

30th May, 2013

To,
The Secretary,
The BSE Ltd., Mumbai.

The Secretary,
The National Stock Exchange of India
Ltd., Mumbai.

Adani Power Ltd.,
Shikhar, Nr. Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad - 380009

Dear Sir,

Sub : Disclosures under Regulations 29(2) of SEBI (Substantial Acquisition Shares and Takeovers) Regulations, 2011 for allotment of Shares of Adani Power Limited.

Pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosures in the prescribed format for acquisition of 44,98,50,000 and 2,88,00,000 equity shares of Adani Power Limited (APL) by Adani Enterprises Ltd. (Promoter-Holding Company of APL) and Mr. Vinod S. Adani (Part of Promoter Group of APL) respectively through preferential allotment.

Please take the same on record and acknowledge the receipt of the same.

Thanking you.

Yours faithfully,
For Adani Enterprises Ltd.



Parthiv Parikh
Company Secretary
Encl: As above.



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Mobile: +91 99099 60163
Fax: +91 79 26565 500
parthiv.parikh@adani.com
jaladhi.shukla@adani.com

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Adani Power Limited (APL)		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Names of Acquirers/ Seller (as applicable) and Persons acting in concert with them are attached herewith as Annexure 1 . Annexure 1 also contains a sequential description of the transactions being disclosed.		
3. Whether the acquirer/ seller belongs to Promoter/Promoter group	Yes.		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited The National Stock Exchange of India Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition under consideration, holding of:</u> a) Shares carrying voting rights b) Voting rights (VR) otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	<u>As per annexure 2 attached herewith</u> - -		
Total (a+b+c)	Total shareholding of acquirers and PAC prior to sale/ acquisition – 167,06,03,997 (76.63%**)		

<p><u>Details of acquisition/sale</u></p> <p>a) Shares carrying voting rights acquired/sold</p> <p>b) VRs acquired /sold otherwise than by shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</p>	<p><u>As per annexure 2 attached herewith</u></p> <p>-</p> <p>-</p>
<p>Total (a+b+c)</p>	<p>i. 3,55,77,597 shares (1.63%) sold by Adani Agro Pvt. Ltd. through Offer for sale (OFS) on 08-10-2012</p> <p>ii. 1,13,58,682 (0.47%) shares acquired through market purchases by Adani Agro Pvt. Ltd. between 14-01-2013 to 27-02-2013</p> <p>iii. 2,89,00,000 (1.21%) shares acquired through market purchases by Vinod S. Adani between 05-03-2013 to 19-03-2013</p> <p>iv. 44,98,50,000 (15.66%) shares acquired by Adani Enterprises Ltd. through preferential allotment on 28-05-2013</p> <p>v. 2,88,00,000 (1%) shares acquired by Vinod S. Adani through preferential allotment on 28-05-2013</p>
<p><u>After the acquisition/sale, holding of:</u></p> <p>a) Shares carrying voting rights</p> <p>b) VRs otherwise than by shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.</p>	<p><u>As per annexure 2 attached herewith</u></p> <p>-</p> <p>-</p>
<p>Total (a+b+c)</p>	<p>Total shareholding after sale/ acquisition – 215,39,35,082 (75%**))</p>
<p>6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).</p>	<p>As per annexure 2 attached herewith.</p>

7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Offer for Sale: 3,55,77,597 (1.63%) shares sold by Adani Agro Pvt. Ltd. through Offer for sale (OFS) on 08-10-2012 Market Purchases: 1,13,58,682 (0.47%) shares acquired by Adani Agro Pvt. Ltd. between 14-01-2013 to 27-02-2013. 2,89,00,000 (1.21%) shares acquired by Vinod S. Adani between 05-03-2013 to 19-03-2013. Preferential Allotment: 44,98,50,000 (15.66%) shares acquired by Adani Enterprises Ltd. and 2,88,00,000 (1%) shares acquired by Vinod S. Adani on 28-05-2013
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Equity Share Capital of TC, i.e. APL, before the aforesaid acquisition/ sale = Rs. 2180,03,52,000 (218,00,35,200 equity shares of face value of Rs. 10 each)
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Equity Share Capital of TC, i.e. APL, after the aforesaid acquisition/sale = Rs. 2871,92,21,100 (287,19,22,110 equity shares of face value of Rs. 10 each)
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Equity Share Capital of TC, i.e. APL, after the aforesaid acquisition = Rs. 2871,92,21,100 (287,19,22,110 equity shares of face value of Rs. 10 each)

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

** % given on the basis of paid up share capital of APL at the relevant time.




Vinod S. Adani

Place: Singapore
Date: 28-05-2013

For Adani Enterprises Ltd.

Parthiv Parikh
Company Secretary



For Adani Agro Pvt. Ltd.

Chandan Lakhwani
Company Secretary



Place: Ahmedabad
Date: 30-05-2013

Annexure - 1**Details of shares sold through Offer for sale (OFS)**

Sr. No.	Date	Names of the seller	No. of shares
1	08-10-2012	Adani Agro Pvt. Ltd.	35,577,597

Names of Aquirers purchased through market purchase

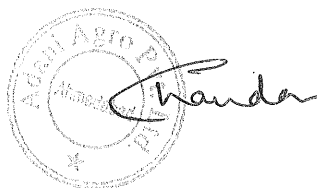
Sr. No.	Date	Names of the acquirers	No. of shares
1	14-01-2013 to 27-02-2013	Adani Agro Pvt. Ltd.	11,358,682
2	05-03-2013 to 19-03-2013	Vinod S. Adani	28,900,000

Names of Aquirers in the preferential allotment

Sr. No.	Date	Names of the acquirers	No. of shares
1	28-05-2013	Adani Enterprises Limited	449,850,000
2	28-05-2013	Vinod S. Adani	28,800,000

Names of persons acting in concert (other than aforesaid) holding shares of APL

Sr. No.	Names of the Persons acting in Concert (other than aforesaid acquirers) holding APL shares
1	Ventura Power Investments Pvt Ltd.

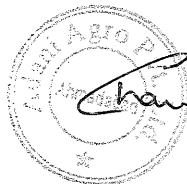


Details of change in shareholding of Promoter / Promoter Group of Adani Power Ltd. (APL)

Sr. No.	Name of Person belonging to the Promoter/Promoter Group	Opening Balance - Details of shares carrying voting rights Before the sale/acquisition under consideration			Details of shares Sold through OFS on 08-10-2012			Details of shares carrying voting rights which are acquired through market purchase (refer note 1, 2 & 3 given below)			Details of shares carrying voting rights which are acquired through preferential allotment (refer note 4,5, & 6 given below)			Details of shares carrying voting rights After the sale/acquisition under consideration		
		Number	% w.r.t. Total share/voting capital wherever applicable	% w.r.t. Total diluted share/voting capital wherever applicable	Number	% w.r.t. Total share/voting capital wherever applicable	% w.r.t. Total diluted share/voting capital wherever applicable	Number	% w.r.t. Total share/voting capital wherever applicable	% w.r.t. Total diluted share/voting capital wherever applicable	Number	% w.r.t. Total share/voting capital wherever applicable	% w.r.t. Total diluted share/voting capital wherever applicable	Number	% w.r.t. Total share/voting capital wherever applicable	% w.r.t. Total diluted share/voting capital wherever applicable
1	Adani Enterprises Limited	1531440000	70.25	70.25	0	0.00	0.00	0	0.00	0.00	449,850,000	15.66	15.66	1,981,290,000	68.99	68.99
2	Vinod S. Adani	0	0.00	0.00	0	0.00	0.00	28,900,000	1.21	1.21	28,800,000	1.00	1.00	57,700,000	2.01	2.01
3	Adani Agro Pvt. Ltd.	68,285,000	3.13	3.13	35,577,597	1.63	1.63	11,358,682	0.47	0.47	0	0.00	0.00	44,066,085	1.53	1.53
4	Ventura Power Investments Pvt. Ltd.	70,878,997	3.25	3.25	0	0.00	0.00	0	0.00	0.00	0	0.00	0.00	70,878,997	2.47	2.47
	Total	1,670,603,997	76.63	76.63	35,577,597	1.63	1.63	40,258,682	1.68	1.68	478,650,000	16.67	16.67	2,153,935,082	75.00	75.00
	Total Promoter/Promoter Group holding	1,670,603,997	76.63	76.63	1,635,026,400	75.00	75.00	1,675,285,082	70.00	70.00	2,153,935,082	75.00	75.00	2,153,935,082	75.00	75.00
	Total Paid Up No. of Shares of APL	2,180,035,200			2,180,035,200			2,393,272,110			2,871,922,110			2,871,922,110		

Notes:

- 1 Total Paid up no. of shares of APL increased pursuant to allotment of 21,32,36,910 equity shares by APL on 05-11-2012. The said shares are allotted by APL to non promoters pursuant to amalgamation of Growmore Trade & Investment Pvt. Ltd. with APL
- 2 Adani Agro Pvt. Ltd. acquired 1,13,58,682 equity shares of APL through market purchases between 14-01-2013 to 27-02-2013.
- 3 Vinod S. Adani acquired 2,89,00,000 equity shares of APL through market purchase between 05-03-2013 to 19-03-2013
- 4 Adani Enterprises Limited acquired 44,98,50,000 equity shares of APL through preferential allotment on 28-05-2013
- 5 Vinod S. Adani acquired 2,88,00,000 equity shares of APL through preferential allotment on 28-05-2013
- 6 Total Paid up no. of shares of APL increased pursuant to preferential allotment of 47,86,50,000 equity shares by APL on 28-05-2013


30th May, 2013

To,
The Secretary,
The BSE Ltd., Mumbai.

The Secretary,
The National Stock Exchange of India
Ltd., Mumbai.

Adani Power Ltd.,
Shikhar, Nr. Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad - 380009

Dear Sir,

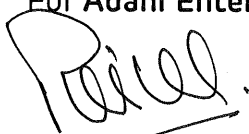
Sub : Disclosure under Regulations 13(4A) of SEBI (Prohibition of Insider Trading) Regulations, 1992 for allotment of Shares of Adani Power Limited.

Pursuant to Regulations 13(4A) of SEBI (Prohibition of Insider Trading) Regulations, 1992, please find attached the disclosure in the prescribed format for acquisition of 44,98,50,000 equity shares of Adani Power Limited (APL) by Adani Enterprises Ltd. (Promoter-Holding Company of APL) through preferential allotment.

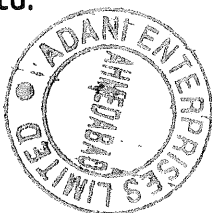
Please take the same on record and acknowledge the receipt of the same.

Thanking you.

Yours faithfully,
For Adani Enterprises Ltd.



Parthiv Parikh
Company Secretary
Encl: As above.



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jaladhi.shukla@adani.com

Form D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(4), 13(4A) and 13(6)]

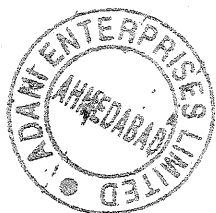
Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is part of Promoter Group of a listed company

Name, PAN No & Address of Promoter/Person who is a part of Promoter Group/ Director/ Officer	No. & % of shares/ voting rights held by the Promoter/Person who is part of Promoter Group/ Director/ Officer	Date of receipt of allotment advice/ acquisition/ sale of shares/voting rights	Date of intimation to company	Mode of acquisition (market purchase/ public/rights/ preferential offer etc.)/sale	No. & % of shares/ voting rights post acquisition/ sale	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
Adani Enterprises Ltd. PAN : AABCA2804L Address: Adani House, Nr. Mithakhali Six Roads, Navrangpura, Ahmedabad- 380009	153,14,40,000 63.99% *	28-05-2013	28-05-2013	Shares acquired through Preferential allotment	198,12,90,000 68.99% **	Not applicable	Not applicable	44,98,50,000 (Forty Four Crore Ninety Eight Lac Fifty thousand) equity shares of Adani Power Ltd.(APL) through Preferential allotment	Rs. 2389,15,33,500/- (Rupees Two Thousand Three hundred eighty nine crore fifteen lac thirty three thousand five hundred only)	Not applicable	Not applicable

* % based on old capital base i.e. 239,32,72,110 equity shares of APL.

** % based on new capital base i.e. 287,19,22,110 equity shares of APL.

For Adani Enterprises Ltd.


Parthiv Parikh
Company Secretary

Place: Ahmedabad

Date: 30-05-2013

adani™

May 28, 2013

To,

The Secretary
BSE Ltd.

The Secretary
National Stock Exchange of India
Ltd.

The Secretary
Adani Power Ltd.

Dear Sir,

Sub: Disclosure under regulation 13(4A) of SEBI (Prohibition of Insider Trading) Regulations, 1992 regarding acquisition of 2,88,00,000 equity shares of Adani Power Ltd.

Please find attached herewith disclosure in the prescribed format pursuant to the acquisition of 2,88,00,000 equity shares of M/s. Adani Power Ltd. through preferential allotment on May 28, 2013.

This is in compliance with Regulation 13(4A) of SEBI (Prohibition of Insider Trading) Regulations, 1992.

Please take note of the same.

Thanking You,



Vinod S. Adani

Encl: Disclosure in the prescribed format

Vinod S. Adani
394, Emirates Hill, Third Post Box No. 17186, Dubai

Form D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is part of Promoter Group of a listed company

Name, PAN No & Address of Promoter/Person who is a part of Promoter Group/Director/Officer	No. & % of shares/ voting rights held by the Promoter/Person who is part of Promoter Group/Director/Officer	Date of receipt of allotment advice/ acquisition/ sale of shares/voting rights	Date of intimation to company	Mode of acquisition (market purchase/ public/rights/ preferential offer etc.)/sale	No. & % of shares/ voting rights post acquisition/ sale	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
Vinod S. Adani PAN:AASPA4935G Address: 394, Emirates Hill, Third Post Box No. 17186, Dubai	2,89,00,000 1.21% *	28-05-2013	28-05-2013	Shares acquired through Preferential allotment	5,77,00,000 2.01%**	Not applicable	Not applicable	2,88,00,000 (Two crore eighty eight lacs) equity shares of Adani Power Limited (APL)	Rs. 152,95,68,000 (Rupees One Hundred Fifty Two Crore Ninety Five Lacs Sixty Eight Thousand)	N.A.	N.A.

* % based on old capital base i.e. 239,32,72,110 equity shares of APL

**% based on new capital base i.e. 287,19,22,110 equity shares of APL



Vinod S. Adani

Place: Singapore
Date: 28-05-2013