

CIN : L65910MH1998PLC115967

Registered Office :

3rd Floor, IRB Complex, Chandivli Farm, Chandivli Village, Andheri (E), Mumbai - 400 072.

Tel: 91-22-6640 4220, • Fax: 91-22-6675 1024 • e-mail: info@irb.co.in • website: www.irb.co.in



March 26, 2015

To,

The General Manager, Dept. of Corporate Services BSE Limited Listing Division, Rotunda Building, B.S.Marg, Fort, Mumbai – 400 001	The Manager, Listing Department, National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
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Dear Sir / Madam,

Sub: Outcome of Offering Committee for QIP Meeting held on March 26, 2015

Ref.: Qualified Institutions Placement of Equity Shares by IRB Infrastructure Developers Limited under the provisions of Chapter VIII of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 to Qualified Institutional Buyers (QIBs)

Please note that Offering Committee for QIP of the Company at its meeting held on March 26, 2015, approved the issue and allotment of 19,085,890 Equity Shares of face value Rs. 10 each to eligible Qualified Institutional Buyers (QIB) at the issue price of Rs. 230.54 per Equity Share, aggregating to Rs. 4,400.06 millions.

Further, the Paid-up Capital of the Company increased from Rs.3,323.64 millions to Rs.3,514.50 millions.

We request you to kindly take the above intimation on your record, and the same may be considered as compliance with applicable Clause(s) of the Listing Agreement.

Thanking you,

Yours faithfully,

For IRB Infrastructure Developers Limited

A handwritten signature in black ink, appearing to read 'Mehul N. Patel', written over a horizontal line.

Mehul N. Patel
Company Secretary