

Date: 15-03-2021

To:

1. The Board of Directors
Sri Chakra Cement Limited
Hyderabad
2. Department of Corporate Services
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400001, India
Fax: (022) 2272 3121/2037
Email: corp.relations@bseindia.com

Dear Sir/Madam,

**Sub: Submission of Disclosure under Regulation 29(2) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations,
2011.**

With reference to the captioned subject, I hereby submit a disclosure on acquisition of equity shares of Sri Chakra Cement Limited in terms of Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Yours Sincerely,



K V N LALITHA
Promoter

Encl: Format of Under Reg 29(2) of SAST

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011.

1. Name of the Target Company (TC)	Sri Chakra Cement Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Venkata Naga Lalitha Kapilavai (Promoter)		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE		
5. Details of the acquisition / disposal /holding of shares/voting rights/holding of the Acquirer and PAC	Number Equity Shares	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of: PAC</u>			
a) Shares carrying voting rights	1964730	21.83%	NA
b) Shares in the nature of encumbrance (pledge/ lien/ non – disposal undertaking/ others)	NA		NA
c) Voting rights (VR) otherwise than by shares	NA		NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NA		NA
Total (a+b+c+d)	1964730	21.83%	NA
<u>Details of acquisition/sale</u> <u>By Mrs Venkata Naga Lalitha Kapilavai</u> <u>(PROMOTER/PAC)</u>			
a) Shares carrying voting rights acquired from:- PROMOTER: 1. KRISHNA RAMA INDUSTRIAL INVESTMENTS LTD	441030	4.90%	NA
b) VRs acquired /sold otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument	NA	NA	NA

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered/ invoked/ released by the acquirer	NA	NA	NA
Total (a+b+c+d)	441030	4.90%	NA
<u>After the acquisition/sale, holding of: INDIAN PROMOTER/PAC</u>			
a) Shares carrying voting rights	2405760	26.73%	NA
b) Shares in the nature of encumbrance (pledge/ lien/ non – disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NA	NA	NA
Total (a+b+c+d)	2405760	26.73%	NA
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off – market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	15.03.2021		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	90,00,000 Equity Shares of Rs. 10/- each		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	90,00,000 Equity Shares of Rs. 10/- each		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	NA		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: Hyderabad
Date: 15-03-2021


Venkata Naga Lalitha Kapilavai
Promoter