



IS/ISO 9001:2015 Certified

**MITCON**

**CONSULTANCY & ENGINEERING  
SERVICES LTD.**

**MITCON/Secretarial/2020-21/024**

**Date: 02<sup>nd</sup> April, 2021**

To,  
Listing Department,  
National Stock Exchange of India Limited,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai-400 051

**Sub: Disclosure under Regulation 29(2) of Securities and Exchange Board of India  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Ref: NSE Symbol: MITCON; Series: SM**

Dear Sir/Madam,

Pursuant to Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (hereinafter referred to as SEBI (SAST), 2011), please find enclosed our disclosure pertaining to purchase of Equity Shares.

You are requested to take note of the same.

Thanking you,  
**For MITCON Consultancy & Engineering Services Limited**

**Ankita Agarwal**  
**Company Secretary**  
**M. No: A49634**

**Encl: As above**



# Beesley

Consultancy Private Limited

CIN: U74999MH2018PTC317745

Date: 1<sup>st</sup> April 2021

National Stock Exchange of India Limited  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (East),  
Mumbai - 400 051.

Dear Sir,

Ref: Disclosure under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (hereinafter referred to as 'SEBI (SAST), 2011') we wish to inform you that we have acquired 5,72,000 (1.26%) equity shares of MITCON CONSULTANCY & ENGINEERING SERVICES LIMITED, a SME company listed on Emerge platform of your stock exchange, by way of open market transfer of shares. In this connection, please find enclosed the disclosure as per regulation 29(1) of the SEBI (SAST), 2011

Request you to kindly take the same on record and oblige.

Thanking you,

Yours faithfully,  
For BEESLEY CONSULTANCY PRIVATE LIMITED

SUDARSHAN MOHATTA  
Director  
DIN: 07902731

Encl: As above.

CC:  
MITCON Consultancy and Engineering Services Limited  
Kubera Chambers, Shivajinagar, Pune - 411005  
Maharashtra, India

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company (TC)	Mitsen Consultancy and Engineering Services Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	BEEBLEY CONSULTANCY PRIVATE LIMITED		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India (SME Listed Company on Emerge Platform)		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (%)
Before the acquisition under consideration, holding of acquirer along with PACs of :			
a) Shares carrying voting rights	9,25,068	6.89	6.89
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by equity shares	NA	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil		
e) Total (a+b+c+d)	9,25,068	6.89	6.89
Details of acquisition			
a) Shares carrying voting rights acquired	5,72,000	4.26	4.26
b) VRs acquired otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NA	NA	NA
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	NA	NA	NA
e) Total (a+b+c+d)	5,72,000	4.26	4.26
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	14,97,068	11.15	11.15
b) VRs otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+d)	14,97,068	11.15	11.15

Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Open Market
Salient features of the securities acquired including but not limited to redemption, ratio at which it can be converted into equity shares, etc.	NA
Date of acquisition or date of receipt of intimation of allotment of shares / FY warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	on 30 <sup>th</sup> March 2021 acquired 432000 Equity shares. on 31 <sup>st</sup> March 2021 acquired 120000 Equity shares. on 01 <sup>st</sup> April 2021 acquired 20000 Equity shares.
Equity share capital / total voting capital of the TC before the said acquisition	1,34,21,528 fully paid up equity shares of Rs. 10 each
Equity share capital/ total voting capital of the TC after the said acquisition	1,34,21,528 fully paid up equity shares of Rs. 10 each
Total diluted share/voting capital of the TC after the said acquisition	1,34,21,528 fully paid up equity shares of Rs. 10 each

For BEESLEY CONSULTANCY PRIVATE LIMITED



SUDARSHAN MOHATTA

Director

DIN: 07902731

Place: Mumbai

Date: 1<sup>st</sup> April, 2021

Note:

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.