



9th February, 2016

BSE Limited

Floor 25, P J Towers,
Dalal Street,
Mumbai – 400001

National Stock Exchange of India Limited

Exchange plaza,
Bandra-Kurla Complex,
Bandra (E)
Mumbai – 400051.

Scrip Code: 533096

Scrip Code: ADANIPOWER

Dear Sir,

Sub : Allotment of 25,00,00,000 Equity Shares on preferential basis

With reference to above, we hereby inform that the Management Committee of the Board of Directors of the Company has today allotted 25,00,00,000 (Twenty five crores only) equity shares to Gautambhai Shantilal Adani & Rajeshbhai Shantilal Adani (On behalf of S.B. Adani family Trust) at a price of Rs. 28/- per share (including premium of Rs. 18/- per share) on preferential basis.

Kindly take the same on record.

Thanking You,

Yours faithfully,

For Adani Power Limited

Jaladhi Shukla

Authorised Signatory