

18th July, 2016

BSE Limited

Floor 25, P J Towers,
Dalal Street,
Mumbai – 400001

National Stock Exchange of India Limited

Exchange plaza,
Bandra-Kurla Complex,
Bandra (E)
Mumbai – 400051.

Scrip Code: 533096

Scrip Code: ADANIPOWER

Dear Sir,

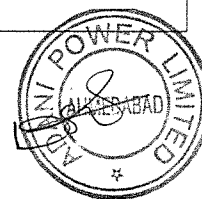
Sub: Allotment of 28568212 equity shares of Rs. 10/- each upon conversion of 28568212 Convertible Warrants as earlier issued on preferential basis to Promoter Group Entity under the provisions of Chapter VII of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI ICDR Regulations") and Sections 62 and 42 of the Companies Act, 2013 (including the rules made thereunder)

Ref: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 "SEBI (LODR)"

Further to our earlier announcement dated 25th May, 2016 and 26th May, 2016 regarding allotment of total 52,30,00,000 Warrants on preferential basis to three promoter group entities, we hereby inform as under:

The Management Committee of the Board of Directors of the Company at its meeting held on 18th July, 2016 has allotted total 28568212 Equity Shares of Rs. 10/- each, as per the details given below, to the three promoter group entities (Warrant Holders) upon exercising the option for conversion of equivalent number of Warrants by the said Warrant Holders as allotted to them earlier on preferential basis.

Name of the Allottee of the Equity Shares	Number of Warrants allotted earlier on preferential basis	Number of Equity Shares Allotted upon conversion of Warrants	Number of Warrants converted into Equity Shares
Worldwide Emerging Market Holding Ltd.	190000000	10431528	10431528
Afro Asia Trade and Investments Ltd.	190000000	10431528	10431528



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Achalraj
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info@adani.com
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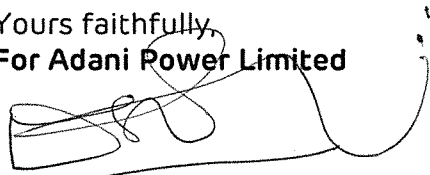
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Universal Trade and Investments Ltd.	143000000	7705156	7705156
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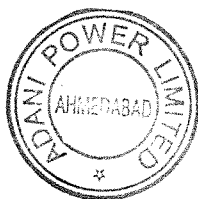
Kindly take the same on record.

Thanking You,

Yours faithfully,
For Adani Power Limited



Deepak Pandya
Company Secretary



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Achalraj
Opp Mayor Bungalow, Law Garden
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Gujarat, India
CIN: L40100GJ1996PLC030533

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