

Date: 01 OCT 2025

To:
The Board of Directors
Omnitex Industries Ltd.
Sabnam House , Ground Floor,
Plot No. A 15/16, Central Cross Road B,
MIDC, Andheri (East), Mumbai 400 093.
Email: info@omnitex.com

To:
The Manager
The Compliance Department / Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400001
corp.relations@bseindia.com
bse.regulation30@bseindia.com

BSE Scrip Code: 514324 / ISIN INE814D01010

Subject: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

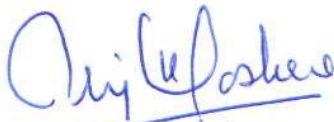
This letter serves as a formal notification regarding the acquisition of shares in Omnitex Industries Ltd by Citoc Ventures Private Limited.

We, Citoc Ventures Private Limited, hereby submit the disclosure pursuant to Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in respect of additional acquisition of shares/voting rights of Omnitex Industries Limited through open market purchase on 30th September 2025.

Please find enclosed the details of the acquisition as required under the said regulation. Attached is the required disclosure form (Form SAST-1) detailing the transaction.

We request you to kindly acknowledge receipt and take the above information on record.

Yours faithfully,
For Citoc Ventures Private Limited



Pankaj Kumar Maskara
Director



Enclosure:
Disclosure under Regulation 29(1) in the specified format (Form SAST-1).

Citoc Ventures Private Limited

CIN: U17110MH1997PTCIII264 | Email: info@citoc.in |

Reg. Office: 128 Jolly Maker Chamber II, Nariman Point, Mumbai 400 021 | Tel: +9122 22021116 | GSTIN: 27AACCM2244D1ZW

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	Omnitex Industries (India) Limited INE814D01010		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	CITOC Ventures Private Limited		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)	820,000	19.51 %	19.51%
Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	159,805	3.80%	3.80%



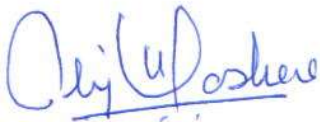
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+/-d)			
After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)	990,000	23.31%	23.31%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Acquisition of shares - market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	01 OCT 2025		
Equity share capital / total voting capital of the TC before the said acquisition	42,04,100		
Equity share capital/ total voting capital of the TC after the said acquisition	42,04,100		
Total diluted share/voting capital of the TC after the said acquisition	42,04,100		



Part-B***

Name of the Target Company:

For Citoc Ventures Private Limited



Pankaj Kumar Maskara
Director



Signature of the acquirer / Authorised Signatory

Place: Mumbai

Date: 01 Oct 2025

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.