

JK Cement LTD.

ISO 9001:2000 & ISO 14001 CERTIFIED COMPANY

Phone : +91-512-2371478 to 81

Fax (Office) : +91-512-2399854
 Telefax (Direct) : +91-512-2332665
 E-mail : shambhu.singh@jkcement.com

Administrative & Registered Office :
 Kamla Tower, Kanpur-208 001 (U.P.) INDIA

JKCL/BM 4-12/2011-12

26.05.2012

To
The Bombay Stock Exchange Ltd,
 Corporate Relationship Deptt:
 1st Floor, New Trading Ring,
 Rotunda Building, Phiroze Jeejeebhoy Towers,
 Dalal Street, Fort,
MUMBAI-400 001
 Fax.No:022-2272 3121 / 2272 2037 / 2272 2041
 2272 2061 / 2272 2039 / 2272 3719
Kind Attn: Mr. Sydney Miranda (AGM)
 Scrip Code: 532644 (ISIN: INE 823G01014)

Fax / Speed Post / Regd. Post

National Stock Exchange of India Ltd,
 Exchange Plaza, Bandra-Kurla Complex,
 Bandra (E).
MUMBAI- 400 051
 Fax. No: 022-26598237 / 38 / 26598347 / 48 / 26598120
Kind Attn: Mr. Hari K (Asstt. V.P.)
 Scrip Code: JK Cement (ISIN: INE 823G01014)

Dear Sir(s),

Sub: Submission of financial results for the QUARTER & YEAR ended 31st March,2012/ Recommended of dividend for the Financial year 2011-12/ Intimation of Book Closure & date of Annual General Meeting (AGM)

Pursuant to the applicable provisions of the listing Agreement, we wish to inform you that the Board of Directors of the Company in their Board Meeting held today has interalia: -

1. Considered, approved and taken on record the audited financial results for the quarter and year ended 31st March, 2012. We are faxing the said result and dispatching the same in CD today by Speed Post separately.
2. Recommended a dividend of Rs.5/- (Rupees five only) per equity share for the financial year ended on 31.03.2012, subject to the approval of members in Annual General Meeting.
3. Decided that the Register of Members and Share Transfer Books of the Company will remain closed from Wednesday the 25th July, 2012 to Saturday the 4th August, 2012 both days inclusive for purpose of Annual General Meeting & entitlement of dividend.
4. Decided that the Eighteenth Annual General Meeting of the Company will be held on Saturday, the 4th August, 2012.

Kindly take a note of the same and inform the Members accordingly.

Kindly acknowledge,

Thanking you,

Yours faithfully
 For J.K. Cement Ltd,

Shambhu Singh
Sr. General Manager (Legal) & Company Secretary

Encl: As above



UNITS: J. K. Cement Works, Nimbahera
 J. K. Cement Works, Mangrol
 J. K. Cement Works, Gotan

J. K. White Cement Works, Gotan
 J. K. Power, Bamania
 J. K. Cement Works, Muddapur



JK Cement LTD.

Registered Office : Kamla Tower, Kanpur-208 001 (U.P.)

AUDITED FINANCIAL RESULTS FOR THE QUARTER & YEAR ENDED 31ST MARCH, 2012

PART - I

(₹ in Lacs)

Sl. No.	Particulars	STANDALONE						CONSOLIDATED	
		Quarter Ended			Year Ended			Year Ended	
		31.03.2012	31.12.2011	31.03.2011	31.03.2012	31.03.2011	31.03.2012	31.03.2011	
		Audited	Unaudited	Audited	Audited	Audited	Audited	Audited	
1.	Income from operations:								
	Gross Sales	91,456.09	70,160.68	75,792.68	288,351.37	237,174.65	288,351.37	237,174.64	
	a) Net sales / Income from operations	80,586.64	61,501.85	66,611.66	253,784.94	208,307.63	253,784.94	208,307.62	
	b) Other operating income	353.68	317.66	634.13	893.89	1,127.22	893.89	1,127.22	
	Total Income from operations (Net)	80,940.32	61,819.51	67,245.80	254,678.83	209,434.85	254,678.83	209,434.84	
2.	Expenses								
	a) Cost of materials consumed	9,556.67	7,452.10	7,870.47	31,216.57	27,715.30	31,216.57	27,715.30	
	b) Purchase of stock in trade	4.03	14.90	13.43	50.03	46.08	50.03	46.08	
	c) Changes in Inventories of finished goods, work in progress, stock in trade	1,943.13	(669.88)	2,645.41	(668.37)	(1,684.06)	(668.37)	(1,684.06)	
	d) Employees benefit expenses	3,303.37	3,689.64	3,556.22	14,044.31	12,748.20	14,156.41	12,816.78	
	e) Depreciation	3,270.53	3,152.27	3,103.95	12,557.91	11,273.34	12,561.97	11,276.46	
	f) Power & Fuel	19,385.95	15,621.28	15,296.44	65,473.63	55,433.30	65,473.63	55,433.30	
	g) Stores & Spares	5,239.58	4,451.35	4,935.53	18,402.49	16,258.88	18,402.49	16,258.88	
	h) Freight & Handling outwards	14,847.89	11,944.65	14,862.40	48,810.20	48,218.09	48,810.20	48,219.74	
	i) Other Expenditure	6,384.37	7,044.67	5,749.28	25,796.35	22,923.12	25,864.85	22,991.70	
	Total (a to i)	63,935.52	52,700.98	58,035.13	215,573.12	192,932.25	215,849.78	193,074.18	
3.	Profit from operations before other income, finance cost & exceptional items (1-2)	17,004.80	9,118.53	9,210.66	39,105.71	16,502.60	38,829.05	16,360.66	
4.	Other Income	1,918.97	687.53	569.26	4,682.85	2,991.33	4,685.54	2,993.10	
5.	Profit from ordinary activities before finance cost and exceptional items (3+4)	18,923.77	9,806.06	9,779.92	43,788.56	19,493.93	43,514.59	19,353.76	
6.	Finance Costs	3,934.49	3,349.03	3,707.68	14,428.05	11,850.94	14,429.92	11,853.82	
7.	Profit from ordinary activities after finance cost but before exceptional items (3+4)	14,989.28	6,457.03	6,072.26	29,360.51	7,642.99	29,084.67	7,499.94	
8.	Exceptional Items	781.90	-	(724.72)	781.90	(724.72)	781.90	(724.72)	
9.	Profit from Ordinary activities before tax (7+8)	14,207.38	6,457.03	6,796.98	28,578.61	8,367.71	28,302.77	8,224.66	
10.	Tax Expense (Including deferred tax and tax adjustment of earlier years)	6,172.51	2,104.92	1,441.45	10,845.20	1,983.21	10,845.34	1,962.83	
11.	Net Profit from ordinary activities after tax (8-10)	8,034.87	4,352.11	5,355.53	17,733.41	6,404.50	17,457.43	6,261.83	
12.	Extraordinary items (net of tax expense)	-	-	-	-	-	-	-	
13.	Net Profit for the period (11-12)	8,034.87	4,352.11	5,355.53	17,733.41	6,404.50	17,457.43	6,261.83	
14.	Share of Profit/(Loss) of associates	-	-	-	-	-	-	-	
15.	Minority Interest	-	-	-	-	-	-	-	
16.	Net Profit after taxes, minority interest and share of Profit/ (Loss) of associates (13+14+15)	8,034.87	4,352.11	5,355.53	17,733.41	6,404.50	17,457.43	6,261.83	
17.	Paid-up Equity Share Capital (Face value of Rs. 10/- per share)	6,992.72	6,992.72	6,992.72	6,992.72	6,992.72	6,992.72	6,992.72	
18.	Reserves (Excluding Revaluation Reserve)	-	-	-	-	-	-	-	
19.	Basic and diluted earnings per share (Not Annualized) (Rs.)								
	Before extraordinary items	11.49	6.22	7.66	25.36	9.16	24.97	8.95	
	After extraordinary items	11.49	6.22	7.66	25.36	9.16	24.97	8.95	

PART - II

A	Particulars of Shareholding:								
1.	Public Shareholding:								
	- Number of shares	23378859	23609101	24084785	23378859	24084785			
	- Percentage of shareholding	33.43%	33.76%	34.44%	33.43%	34.44%			
2.	Promoters & Promoter group shareholding								
	a) Pledged/ Encumbered								
	- Number of shares	Nil	31875225	31875225	Nil	31875225			
	- Percentage of shares (as a % of total shareholdings of promoter & promoter group)	Nil	68.82%	69.53%	Nil	69.53%			
	- Percentage of shares (as a % of total share capital of the Company)	Nil	45.58%	45.58%	Nil	45.58%			
	b) Non-encumbered								
	- Number of shares	46548391	14442924	13967240	46548391	13967240			
	- Percentage of shares (as a % of total shareholdings of promoter & promoter group)	100.00%	31.18%	30.47%	100.00%	30.47%			
	- Percentage of shares (as a % of total share capital of the Company)	66.57%	20.66%	19.98%	66.57%	19.98%			
B.	INVESTOR COMPLAINTS								
	Quarter ended 31-3-2012								
	- Pending at the beginning of the quarter	Nil							
	- Received during the quarter	9							
	- Disposed of during the quarter	9							
	- Remaining unresolved at the end of the quarter	Nil							

STATEMENT OF ASSETS & LIABILITIES

(₹ in Lacs)

Sl. No.	Particulars	Standalone		Consolidated	
		Year ended 31.03.2012	Year ended 31.03.2011	Year ended 31.03.2012	Year ended 31.03.2011
A	Shareholder's funds :				
1.	(a) Share Capital	6992.72	6992.72	6992.72	6992.72
	(b) Reserves & Surplus	145907.98	132911.34	145216.46	132497.95
	(c) Money received against share warrants	0.00	0.00	0.00	0.00
	Sub Total: Shareholder's funds	152900.70	139904.06	152209.18	139490.67
2.	Share application money pending allotment:	0.00	0.00	0.00	0.00
3.	Minority Interest	0.00	0.00	0.00	0.00
4.	Non Current Liabilities:				
	(a) Long-term borrowings	99851.68	105836.06	99672.36	105836.06
	(b) Deferred tax liabilities (net)	22911.00	21090.00	22910.50	21089.42
	(c) Other Long Term Liabilities	7715.34	6164.65	7715.34	6164.65
	(d) Long term provisions	1089.17	911.06	1108.00	920.36
	Sub Total: Non Current Liabilities	131367.19	134001.77	131406.20	134010.49
5.	Current Liabilities:				
	(a) Short Term borrowings	8282.71	5990.46	8405.62	5990.46
	(b) Trade payables	22792.68	17523.75	22860.91	17527.09
	(c) Other Current Liabilities	37510.34	39418.17	37524.76	39419.11
	(d) Short term provisions	5181.14	3427.12	5190.52	3430.50
	Sub Total: Current Liabilities	73766.85	66359.50	73981.81	66367.16
	TOTAL-EQUITY AND LIABILITIES:	358034.74	340265.33	357597.19	339868.32
B	ASSETS				
1.	Non Current Assets:				
	(a) Fixed Assets				
	Tangible Assets	231187.88	228878.61	231266.74	228908.10
	Intangible Assets	394.01	769.00	394.00	769.00
	Capital Work in Progress	8504.56	9844.40	9041.14	10277.88
	Intangible Assets under development			6.67	5.40
	(b) Goodwill on consolidation	0.00	0.00	0.00	0.00
	(c) Non Current investments	1084.19	584.19	923.00	423.00
	(d) Deferred tax assets (net)	0.00	0.00	0.00	0.00
	(e) Long term loans and advances	8394.07	5945.00	8442.08	5945.00
	(f) Other non current assets	0.00	787.54	0.00	787.54
	Sub Total: Non Current Assets	249564.71	246808.74	250073.63	247115.92
2.	Current Assets:				
	(a) Current Investments	0.00	0.00	0.00	0.00
	(b) Inventories	36282.96	32101.96	36282.86	32101.96
	(c) Trade Receivables	8372.28	6076.13	8372.28	6076.13
	(d) Cash and cash equivalents	43248.99	32107.92	43321.79	32145.19
	(e) Short term loans and advances	19412.25	22589.79	18392.76	21848.16
	(f) Other current assets	1153.55	580.79	1153.77	580.96
	Sub Total: Current Assets	108470.03	93456.59	107523.56	92752.40
	TOTAL-ASSETS	358034.74	340265.33	357597.19	339868.32

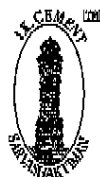
Notes:

- The Board of Directors have recommended a Dividend of Rs. 5/- (50%) per share for the year 2011-12.
- The Company is engaged in only one business segment i.e. Cement.
- Previous year/periods figures have been regrouped and recasted wherever necessary to make them comparable with the current period.
- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 26th May, 2012.

For and on behalf of Board of Directors

Place : Kanpur
Date : 26th May, 2012

Yadupati Singhania
YADUPATI SINGHANIA
Managing Director & CEO



J.K. SUPER CEMENT



For Kind Attention of Shareholders: As a part of Green Initiative of the Government, all the Shareholders are requested to get their email addresses registered with the Company for receiving Annual Report, etc. on email.