



March 21, 2017

To:

National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G. Block
Bandra Kurla Complex, Bandra (East)
Mumbai – 400051

BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai – 400 001


Dear Sirs,

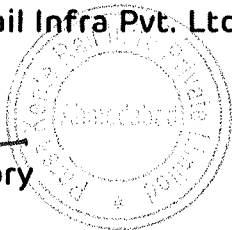
Sub: Intimation under Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding proposed acquisition of Equity Shares of Adani Power Limited by Parsa Kente Rail Infra Private Limited (PKRIPL/Company/Acquirer)

Please find attached herewith intimation under regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations") in the prescribed form regarding proposed acquisition of Equity Shares of **Adani Power Limited** by **Parsa Kente Rail Infra Private Limited** (PKRIPL/Company/Acquirer) from **Adani Properties Private Limited** (Seller/Transferor) by way of "inter-se transfer" of shares amongst promoter group companies as specified in Regulation 10(1)(a)(iii) of Takeover Regulations and as per the details given in the said form.

Kindly take the same on record.

Thanking You,
For, **Parsa Kente Rail Infra Pvt. Ltd.**


Authorised Signatory
Encl: a/a

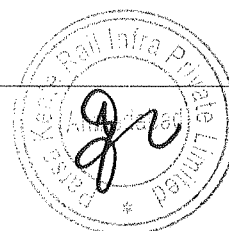


Parsa Kente Rail Infra Pvt. Ltd
Adani House
Nr. Mithakhali Six Roads, Navrangpura,
Ahmedabad-380 009
Gujarat, India
CIN: U60231GJ2014PTC079179

Tel +91 79 2656 5555
Fax +91 79 2656 5500
info@adani.com
www.adani.com

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Adani Power Limited (“APL”)
2.	Name of the acquirer(s)	Parsa Kente Rail Infra Private Limited (hereinafter the “Acquirer / Transferee”)
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes, the Acquirer is a member of “promoter group” of APL in terms of definition of the term ‘promoter group’ under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009. However, as on the date of this disclosure, the Acquirer does not hold any shares or voting rights of APL.
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Adani Properties Pvt. Ltd. (“Seller / Transferor”)
	b. Proposed date of acquisition	From March 28, 2017 till March 31, 2017, in one or more tranches pursuant to an off-market transaction
	c. Number of shares to be acquired from each person mentioned in 4(a) above	37,71,80,885 equity shares (maximum)
	d. Total shares to be acquired as % of share capital of TC	9.88% (maximum)
	e. Price at which shares are proposed to be acquired	Rs.41.50/- per equity share
	f. Rationale, if any, for the proposed transfer	Restructuring of the holding of the promoter and promoter group in APL, pursuant to inter se transfer of shares amongst the promoter group companies.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(iii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	The shares of APL are frequently traded on BSE and NSE. NSE: Rs.35.53
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not applicable



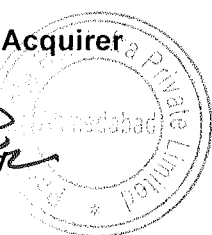
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	The Acquirer declares that the acquisition price would not be higher by more than 25% of the price computed in point 6.			
9.	<p>i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)</p> <p>ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.</p>	<p>Acquirer confirm and declare that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997).</p> <p>Disclosures made during previous 3 years by the Seller prior to the date of proposed acquisition is attached as Annexure 1.</p>			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	<p>The Acquirer declares that all the conditions specified under Regulation 10(1)(a)(iii) read with proviso to Regulation 10(1)(a) with respect to exemptions have been duly complied with.</p> <p>Regulations 10(1)(a)(i), (ii),(iv) & (v) are not applicable.</p>			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	a. Acquirer(s) and PACs (other than sellers)(*)	As per Annexure 2 attached herewith			
	b. Seller (s)				

For and on behalf of Acquirer

Authorised Signatory

Place: Ahmedabad

Date: 21-03-2017



From: Chandan Lakhwani
Sent: 22 June 2015 15:41
To: 'cmlist@nse.co.in'; 'corp.relations@bseindia.com'; Rajesh Shah
Cc: Ashok Jagetiya; Deepak Pandya
Subject: Adani Power Ltd. - Disclosure u/r. 31 of SAST Regulations
Attachments: APL_Pledge_22-06-2015.pdf

Tracking:	Recipient	Delivery
	'cmlist@nse.co.in'	
	'corp.relations@bseindia.com'	
	Rajesh Shah	Delivered: 22-06-2015 18:27
	Ashok Jagetiya	Delivered: 22-06-2015 15:41
	Deepak Pandya	

Dear Sir,

Please find attached herewith disclosure from the following promoter group entities of Adani Power Limited in the prescribed format relating to creation of encumbrances on equity shares of Adani Power Limited.

1. Gautam S Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)
2. Adani Properties Private Limited
3. Vinod Shantilal Adani
4. Ventura Power Investments Pvt. Ltd.

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Regards
Chandan Lakhwani
Phone: 079-25555851

June 22, 2015

From:

Gautam S Adani & Rajesh S. Adani
(on behalf of S. B. Adani Family Trust)
9th Floor, Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380009

Vinod Shantilal Adani
394, Emirates Hill, Third Post Box No.
17186, Dubai

Adani Properties Pvt. Ltd.
Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380 009

Ventura Power Investments Pvt. Ltd.
C/o. Trustlink International Limited, Suite
501, St. James Court, St. Dennis Street,
Port Louis, Mauritius

To:

National Stock Exchange of India Limited
Exchange Plaza, BKC, Bandra (East)
Mumbai - 400 051

BSE Limited
Floor 25, P J Towers, Dalal Street,
Mumbai - 400001

Adani Power Limited
Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura
Ahmedabad-380 009

Ref: Adani Power Limited

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding creation of encumbrance on equity shares of Adani Power Ltd.

Please find attached herewith disclosure from the following promoter group entities of Adani Power Limited in the prescribed format relating to creation of encumbrances on equity shares of Adani Power Limited.

1. Gautam S Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)
2. Adani Properties Private Limited
3. Vinod Shantilal Adani
4. Ventura Power Investments Pvt. Ltd.

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

For, **Gautam S Adani & Rajesh S. Adani**
(on behalf of S. B. Adani Family Trust)

Authorised Signatory

For, **Vinod Shantilal Adani**

Authorised Signatory

For, **Adani Properties Private Limited**

Authorised Signatory

For, **Ventura Power Investments Pvt. Ltd.**

Authorised Signatory

Encl: Disclosure in the prescribed format

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company(TC)		Name of the stock Exchanges where the shares of the target company are listed											
Adani Power Limited (APL)		BSE Ltd. & National Stock Exchange of India Ltd.											
Date of reporting		22-06-2015											
Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked		1. Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust) 2. Adani Properties Private Limited 3. Vinod Shantilal Adani 4. Ventura Power Investments Pvt. Ltd.											
Details of the creation of encumbrance:													
Name of Promoter(s) or PACs with him (**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)			Post event holding of encumbered shares [(2)-(3)] / invocation [(2)-(3)]			
	No. of shares	% of total share capital	% w.r.t Diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/others)	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	% of total share capital
Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	1,15,51,79,633	39.35	39.35	0	0.00	Creation	16-06-2015	Pledge	18,49,18,977	6.30	IDBI Trusteeship Services Ltd.	18,49,18,977	6.30
Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	1,15,51,79,633	39.35	39.35	18,49,18,977	6.30	Creation	16-06-2015	Pledge	2,76,49,358	0.94	IDBI Trusteeship Services Ltd.	21,25,68,335	7.24
Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	1,15,51,79,633	39.35	39.35	21,25,68,335	7.24	Creation	16-06-2015	Non Disposal Undertaking	14,87,97,834	5.07	IDBI Trusteeship Services Ltd.	36,13,66,169	12.31
Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	1,15,51,79,633	39.35	39.35	36,13,66,169	12.31	Creation	16-06-2015	Pledge	3,82,22,130	1.30	IDBI Trusteeship Services Ltd.	39,95,88,299	13.61

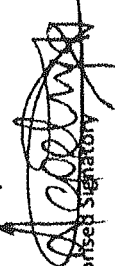
Name of Promoter(s) or PACs with him (**)	Promoter holding in the target company (1)				Promoter holding already encumbered (2)				Details of events pertaining to encumbrance (3)				Post event holding of encumbered shares (creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]]		
	No. of shares	% of total share capital	% w.r.t. Diluted share capital (*)	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge, lien / non disposal undertaking / others)	No. of shares	% of total share capital		Name of the entity in whose favour shares encumbered	No. of shares
Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	1,15,51,79,633	39.35	39.35	39,95,88,298	13.61			Creation	16-06-2015	Non Disposal Undertaking	25,81,41,741	8.79	Axis Bank Ltd.	65,77,30,040	22.40
Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	1,15,51,79,633	39.35	39.35	65,77,30,040	22.40			Creation	16-06-2015	Pledge	3,57,14,286	1.22	Standard Chartered Bank	69,34,44,326	23.62
Adani Properties Pvt. Ltd.	22,90,80,885	7.80	7.80	0	0.00			Creation	13-06-2015	Pledge	1,47,22,896	0.50	Yes Bank Ltd.	1,47,22,896	0.50
Adani Properties Pvt. Ltd.	22,90,80,885	7.80	7.80	1,47,22,896	0.50			Creation	13-06-2015	Pledge	4,55,60,200	1.55	IDBI Trusteeship Services Ltd.	6,02,83,096	2.05
Adani Properties Pvt. Ltd.	22,90,80,885	7.80	7.80	6,02,83,096	2.05			Creation	16-06-2015	Pledge	12,13,59,224	4.13	IDBI Bank Ltd.	18,16,42,320	6.19
Vinod Shantilal Adani	22,64,57,026	7.71	7.71	0	0.00			Creation	13-06-2015	Pledge	16,87,57,026	5.75	IDBI Trusteeship Services Ltd.	16,87,57,026	5.75
Ventura Power Investments Pvt. Ltd., Mauritius	7,77,37,201	2.65	2.65	7,08,78,997	2.41			Creation	13-06-2015	Pledge	68,58,204	0.23	IDBI Trusteeship Services Ltd.	7,77,37,201	2.65

Name of Promoter(s) or PACs with him (**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares { creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]}	
	No. of shares	% of total share capital	% w.r.t Diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge / lien / non disposal undertakings / others)	No of shares	% of total share capital	Name of the entity in whose favour shares encumbered		No. of shares
Gautam S. Adani & Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	1,64,32,820	0.56	0.56	0	0.00	-	-	-	-	-	-	0	0.00
Bhavik B. Shah	73,805	0.00	0.00	0	0.00	-	-	-	-	-	-	0	0.00
Rakesh R. Shah	11,36,732	0.04	0.04	0	0.00	-	-	-	-	-	-	-	-
Surekha B. Shah	68,226	0.00	0.00	0	0.00	-	-	-	-	-	-	-	-
Priti R. Shah	3,64,481	0.01	0.01	0	0.00	-	-	-	-	-	-	-	-
Vinod N. Sanghavi	34,253	0.00	0.00	0	0.00	-	-	-	-	-	-	-	-


For Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust)


 Authorised Signatory

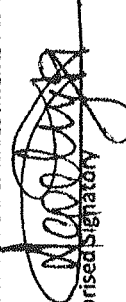
For Adani Properties Private Limited


 Authorised Signatory

For Vinod Shantil Adani


 Authorised Signatory

For Ventura Power Investments Private Limited


 Authorised Signatory

Place: Ahmedabad

Date: 22-06-2015

(**) The name of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Chandan Lakhwani

From: Chandan Lakhwani
Sent: 26 June 2015 16:16
To: 'cmlist@nse.co.in'; 'corp.relations@bseindia.com'; Rajesh Shah
Cc: Deepak Pandya; Dharmesh Desai
Subject: Adani Power Limited - Disclosure u/r. 31 of SEBI (SAST) Disclosure by Adani Properties Pvt. Ltd.
Attachments: APL_22-06-2015_APPL.pdf

Tracking:	Recipient	Delivery
	'cmlist@nse.co.in'	
	'corp.relations@bseindia.com'	
	Rajesh Shah	
	Deepak Pandya	
	Dharmesh Desai	Delivered: 26-06-2015 16:16

Dear Sir,

Please find attached herewith disclosure in the prescribed format relating to release and creation of encumbrances by Adani Properties Pvt. Ltd. on equity shares of Adani Power Limited.

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Regards
Chandan Lakhwani
Phone: 079-25555851

adani™

June 26, 2015

To:

National Stock Exchange of India Limited
Exchange Plaza, BKC, Bandra (East)
Mumbai - 400 051

BSE Limited
Floor 25, P J Towers, Dalal Street,
Mumbai - 400001

Adani Power Limited
Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura
Ahmedabad-380 009

Ref: **Adani Power Limited**

Sub: **Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding release and creation of encumbrance on equity shares of Adani Power Ltd.**

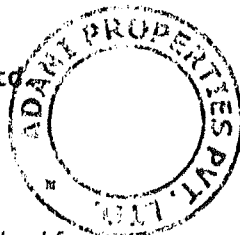
Please find attached herewith disclosure in the prescribed format relating to release and creation of encumbrances on equity shares of Adani Power Limited.

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,
For, Adani Properties Pvt. Ltd


Authorized Signatory



Encl: Disclosure in the prescribed format

Adani Properties Pvt Ltd
Shikhar,
Nr Mithakhali Circle, Navrangpura,
Ahmedabad-380 009
Gujarat, India
CIN: U45201GJ1995PTC026067

Tel +91 79 2656 5555
Fax +91 79 2656 5500
info@adani.com
www.adani.com

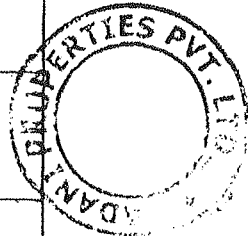
Registered Office: Shikhar, Nr Mithakhali Circle, Navrangpura, Ahmedabad 380 009, Gujarat, India

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

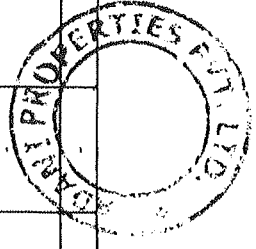
Name of the Target company(TC)	Adani Power Limited (APL)	
Name of the stock Exchanges where the shares of the target company are listed	BSE Ltd. & National Stock Exchange of India Ltd.	
Date of reporting	26-06-2015	
Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked	Adani Properties Private Limited	

Details of the creation of encumbrance:

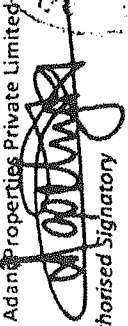
Name of Promoter(s) or PACs with him (**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares creation{(2)+ (3) / release {(2)-(3)} / invocation {(2)-(3)}
	No. of shares	% of total share capital	% w.r.t Diluted share capital (*)	No. of shares	% of total share capital	% of total share capital	Date of creation /invocation/ release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/others)	No of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No of shares	
Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	1,15,51,79,633	39.35	39.35	69,34,44,326	23.62	23.62	-	-	-	-	-	69,34,44,326	23.62
Adani Properties Pvt. Ltd.	22,90,80,885	7.80	7.80	18,16,42,320	6.19	6.19	22-06-2015	Pledge	4,55,60,200	1.55	IDBI Trusteeship Services Ltd.	13,60,82,120	4.64
Adani Properties Pvt. Ltd.	22,90,80,885	7.80	7.80	13,60,82,120	4.64	4.64	22-06-2015	Pledge	4,73,94,679	1.61	Yes Bank Ltd.	18,34,76,799	6.25



Name of Promoter(s) or PACs with him (**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares (creation{(2)+(3) / release {(2)-(3)} / invocation {(2)-(3)})
	No of shares	% of total share capital	% w.r.t Diluted share capital (*)	No of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/others)	No of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	
Adani Properties Pvt. Ltd.	22,90,80,885	7.80	7.80	18,34,76,799	6.25	Creation	22-06-2015	Pledge	3,57,53,881	1.22	Yes Bank Ltd.	21,92,30,680	7.47
Adani Properties Pvt. Ltd.	22,90,80,885	7.80	7.80	21,92,30,680	7.47	Creation	22-06-2015	Pledge	23,98,033	0.08	Yes Bank Ltd.	22,16,28,713	7.55
Adani Properties Pvt. Ltd.	22,90,80,885	7.80	7.80	22,16,28,713	7.55	Creation	22-06-2015	Pledge	31,78,788	0.11	Yes Bank Ltd.	22,48,07,501	7.66
Vinod Shantilal Adani	22,64,57,026	7.71	7.71	16,87,57,026	5.75	-	-	-	-	-	-	16,87,57,026	5.75
Ventura Power Investments Pvt. Ltd., Mauritius	7,77,37,201	2.65	2.65	7,77,37,201	2.65	-	-	-	-	-	-	7,77,37,201	2.65
Gautam S. Adani & Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	1,64,32,820	0.56	0.56	0	0.00	-	-	-	-	-	-	-	-
Bhavik B. Shah	73,805	0.00	0.00	0	0.00	-	-	-	-	-	-	-	-



Name of Promoter(s) or PACs with him (**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]]
	No. of shares	% of total share capital	% w.r.t. Diluted share capital (*)	No. of shares	% of total share capital	Type of event (release / invocation)	Date of creation / release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/others)	No of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No of shares	
Rakesh R. Shah	11,36,732	0.04	0.04	0	0.00	-	-	-	-	-	-	-	-
Surekha B. Shah	68,226	0.00	0.00	0	0.00	-	-	-	-	-	-	-	-
Priti R. Shah	3,64,481	0.01	0.01	0	0.00	-	-	-	-	-	-	-	-
Vinod N. Sanghavi	34,253	0.00	0.00	0	0.00	-	-	-	-	-	-	-	-

For Adani Properties Private Limited

 Authorised Signatory
 Place: Ahmedabad
 Date: 26-06-2015



(**) The name of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Chandan Lakhwani

From: Chandan Lakhwani
Sent: 10 June 2015 15:35
To: 'cmlist@nse.co.in'; 'corp.relations@bseindia.com'
Cc: Ashok Jagetiya
Subject: Adani Power Limited - Takeover Code Disclosures - Composite Scheme of Arrangement
Attachments: APL_SE_29(1).pdf; APL_SE_29(2).pdf; APL_SE_10(6).pdf; APL_SE_covering letter.pdf

Tracking:	Recipient	Delivery
	'cmlist@nse.co.in'	
	'corp.relations@bseindia.com'	
	Ashok Jagetiya	Delivered: 10-06-2015 15:35

Dear Sir,

Please find attached herewith the disclosures under regulation 29(1), 29(2) and 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding acquisition of shares of Adani Power Limited by Acquirers pursuant to the Composite Scheme of Arrangement.

Kindly take the same on record

Regards
For and on behalf of Acquirers
Chandan Lakhwani
Phone: 079-25555851

June 10, 2015

To
National Stock Exchange of India Limited
Exchange Plaza, BKC, Bandra (East)
Mumbai – 400 051

To
BSE Limited
Floor 25, P J Towers, Dalal Street,
Mumbai – 400001

Ref: Acquisition of Shares of **Adani Power Limited**

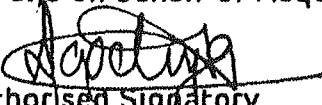
Sub: **Disclosures under regulation 29(1), 29(2) and 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding acquisition of shares of Adani Power Limited by Acquirers pursuant to the Composite Scheme of Arrangement**

Dear Sir,

Please find attached herewith disclosures under regulation 29(1), 29(2) and 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding acquisition of shares of **Adani Power Limited by Acquirers** pursuant to the Composite Scheme of Arrangement between Adani Enterprises Limited and Adani Ports and Special Economic Zone Limited and Adani Power Limited and Adani Transmission Limited and Adani Mining Private Limited and their respective Shareholders and Creditors pursuant to the provisions of Sections 391 to 394 and other applicable provisions of the Companies Act, 1956 and the Companies Act, 2013 as approved by Hon'ble High Court of Gujarat vide its order dated 7th May, 2015 ("Composite Scheme of Arrangement").

Kindly take the same on record.

For and on behalf of Acquirers


Authorised Signatory

Encl: a/a.

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part –A- Details of the Acquisition

Name of the Target Company (TC)	Adani Power Limited (APL)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Names of the acquirers being Promoter and Promoter Group is attached as <u>Annexure 1</u>		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Details of Shares carrying voting rights before the acquisition under consideration, holding of acquirers are attached as <u>Annexure 2</u>		
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c)			
Details of acquisition			
a) Shares carrying voting rights acquired	Details of Shares carrying voting rights acquired are attached as <u>Annexure 2</u>		
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to			

<p>receive shares carrying voting rights in the TC (specify holding in each category) acquired.</p> <p>d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)</p>	
<p>e) Total (a+b+c+/-d)</p>	
<p>After the acquisition, holding of acquirer along with PACs of:</p> <p>a) Shares carrying voting rights</p> <p>b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Shares pledged with the acquirer.</p> <p>c) VRs otherwise than by equity shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p>	<p>Details of Shares carrying voting rights after the acquisition under consideration, holding of acquirers are attached as <u>Annexure 2</u>.</p>
<p>e) Total (a+b+c)</p>	
<p>Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)</p>	<p>Shares acquired by acquirers pursuant to the Composite Scheme of Arrangement ("Scheme") as approved by Hon'ble High Court of Gujarat dated 7th day of May, 2015</p>
<p>Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.</p>	<p>Not applicable</p>
<p>Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.</p>	<p>8th June, 2015</p>

Equity share capital / total voting capital of the TC before the said acquisition	Equity Share Capital of TC, i.e. APL, before the said acquisition = RS 2871,92,21,100 (287,19,22,110 equity shares of face value of Rs. 10 each)
Equity share capital/ total voting capital of the TC after the said acquisition	Equity Share Capital of TC, i.e. APL, after the said acquisition = Rs 2935,83,89,410 (293,58,38,941 equity shares of face value of Rs. 10 each)
Total diluted share/voting capital of the TC after the said acquisition	Equity Share Capital of TC, i.e. APL, after the said acquisition = Rs 2935,83,89,410 (293,58,38,941 equity shares of face value of Rs. 10 each)

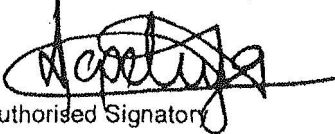
For and on behalf of Acquirers


Authorized Signatory

Place: Ahmedabad

Date: 10-06-2015

For and on behalf of Acquirers



Authorised Signatory

Place: Ahmedabad

Date: 10-06-2015

Signature of the acquirer / Authorised Signatory

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Annexure 1 for Regulation 29(1)

Name of Target Company: Adani Power Limited

Name of Acquirers	
Sr. No.	Name of Acquirers
1	Shri Gautam S. Adani & Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust)
2	Adani Properties Pvt. Ltd.
3	Shri Vinod Shantilal Adani
4	Ventura Power Investments Pvt. Ltd., Mauritius
5	Shri Gautam S. Adani & Smt.Priti G. Adani (on behalf of Gautam S. Adani Family Trust)
6	Shri Bhavik B. Shah
7	Shri Rakesh R. Shah
8	Smt. Surekha B. Shah
9	Smt. Priti R. Shah
10	Shri Vinod N. Sanghavi

For and on behalf of all acquirers


Authorized Signatory

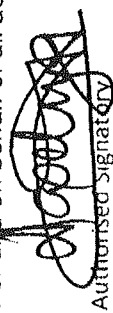
Annexure 2 for Regulation 29(1)

Name of Target Company(TC): Adani Power Limited

Sr. No.	Name of Acquirers	Pre-arrangement		Acquisition details		Post-arrangement	
		No. of shares	%*	No. of shares	%*	No. of shares	%*
1	Shri Gautam S. Adani & Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	-	0.00	1,15,51,79,633	39.35	1,15,51,79,633	39.35
2	Adani Properties Pvt. Ltd.	4,40,66,085	1.53	18,50,14,800	6.27	22,90,80,885	7.80
3	Shri Vinod Shantilal Adani	5,77,00,000	2.01	16,87,57,026	5.70	22,64,57,026	7.71
4	Ventura Power Investments Pvt. Ltd., Mauritius	7,08,78,997	2.47	68,58,204	0.18	7,77,37,201	2.65
5	Shri Gautam S. Adani & Smt. Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	-	0.00	1,64,32,820	0.56	1,64,32,820	0.56
6	Shri Bhavik B. Shah	5,000	0.00	68,805	0.00	73,805	0.00
7	Shri Rakesh R. Shah	368	0.00	11,36,364	0.04	11,36,732	0.04
8	Smt. Surekha B. Shah	5,000	0.00	63,226	0.00	68,226	0.00
9	Smt. Priti R. Shah	-	0.00	3,64,481	0.01	3,64,481	0.01
10	Shri Vinod N. Sanghavi	4,500	0.00	29,753	0.00	34,253	0.00
	Total	17,26,59,950	6.01	1,53,39,05,112	52.12	1,70,65,65,062	58.13

* Since there are no convertible instruments in TC, % w.r.t to total share / voting capital and diluted share / voting capital of TC is same

For and on behalf of all acquirers


Authorized Signatory

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Adani Power Limited (APL)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Names of the acquirers being Promoter and Promoter Group is attached as <u>Annexure 1</u>		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :	Details of Shares carrying voting rights before the acquisition under consideration, holding of acquirers are attached as <u>Annexure 2</u>		
a) Shares carrying voting rights	--		
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	--		
c) Voting rights (VR) otherwise than by equity shares	--		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--		
e) Total (a+b+c+d)			
Details of acquisition/sale	Details of Shares carrying voting rights acquired are attached as <u>Annexure 2</u>		
a) Shares carrying voting rights acquired/sold	--		
b) VRs acquired /sold otherwise than by shares	--		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	--		

TC (specify holding in each category) acquired/sold	
d) Shares encumbered / invoked/released by the acquirer.	--
e) Total (a+b+c+/-d)	
After the acquisition/sale, holding of:	Details of Shares carrying voting rights after the acquisition under consideration, holding of acquirers are attached as <u>Annexure 2</u> .
a) Shares carrying voting rights	
b) Shares encumbered with the acquirer	--
c) VRs otherwise than by equity shares	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--
e) Total (a+b+c+d)	
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Shares acquired by acquirers pursuant to the Composite Scheme of Arrangement ("Scheme") as approved by Hon'ble High Court of Gujarat dated 7 th day of May, 2015
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	8 th June, 2015
Equity share capital / total voting capital of the TC before the said acquisition/sale	Equity Share Capital of TC, i.e. APL, before the said acquisition = RS 2871,92,21,100 (287,19,22,110 equity shares of face value of Rs. 10 each)
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Equity Share Capital of TC, i.e. APL, after the said acquisition = Rs 2935,83,89,410 (293,58,38,941 equity shares of face value of Rs. 10 each)

Total diluted share/voting capital of the TC after the said acquisition/sale

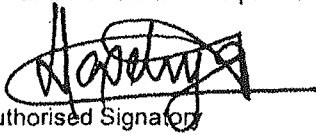
Equity Share Capital of TC, i.e. APL, after the said acquisition = Rs 2935,83,89,410
(293,58,38,941 equity shares of face value of Rs. 10 each)

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of Acquirers



Authorised Signatory

Place: Ahmedabad

Date: 10-06-2015

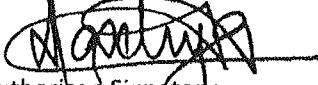
Signature of the acquirer / seller / Authorised Signatory

Annexure 1 for Regulation 29(2)

Name of Target Company: Adani Power Limited

Name of Acquirers	
Sr. No.	Name of Acquirers
1	Shri Gautam S. Adani & Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust)
2	Adani Properties Pvt. Ltd.
3	Shri Vinod Shantilal Adani
4	Ventura Power Investments Pvt. Ltd., Mauritius
5	Shri Gautam S. Adani & Smt.Priti G. Adani (on behalf of Gautam S. Adani Family Trust)
6	Shri Bhavik B. Shah
7	Shri Rakesh R. Shah
8	Smt. Surekha B. Shah
9	Smt. Priti R. Shah
10	Shri Vinod N. Sanghavi

For and on behalf of all acquirers


Authorized Signatory

Annexure 2 for Regulation 29(2)

Name of Target Company(TC): Adani Power Limited

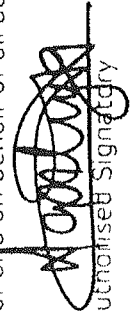
Sr. No.	Name of Acquirers	Pre-arrangement		Acquisition details		Post-arrangement	
		No. of shares	%*	No. of shares	%*	No. of shares	%*
[A]	Details of Shares acquired pursuant to the Composite Scheme of Arrangement						
1	Shri Gautam S. Adani & Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	-	0.00	1,15,51,79,633	39.35	1,15,51,79,633	39.35
2	Adani Properties Pvt. Ltd.	4,40,66,085	1.53	18,50,14,800	6.27	22,90,80,885	7.80
3	Shri Vinod Shantilal Adani	5,77,00,000	2.01	16,87,57,026	5.70	22,64,57,026	7.71
4	Ventura Power Investments Pvt. Ltd., Mauritius	7,08,78,997	2.47	68,58,204	0.18	7,77,37,201	2.65
5	Shri Gautam S. Adani & Smt. Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	-	0.00	1,64,32,820	0.56	1,64,32,820	0.56
6	Shri Bhavik B. Shah	5,000	0.00	68,805	0.00	73,805	0.00
7	Shri Rakesh R. Shah	368	0.00	11,36,364	0.04	11,36,732	0.04
8	Smt. Surekha B. Shah	5,000	0.00	63,226	0.00	68,226	0.00
9	Smt. Priti R. Shah	-	0.00	3,64,481	0.01	3,64,481	0.01
10	Shri Vinod N. Sanghavi	4,500	0.00	29,753	0.00	34,253	0.00
	Total	17,26,59,950	6.01	1,53,39,05,112	52.12	1,70,65,65,062	58.13

[B] Details of Shares cancelled pursuant to the Composite Scheme of Arrangement

1	Adani Enterprises Limited	1,98,12,90,000	68.99	-1,98,12,90,000	-68.99	0	0
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* Since there are no convertible instruments in TC, % w.r.t to total share / voting capital and diluted share / voting capital of TC is same

For and on behalf of all acquirers


Authorised Signatory

Chandan Lakhwani

From: Chandan Lakhwani
Sent: 15 February 2016 11:27
To: 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; Deepak Pandya
Cc: Jatin Shah; Dharmesh Desai
Subject: Adani Power Ltd. -Reg 29(2) of SEBI (SAST) Regulations - Acquisition by Adani Properties Pvt. Ltd. on preferential basis
Attachments: APL_29(2)_APPL_Pref allot.pdf

Tracking:	Recipient	Delivery
	'takeover@nse.co.in'	
	'corp.relations@bseindia.com'	
	Deepak Pandya	
	Jatin Shah	Delivered: 15-02-2016 11:27
	Dharmesh Desai	Delivered: 15-02-2016 11:27

Dear Sirs,

Please find attached herewith disclosure in the prescribed format **from Adani Properties Pvt. Ltd.** relating to **acquisition of 14.81 crores equity shares of Adani Power Limited on preferential basis on 12th February, 2016.**

This is in compliance with Regulation 29(2) and 29(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Regards,

Chandan Lakhwani

Associate Manager – Secretarial | Adani Properties Pvt. Ltd.

Mob +91 9909431155 | Off +91 79 2555 5851 | chandan.lakhwani@adani.com | www.adani.com

104, Shikhar, Nr Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India



February 15, 2016

To:

National Stock Exchange of India Limited **BSE Limited**

Exchange Plaza, Plot no.C/1, G. Block
Bandra Kurla Complex, Bandra (East)
Mumbai – 400051

Department of Corporate Services
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai – 400 001

Adani Power Limited

"Shikhar", Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380 009

Dear Sirs,

Sub: Disclosure under Regulation 29(2) read with Regulation 29(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding acquisition of 14,81,00,000 equity shares of Adani Power Limited ("APL")

In compliance with the disclosure requirements under Regulation 29(2) read with Regulation 29(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, please find enclosed herewith a disclosure in the prescribed format in relation to acquisition of 14,81,00,000 (fourteen crores eighty one lacs) fully paid-up equity shares of Rs. 10 each of APL, pursuant to a preferential allotment by APL to Adani Properties Private Limited on 12th February, 2016.

We request you to kindly take the same on record.

Thanking You,

For **Adani Properties Private Limited**


Authorised Signatory



Encl: Disclosure in the prescribed format

Adani Properties Pvt. Ltd
Shikhar,
Nr Mithakhali Circle Navrangpura,
Ahmedabad-380 009
Gujarat, India
CIN: U45201GJ1995PTC026067

Tel: +91 79 2656 5555
Fax: +91 79 2656 5500
info@adani.com
www.adani.com

Registered Office: Shikhar, Nr Adani House, Mithakhali Six Road, Navrangpura, Ahmedabad 380 009, Gujarat, India

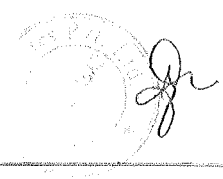
Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Adani Power Limited (APL)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Adani Properties Private Limited (hereinafter the "Acquirer") Persons acting in concert with the Acquirer: Other shareholders of APL belonging to its promoter and promoter group, namely: (i) Gautam S. Adani & Rajesh S. Adani (On behalf of S. B. Adani Family Trust); (ii) Shri Vinod Shantilal Adani; (iii) Ventura Power Investments Pvt. Ltd., Mauritius; (iv) Shri Gautam S. Adani & Smt. Priti G. Adani (on behalf of Gautam S. Adani Family Trust); (v) Shri Bhavik B. Shah; (vi) Shri Rakesh R. Shah; (vii) Smt. Surekha B. Shah; (viii) Smt. Priti R. Shah; and (ix) Shri Vinod N. Sanghavi		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of Acquirer and PAC:			
a) Shares carrying voting rights	195,65,65,062	61.41%	61.41%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/	For details, please see <u>Annexure 1</u> attached herewith.		

others)			
e) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	195,65,65,062	61.41%	61.41%

Details of acquisition/sale by the Acquirer			
a) Shares carrying voting rights acquired/sold	14,81,00,000	4.12%	4.12%
b) VRs acquired /sold otherwise than by shares	The Net acquisition by the Acquirer along with PAC aggregates to 1.71%. For details, please see <u>Annexure 1</u> attached herewith.		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer.			
e) Total (a+b+c+/-d)	14,81,00,000	4.12%	4.12%

After the acquisition/sale, holding of Acquirer and PAC:			
a) Shares carrying voting rights	210,46,65,062	63.13%	63.13%
b) Shares encumbered with the acquirer	For details, please see <u>Annexure 1</u> attached herewith.		
c) VRs otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			



A circular stamp is located at the bottom right of the page, partially overlapping a handwritten signature. The stamp contains text that is mostly illegible but appears to include 'TSP' and '2018'. The signature is written in dark ink and is partially obscured by the stamp.

after-acquisition			
e) Total (a+b+c+d)	210,46,65,062	63.13%	63.13%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Shares acquired by the Acquirer pursuant to the Preferential Allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	14,81,00,000 equity shares of TC were allotted to the Acquirer on 12 th February, 2016		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Equity Share Capital of TC, i.e. APL, before the said acquisition by the Acquirer = Rs. 3,185,83,89,410 (consisting of 318,58,38,941 equity shares of face value of Rs. 10 each)		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Equity Share Capital of TC, i.e. APL, after the said acquisition by the Acquirer = Rs. 3,333,93,89,410 (consisting of 333,39,38,941 equity shares of face value of Rs. 10 each)		
Total diluted share/voting capital of the TC after the said acquisition/sale	Diluted Equity Share Capital of TC, i.e. APL, after the said acquisition = Rs. 3,333,93,89,410 (consisting of 333,39,38,941 equity shares of face value of Rs. 10 each)		

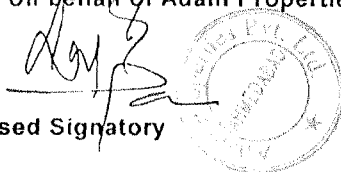
Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of Adani Properties Private Limited

Authorised Signatory



Place: Ahmedabad

Date: 15-02-2016

Name of Target Company(TC): Adani Power Limited

Sr. No.	Name of Acquirers	Pre-Preferential Allotment			Acquisition details			Post-Preferential Allotment		
		No. of shares	% w.r.t total share/voting capital wherever applicable	% w.r.t. total diluted share / voting capital of the TC	No. of shares	% w.r.t total share/voting capital wherever applicable	% w.r.t. total diluted share / voting capital of the TC	No. of shares	% w.r.t total share/voting capital wherever applicable	% w.r.t. total diluted share / voting capital of the TC
1	Adani Properties Pvt. Ltd.	22,90,80,885	7.19	7.19	14,81,00,000	4.12	4.12	37,71,80,885	11.31	11.31
	Total (a) - Acquirer	22,90,80,885	7.19	7.19	14,81,00,000	4.12	4.12	37,71,80,885	11.31	11.31
Details of Shareholders who are PAC with the Acquirer										
1	Shri Gautam S. Adani & Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	1,40,51,79,633	44.11	44.11	0	-1.96	-1.96	1,40,51,79,633	42.15	42.15
2	Shri Vinod Shantilal Adani	22,64,57,026	7.11	7.11	-	-0.32	-0.32	22,64,57,026	6.79	6.79
3	Ventura Power Investments Pvt. Ltd. Mauritius	7,77,37,201	2.44	2.44	-	-0.11	-0.11	7,77,37,201	2.33	2.33
4	Shri Gautam S. Adani & Smt Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	1,64,32,820	0.52	0.52	-	-0.02	-0.02	1,64,32,820	0.49	0.49
5	Shri Shivik B. Shah	73,805	0.00	0.00	-	0.00	0.00	73,805	0.00	0.00
6	Shri Rakesh R. Shah	11,36,732	0.04	0.04	-	0.00	0.00	11,36,732	0.03	0.03
7	Smt Surekha B. Shah	68,226	0.00	0.00	-	0.00	0.00	68,226	0.00	0.00
8	Smt Priti R. Shah	3,64,481	0.01	0.01	-	0.00	0.00	3,64,481	0.01	0.01
9	Shri Vinod N. Sanghavi	34,253	0.00	0.00	-	0.00	0.00	34,253	0.00	0.00
	Total (b) - PAC	1,72,74,84,177	54.22	54.22	-	-2.41	-2.41	1,72,74,84,177	51.82	51.82
	Grand Total (a) + (b) (consisting of holding of Promoter and Promoter Group)	1,95,65,65,062	61.41	61.41	14,81,00,000	1.71	1.71	2,10,46,65,062	63.13	63.13

For and on behalf of Adani Properties Private Limited



Authorised Signatory

Date: 15-02-2016

Place: Annedabad



Chandan Lakhwani

From: Chandan Lakhwani
Sent: 06 April 2015 16:19
To: 'cmlist@nse.co.in'; 'corp.relations@bseindia.com'; Rajesh Shah
Cc: Parthiv Parikh; Jaladhi Shukla; Dharmesh Desai
Subject: Adani Power Limited - Annual Disclosures of Promoter and Promoter Group
Attachments: APL_Annual Disclosure of AEL_2014-15.pdf; APL_Annual Disclosures_2014-15.pdf

Tracking:	Recipient	Delivery	Read
	'cmlist@nse.co.in'		
	'corp.relations@bseindia.com'		
	Rajesh Shah	Delivered: 06-04-2015 16:19	Read: 06-04-2015 16:25
	Parthiv Parikh		Read: 06-04-2015 16:38
	Jaladhi Shukla	Delivered: 06-04-2015 16:20	
	Dharmesh Desai		

Dear Sir,

Please find attached herewith Annual Disclosures of the following Promoter and Promoter Group of Adani Power Limited for the year ended on 31.03.2015 in compliance with regulation 30 of SAST Regulations.

1. Adani Enterprises Limited
2. Adani Properties Private Limited
3. Vinod S. Adani
4. Ventura Power Investments Pvt. Ltd.

Kindly take the same on record.

Regards
Chandan Lakhwani
079-25555851

adani™

April 3, 2015

To,

The Company Secretary

BSE Ltd.

Mumbai

National Stock Exchange of India Ltd. Adani Power Ltd.

Mumbai

Ahmedabad

Dear Sir,

Subject: Disclosure under regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached herewith disclosure in the prescribed format in compliance with regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

For **Adani Properties Pvt. Ltd.**



Director



Adani Properties Pvt. Ltd
Shikhar,
Nr. Mithakhali Circle Navrangpura,
Ahmedabad-380 009
Gujarat, India
CIN: U45201GJ1995PTC026067

Tel +91 79 2656 5555
Fax +91 79 2656 5500
info@adani.com
www.adani.com

Registered Office: Shikhar, Nr Adani House, Mithakhali Six Road, Navrangpura, Ahmedabad 380 009, Gujarat, India

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part A-Details of Shareholding

1. Name of the Target Company (TC)	Adani Power Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited		
3. Particulars of the shareholder(s) a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Adani Properties Private Limited		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 of the year, holding of: i. Shares ii. Voting Rights (otherwise than by shares) iii. Warrants, iv. Convertible Securities e) any other instrument that would entitle the holder to receive shares in the TC.	4,40,66,085	1.53	1.53
Total	4,40,66,085	1.53	1.53

Signature of Authorized Signatory:

Place: Ahmedabad

Date: 03/04/2015



Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Chandan Lakhwani

From: Chandan Lakhwani
Sent: 07 April 2016 11:04
To: 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; Deepak Pandya
Cc: Jatin Shah; Dharmesh Desai
Subject: APL - Annual Disclosures of Promoter Group - Reg. 30 of SAST
Attachments: APL_PG Annual Disclosures_2016_SAST.pdf

Tracking:	Recipient	Delivery
	'takeover@nse.co.in'	
	'corp.relations@bseindia.com'	
	Deepak Pandya	Delivered: 07-04-2016 11:04
	Jatin Shah	Delivered: 07-04-2016 11:04
	Dharmesh Desai	Delivered: 07-04-2016 11:04

Dear Sirs,

Please find attached herewith Annual Disclosures from Promoter Group of Adani Power Limited (APL) relating to their shareholding in APL as on 31st March, 2016.

This is in compliance with Regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Regards,

Chandan Lakhwani

Mob +91 9909431155 | Off +91 79 2555 5851 | chandan.lakhwani@adani.com | www.adani.com
104, Shikhar, Nr Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India



April 7, 2016

To,
BSE Ltd. National Stock Exchange of India Ltd. Adani Power Ltd.
Mumbai Mumbai Ahmedabad

Dear Sir,

Subject: Disclosure by Promoter / Promoter Group of Adani Power Limited under regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

The shareholding of Promoter / Promoter Group of Adani Power Limited as on 31-03-2016 as given herein below is as per the disclosures made in the prescribed format by Promoter / Promoter Group of Adani Power Limited as on 31-03-2016 and is attached herewith.

Sr. No.	Details of Promoter / Promoter Group of Adani Power Limited	Details of shares held as on 31-03-2016		
		Number	% w.r.t. Total share / voting capital wherever applicable	% w.r.t. Total diluted share/voting capital wherever applicable
1	Gautam S Adani & Priti G Adani (on behalf of Gautam S Adani Family Trust)	1,64,32,820	0.49	0.49
2	Gautam S Adani & Rajesh S Adani (on behalf S B Adani Family Trust)	1,40,51,79,633	42.15	42.15
3	Adani Properties Pvt. Ltd	37,71,80,885	11.31	11.31
4	Vinod Shantilal Adani	22,64,57,026	6.79	6.79
5	Ventura Power Investments Pvt. Ltd	7,77,37,201	2.33	2.33
6	Bhavik B Shah	73,805	0.00	0.00
7	Rakesh R Shah	11,36,732	0.03	0.03
8	Surekha B Shah	68,226	0.00	0.00
9	Priti R Shah	3,64,481	0.01	0.01
10	Vinod N Sanghavi	34,253	0.00	0.00
	Total	2,10,46,65,062	63.13	63.13

Adani Properties Pvt. Ltd
Shikhar,
Nr. Mithakhali Circle Navrangpura,
Ahmedabad 380 009
Gujarat, India
CIN U45201GJ1995PTC026067

Tel +91 79 2656 5555
Fax +91 79 2656 5500
info@adani.com
www.adani.com




adani™

This is in compliance with regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,
For Adani Properties Pvt. Ltd.

Director/Authorised Signatory

A handwritten signature in black ink is written over a circular stamp. The stamp contains the text "Adani Properties Pvt. Ltd." around the top edge and "AHMEDABAD" in the center. There is a small star symbol at the bottom of the stamp.

Adani Properties Pvt. Ltd.
Shikhar,
Nr. Mithakhali Circle Navrangpura,
Ahmedabad-380 009
Gujarat, India
CIN : U45201GJ1995P1C026067

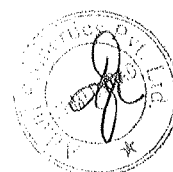
Tel : +91 79 2656 5555
Fax : +91 79 2656 5500
info@adani.com
www.adani.com

Registered Office: Shikhar, Nr. Adani House, Mithakhali Six Road, Navrangpura, Ahmedabad 380 009, Gujarat, India

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part A-Details of Shareholding

1. Name of the Target Company (TC)	Adani Power Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited		
3. Particulars of the shareholder(s) a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Adani Properties Private Limited		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 of the year, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) any other instrument that would entitle the holder to receive shares in the TC.	37,71,80,885	11.31	11.31
Total	37,71,80,885	11.31	11.31



For Adani Properties Pvt. Ltd.

Signature of Authorized Signatory:

Director / Authorised Signatory



Place: Ahmedabad
Date: 04/04/2016

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Name of Target Company(TC): Adani Power Limited (APL)

Shareholding details	Before the proposed transaction		After the proposed transaction	
	No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC
Details of Acquirers				
Parsa Kente Rail Infra Pvt. Ltd.	0	0.00	377,180,885	9.88
Total - Acquirer - (a)	0	0.00	377,180,885	9.88

Details of Seller

Adani Properties Pvt. Ltd.	377,180,885	9.88	0	0.00
Total - Seller - (b)	377,180,885	9.88	0	0.00

Details of Persons acting in concert (PAC) with the Acquirer i.e. Other shareholders of APL belonging to promoter and promoter group of APL

Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	1,405,179,633	36.82	1,405,179,633	36.82
Vinod S. Adani	226,457,026	5.93	226,457,026	5.93
Ventura Power Investments Pvt. Ltd.	77,737,201	2.04	77,737,201	2.04
Gautam S. Adani & Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	16,432,820	0.43	16,432,820	0.43
Worldwide Emerging Market Holding Ltd.	175,451,347	4.60	175,451,347	4.60
Afro Asia Trade and Investments Ltd.	175,452,342	4.60	175,452,342	4.60
Universal Trade and Investments Ltd.	131,996,886	3.46	131,996,886	3.46
Total - PAC (c)	2,208,707,255	57.87	2,208,707,255	57.87
Grand Total (a+b+c)	2,585,888,140	67.75	2,585,888,140	67.75