

31st December, 2018

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Scrip Code: 532644

The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G – Block
Bandra Kurla Complex, Bandra East, Mumbai
Mumbai 400 051
NSE Symbol: JKCEMENT

Kind Attention: Head – Listing Department / Department of Corporate Communications

Dear Sir/Madam,

Re: Qualified institutions placement of equity shares of face value of INR 10 each (“Equity Shares”) by J.K. Cement Limited (“Company”) under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI Regulations”), and Section 42 and Section 62 of the Companies Act, 2013 (including the rules made thereunder) (“QIP”).

We wish to inform you that in respect of the QIP, the Committee of Directors of the Company has, at its meeting held today i.e. December 31, 2018, approved the allotment of 73,41,001 Equity Shares to eligible qualified institutional buyers at the issue price of INR 695.80 per Equity Share (including a share premium of INR 685.80 per Equity Share), aggregating to approximately Rs. 510.79 crore.

The QIP opened on December 24, 2018 and closed on December 28, 2018 and the same was intimated to you through our letters dated December 24, 2018 and December 28, 2018, respectively.

The meeting of the Committee of Directors of the Company commenced at 11.30 A.M. and concluded at 12.15 P.M.

Pursuant to the allotment of Equity Shares in the QIP, the paid-up equity share capital of the Company has increased from Rs. 69,92,72,500 comprising of 6,99,27,250 Equity Shares to Rs. 77,26,82,510 comprising of 7,72,68,251 Equity Shares.

The information as required under Regulation 30 of Securities and Exchange Board of India (Listing Obligations Disclosure Requirements) Regulations, 2015, as amended, (“LODR”) read with Schedule – III part- A to the LODR and SEBI circular CIR/CFD/CMD/4/2015 dated September 9, 2015 is as follows:

Type of securities issued	Equity Shares
Type of Issuance	Qualified Institutions Placement
Total no. of securities issued	73,41,001 Equity Shares of Rs. 10 each at a price of Rs. 695.80 per Equity Share (including a premium of Rs. 685.80 per Equity Share)
Total amount for which securities issued	Rs. 510,78,68,495.80

We request you to take the above on the record, and the same be treated as compliance under Regulation 30 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,
For **J.K. Cement Limited**



Shambhu Singh
Company Secretary & Compliance Officer

