

Date: 25-08-2021

**To:**

1. The Board of Directors  
Sri Chakra Cement Limited  
Hyderabad
  
2. Department of Corporate Services  
Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai-400001, India  
Fax: (022) 2272 3121/2037  
Email: [corp.relations@bseindia.com](mailto:corp.relations@bseindia.com)

Dear Sir/Madam,

**Sub: Submission of Revised Disclosure under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

**Ref: Discrepancy in disclosure under Regulation 10 of SEBI (SAST) Regulations 2011. Sri Chakra Cement Ltd (518053) received from BSE dated August 23, 2021**

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With reference to the captioned subject, I hereby submit revised disclosure on acquisition of equity shares of Sri Chakra Cement Limited in terms of Regulation 10(5) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with updated details relating to the name(s) of Seller & No of Shares proposed to be acquired along with their Pre & Post shareholding details.

Yours Sincerely,

  
**KAPILAVAI VIJAY KUMAR**  
Promoter

Encl: Format of Under Reg 10(5) of SAST

**Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|     |  |  |
|-----|--|--|
| 1.  | Name of the Target Company (TC)  | SRI CHAKRA CEMENT LIMITED  |
| 2.  | Name of the acquirer(s)  | SRI K VIJAY KUMAR  |
| 3.  | Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters   | Yes  |
| 4.  | Details of the proposed acquisition  |  |
|     | a. Name of the person(s) from whom shares are to be acquired   | Sri VVSR Anjaneyululu, M/s.Jitharam Finance and Investments Ltd  |
|     | b. Proposed date of acquisition  | 28/05/2021   |
|     | c. Number of shares to be acquired from each person mentioned in 4(a) above  | VVSR Anjaneyulu - 426000, Jitharam Finance & Investments Ltd - 214000  |
|     | d. Total shares to be acquired as % of share capital of TC   | 640000 shares 7.11%  |
|     | e. Price at which shares are proposed to be acquired   | Rs.50.00 per share   |
|     | f. Rationale, if any, for the proposed transfer  | Re-organisation between Promoters  |
| 5.  | Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer   | Regulation 10(1)(a)(ii)  |
| 6.  | If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period. | No   |
| 7.  | If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.   | Rs.50.00 per share   |
| 8.  | Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.  | YES, I declare that the acquisition price would not be higher by more than 25% of the price.   |
| 9.  | Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)                | Yes, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 |
| 10. | Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.  | I declare that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.                              |

*Signature*

| 11. | Shareholding details |  | Before the proposed transaction |                                   | After the proposed transaction |                                   |       |
|-----|----------------------|--|---------------------------------|-----------------------------------|--------------------------------|-----------------------------------|-------|
|     |                      |  | No. of shares /voting rights    | % w.r.t total share capital of TC | No. of shares /voting rights   | % w.r.t total share capital of TC |       |
|     | a                    | Acquirer(s) and PACs (other than sellers) (*)<br>(Mr. Kapilavai Vijay Kumar) | 1428244<br>Single Acquirer      | 15.87%                            | 2068244<br>Single Acquirer     | 22.98%                            |       |
|     | b                    | Seller (s)   | VVSR Anjaneyulu                 | 530744                            | 5.90%                          | 104744                            | 1.16% |
|     |                      | M/s. Jitharam Finance and Investments Ltd                                    | 336142                          | 3.73%                             | 122142                         | 1.36%                             |       |

**Note:**

- (\*) Shareholding of each entity may be shown separately and then collectively in a group. The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Date: 25/08/2021  
Place: Hyderabad

  
Kapilavai Vijay Kumar