt Ltd.)

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