

Shyam B. Bagrodia
Managing Director

**Independent Auditors' Report on financial results of Omnitex Industries (India) Limited
pursuant to Regulation 33 and Regulation 52 read with Regulation 63 (2) of the SEBI (Listing
Obligations and Disclosures Requirements) regulations, 2015**

The Board of Directors of Omnitex Industries (India) Limited, Mumbai 400034.

Opinion

1. We have audited the accompanying Financial Results of **Omnitex Industries (India) Limited**, Office No 11 1st Floor Tardeo Air Condition Market Co-op Soc Ltd., Pandit Madan Mohan Malaviya Road, Tardeo, Tulsiwadi, Mumbai 400034 ("the Company"), for the year ended 31 March 2026 and the Statement of assets and liabilities and Statement of cash flows as at and for the year ended on that date, attached herewith ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. In our opinion and to the best of our information and according to the explanations given to us, the Statement:
 - a) is presented in accordance with the requirements of Regulation 33 and Regulation 52 of the Listing Regulations, in this regard; and
 - b) gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards and other accounting principles generally accepted in India, of the net profit and other comprehensive income and other financial information of the Company for the quarter and year ended 31st March 2026 and the Statement of assets and liabilities and Statement of cash flows as at and for the year ended on that date.

Basis for Opinion

3. We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those SAs are further described in the *Auditor's Responsibilities for the Audit of the Financial Results* section of our report. We are independent of the Company in accordance with the *Code of Ethics* issued by the Institute of Chartered Accountants of India (ICAI) together with the ethical requirements that are relevant to our audit of the *financial* statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion on the Statement.



Managements and Board of Directors' Responsibilities for the Financial Results

4. This Statement has been prepared based on the audited financial statements for the year ended March 31, 2026.

The Company's Management and the Board of Directors are responsible for the preparation of these Financial Results that give a true and fair view of the net loss and other comprehensive income and other financial information in accordance with Section 133 of the Act, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Financial Results that give a true and fair view and is free from material misstatement, whether due to fraud or error.

5. In preparing the Financial Results, the Management and the Board of Directors are responsible for assessing the Company's ability, to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so. The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Financial Results

6. Our objectives are to obtain reasonable assurance about whether the Financial Results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken based on these Financial Results.

7. As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticisms throughout the audit.

We also:

- Identify and assess the risks of material misstatement of the Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal controls.
- Obtain an understanding of internal control relevant to the audit to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of financial statements on whether the entity has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.



- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Management and Board of Directors.
 - Conclude on the appropriateness of the Management and the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern; and
 - Evaluate the overall presentation, structure, and content of the Financial Results, including the disclosures, and whether the Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.
 - Obtain sufficient appropriate audit evidence regarding the annual financial results of the Company to express an opinion on the annual financial results.
8. We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.
9. We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters

10. Attention is drawn to the fact that the figures for the quarter ended 31st March 2026 and the corresponding quarter ended in the previous year as reported in these financial results are the balancing figures between audited figures in respect of full financial year and the published year to date unaudited figures up to the end of the third quarter of the relevant financial year which were subject to limited review by us.



For JMT & Associates
Chartered Accountants
(Registration No. 104167W)

Amar Bafna
Amar Bafna
Partner

Membership No. 048639

UDIN : 26048639 DMXQXS 3275

Place : Mumbai
Date : 25th May, 2026

Omnitex Industries (India) Limited

(CIN: L17100MH1987PLC042391)

Registered Office: Office No 11, 1st Floor, Tardeo Air Condition Market Co-op Soc Ltd, Pandit Madam Mohan Malaviya Rd, Tardeo, Tulsiwadi, Mumbai 400034
e-mail: redressel@omnitex.com website www.omnitex.com

Statement of Audited financial Results for the quarter and year ended 31st March, 2026

All Figures except EPS are in Rupees in Lakhs

SN	Particulars	Quarter Ended			Year Ended	
		31st March, 2026	31st December, 2025	31st March, 2025	31st March, 2026	31st March, 2025
		(Refer Note 6)		(Refer Note 6)		
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)
1	Income					
	(a) Revenue from Operations	379.41	-	13.94	421.83	318.56
	(b) Other Income	7.04	10.94	195.64	265.24	222.65
	Total Income	386.45	10.94	209.58	687.07	541.21
2	Expenses					
	(a) Purchase of Stock in Trade	378.98	-	13.76	420.81	314.09
	(b) Employee Benefits Expense (Refer Note 7)	9.61	7.91	0.90	34.33	3.62
	(c) Depreciation and Amortization Expenses	0.04	-	-	0.04	-
	(d) Other Expenses	9.47	17.52	7.62	45.09	15.83
	Total Expenses	398.10	25.43	22.28	500.27	333.54
3	Profit / (Loss) before exceptional items and tax (1-2)	(11.65)	(14.49)	187.30	186.80	207.67
4	Exceptional Item Net (Refer Note No 5)	-	-	(255.84)	-	-
5	Profit / (Loss) before tax (3+4)	(11.65)	(14.49)	(68.54)	186.80	207.67
6	Tax Expense					
	(a) Current Tax	(6.54)	(1.36)	(2,823.01)	(69.70)	(2,823.83)
	(b) Deferred Tax	14.21	(2.66)	2,746.40	30.84	2,742.09
	(c) Prior Period Adjustment for Taxes	-	-	-	(2.83)	(1.22)
	Total Tax Expense	7.67	(4.02)	(76.61)	(41.69)	(82.96)
7	Net Profit / (Loss) for the period / year (5-6)	(3.98)	(18.51)	(145.15)	145.11	124.71
8	Other Comprehensive Income (Net of Tax) (OCI)					
	(a) Items that will not be reclassified subsequently to profit or loss					
	Change in fair value of equity instruments designated irrevocably at Fair Value through OCI (Refer Note 5) (net of tax)	-	-	325.46	-	5,076.12
	(b) Items that will be reclassified subsequently to profit or loss	-	-	-	-	-
		-	-	325.46	-	5,076.12
9	Total Comprehensive Income/(Loss) for the period/year (7+8)	(3.98)	(18.51)	180.31	145.11	5,200.83
10	Paid-up Equity Share Capital (Face Value of Rs. 10/- each)	423.10	423.10	423.10	423.10	423.10
11	Other Equity (Excluding Revaluation Reserve)				17,275.05	17,129.94
12	Earnings Per Share					
	(of Rs. 10/- each) (Not Annualized except for the year ended March)					
	(a) Basic	(0.09)	(0.44)	(3.45)	3.45	2.97
	(b) Diluted	(0.09)	(0.44)	(3.45)	3.45	2.97

For and on behalf of the Board of Directors
for Omnitex Industries (India) Limited
SHYAM
BRAHMADATT
BAGRODIA
Shyam Bagrodia
Managing Director (DIN: 00812394)

Place: Mumbai
Date: 25 May 2026



Omnitex Industries (India) Limited
Audited Statement of Assets and Liabilities As At 31st March 2026

Rupees in Lakhs

Particulars	As At 31st March, 2026 (Audited)	As At 31st March, 2025 (Audited)
ASSETS		
(1) Non-current Assets		
(a) Property Plant and Equipment	0.71	0.26
(b) Other Intangible Assets	0.21	-
(c) Financial Assets		
(i) Investments (Refer Note 5)	17,000.01	7,525.76
(iii) Other Financial Assets	3.03	1.97
(d) Deferred Tax Assets (Net)	7.56	-
Sub-total - Non-current Assets	17,011.52	7,527.99
(2) Current Assets		
(a) Financial Assets		
(i) Trade Receivables	190.21	-
(ii) Cash and Cash Equivalents	701.32	10,036.49
(iii) Other balances with banks	19.29	19.39
(b) Other Current Assets	11.15	34.31
Sub-total - Current Assets	921.97	10,090.19
TOTAL - ASSETS	17,933.49	17,618.18
EQUITY AND LIABILITIES		
(1) Equity		
(a) Equity Share Capital	423.10	423.10
(b) Other Equity	17,275.05	17,129.94
Sub-total - Equity	17,698.15	17,553.04
(2) Liability		
Non-current Liabilities		
(a) Deferred tax liabilities (net)	-	23.28
Sub-total - Non-current Liabilities	-	23.28
Current Liabilities		
(a) Financial Liabilities		
(i) Trade Payable		
a. Total outstanding dues of Micro and Small Enterprises	-	-
b. Total outstanding dues of creditors other than Micro and Small Enterprises	197.93	-
(ii) Other Financial Liabilities	1.29	1.41
(b) Other Current Liabilities	20.36	20.26
(c) Current tax liabilities (net)	15.76	20.19
Sub-total - Current Liabilities	235.34	41.86
Sub-total - Total Liabilities	235.34	65.14
TOTAL - EQUITY AND LIABILITIES	17,933.49	17,618.18



For and on behalf of the Board of Directors
for Omnitex Industries (India) Limited
SHYAM

BRAHMADATT
BAGRODIA

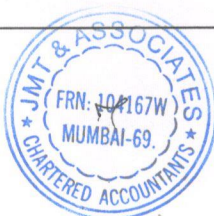
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Shyam Bagrodia

Managing Director (DIN: 00812394)

Place: Mumbai

Date: 25 May 2026



Omnitex Industries (India) Limited

(CIN: L17100MH1987PLC042391)

Audited Cash Flow Statement for the year ended 31st March, 2026

	Particulars	Year Ended 31st March, 2026 Rupees In Lakhs (Audited)	Year Ended 31st March, 2025 Rupees In Lakhs (Audited)
A.	CASH FLOW FROM OPERATING ACTIVITIES		
	Net Profit / (Loss) for the year Before Taxation	186.80	207.67
	Adjustments for:		
	Depreciation on Property, Plant & Equipment & Investment Property	0.04	-
	Interest Income	(135.51)	(30.98)
	Amount Written Off	0.22	2.56
	Fair value gain on investment in mutual funds	-	(96.34)
	Profit / (Loss) on sale of investment property	(129.73)	(95.33)
	OPERATING PROFIT BEFORE WORKING CAPITAL CHANGES	(78.18)	(12.42)
	(Increase) / Decrease in Other Non Current Assets	(1.06)	(0.05)
	(Increase) / Decrease in Receivables	(190.21)	26.23
	(Increase) / Decrease in Other Current Assets	(2.20)	1.04
	Increase / (Decrease) in Trade Payables	197.93	-
	Increase / (Decrease) in Other Financial Liabilities	(0.12)	0.20
	Increase / (Decrease) in Other Current Liabilities	0.20	-
	Taxes (Paid)/Refunds	(76.95)	(2,785.15)
	NET CASH GENERATED FROM / (USED IN) OPERATING ACTIVITIES	(150.59)	(2,770.15)
B.	CASH FLOW FROM INVESTING ACTIVITIES:		
	Proceeds from buyback of shares [Refer Note 5 (i)]	-	257.06
	Proceeds from sale of investment property / shares [Refer Note 5 (ii)]	-	20,727.32
	Investment in Mutual Funds	(600.00)	(20,208.00)
	Proceeds from sale of mutual funds	8,255.48	13,032.01
	Capital expenses incurred in relation to sale of shares [Refer Note 5(ii)]	-	(965.57)
	Investment in Cumulative Convertible Preference Shares	(17,000.00)	-
	Investment in Equity Shares (actual amount Rs. 436/-)	(0.00)	-
	Purchase of Property, Plant and Equipment and Intangible assets	(0.70)	-
	Interest Received	160.65	6.85
	NET CASH FROM / (USED IN) INVESTING ACTIVITIES	(9,184.58)	12,849.67
C.	CASH FLOW FROM FINANCING ACTIVITIES:		
	Interim Dividend Bank Account Deposit/payment	0.10	(19.39)
	Interim Dividend Paid	(0.10)	(316.94)
	NET CASH (USED IN) / GENERATED FROM FINANCING ACTIVITIES	0.00	(336.33)
	NET INCREASE / (DECREASE) IN CASH AND CASH EQUIVALENTS (A+B+C)	(9,335.17)	9,743.19
	CASH AND CASH EQUIVALENTS AT BEGINNING OF THE YEAR	10,036.49	293.30
	CASH AND CASH EQUIVALENTS AT END OF THE YEAR	701.32	10,036.49

Place: Mumbai
Date: 25 May 2026



For and on behalf of the Board of
Omnitex Industries (India) Limited

SHYAM
BRAHMADATT
BAGRODIA

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Shyam Bagrodia

Managing Director (DIN: 00812394)



Omnitex Industries (India) Limited

(CIN: L17100MH1987PLC042391)

Audited Financial Results for the year ended 31st March, 2026

Notes:

- 1 The above audited financial results of the Company for the year ended 31st March, 2026, were reviewed and recommended by the Audit Committee of the Board and subsequently approved by the Board of Directors at its meeting held on 25 May 2026
- 2 The above audited financial results are available on the Bombay Stock Exchange website (URL: www.bseindia.com) and on the Company's website (URL: www.omnitex.com).
- 3 These audited financial results have been prepared in accordance with the recognition and measurement principles of Indian Accounting Standards ("Ind AS") prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles generally accepted in India.
- 4 The Company has only one business segment, i.e. 'Trading (Fabrics / Yarn / Metals)'.
- 5 (i) Exceptional item Net in the quarter ended 31st March, 2025 represents the buy back profit resulted on surrendered 12,241 equity shares of Strata Geosystems (India) Private Limited in the previous year.

(ii) Provision for current tax and deferred tax and OCI adjustments in the quarter and year ended 31st March 2025 is in respect of capital gain accrued on disposal of the entire shareholding of 7,32,857 equity shares held by the Company in Strata Geosystems (India) Private Limited.

(iii) During the current year, the Company acquired 1 equity share of face value of Rs. 10 at a cost of Rs. 0.00 lakhs (Actual amount Rs. 436/-) and 39,00,781 Compulsory Convertible Preference Shares of face value of Rs. 10 each at a cost of Rs. 17,000.00 lakhs of Blue Energy Motors Limited. These shares are fair valued through OCI. Since these shares were acquired during the current year ended 31st March 2026, in the opinion of the Management, the cost is the best estimate of the fair value of these shares as on 31st March, 2026.
- 6 The figures for the last quarter are the balancing figures between the audited figures in respect of the full financial year upto March 31, 2026 and March 31, 2025 and the unaudited year to date figures upto December 31, 2025 and December 31, 2024 being the date of the end of the third quarter of the financial year which were subjected to limited review by auditors
- 7 Employee Benefits Expense for the year ended March 31, 2026 includes remuneration of Rs. 9.57 lakhs paid to Mr Shyam B. Bagdoria, Managing Director of the Company as approved by the Board of Directors of the Company in the Board meeting held on October 10, 2025, which is subject to the approval of the members of the Company in the ensuing Annual General Meeting.
- 8 Figures of previous periods have been regrouped wherever necessary.

For and on behalf of the Board of Directors
Omnitex Industries (India) Limited

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BAGRODIA

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Shyam Bagrodia

Managing Director (DIN: 00812394)



Place: Mumbai
Date: 25 May 2026



Shyam B. Bagrodia
Managing Director

CIN: L17100MH1987PLC042391

Registered Address: Office No. 11, 1st Floor, Tardeo Air Condition Market Co-op. Soc. Ltd., Pandit

Madan Mohan Malaviya Road, Tardeo, Tulsiwadi, Mumbai – 400 034.

Email id: redressel@omnitex.com

Date: 25.05.2026

To,
The BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001.

Ref: Omnitex Industries (India) Limited (Security Code No.: (514324)

Sub: Undertaking regarding Non-applicability of Statement for Deviation(s) or Variation(s) under Regulation 32 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to Regulation 32 of SEBI (Listing Obligations & Disclosure Requirements) Regulation, 2015 and in compliance with SEBI Circular No. CIR/CFD/CMD1/162/2019 dated 24th December, 2019, it is hereby confirmed by the Company that Regulation 32 of Statement for Deviation(s) or Variation(s) under SEBI (Listing Obligations & Disclosure Requirements) Regulation, 2015 is not applicable to the Company for the year ended 31st March, 2026.

Thanking you,

Yours faithfully,
For Omnitex Industries (India) Limited

SHYAM
BRAHMADATT
BAGRODIA

Shyam B. Bagrodia
Managing Director