

MODI RUBBER LIMITED

4-7C, DDA SHOPPING CENTER
NEW FRIENDS COLONY
NEW DELHI-110 025
TEL: 26834384, 26833284, 26848417
TELEX; 031-61839, MRLE-IN
GRAM: "MODIRAW"
FAX: 26836999, 26837530

OUR REF:
DEPTT: Secretarial & Legal
DATED: 23.07.2012

<p>Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Tower 1st Floor, Dalal Street Mumbai 400 001 Ph. 022-22722066, 22722375 Fax 022-22723354, 22723577, 22721278, 22723719</p> <p>Delhi Stock Exchange Association Ltd. DSE House 3/1 Asaf Ali Road - for information New Delhi 110 002 request for delisting is Ph. 011-3292417-23 pending with you Fax 011-3292341</p>	<p>National Stock exchange of India Ltd Exchange Plaza Bandra Kurla Complex Bandra (E) Mumbai 400 051 Ph. 022-6598100-14 Fax 022-6598237-38 Email cmlist@nse.co.in</p>
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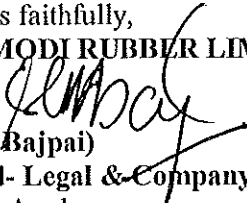
Sub: Clause 41 of the Listing Agreement- Un-audited Financial Results along with Limited Review Report for the quarter ended 23.07.2012

Dear Sir,

Pursuant to clause 41 of the Listing Agreement please find enclosed herewith a copy of the un-audited financial results along with Limited Review Report for the quarter ended 30.06.2012 as approved by the Board of Directors of the Company at its meeting held on 23.07.2012. Please take a note of the same and acknowledge its receipt.

Thanking you,

Yours faithfully,
For **MODI RUBBER LIMITED**,


(S K Bajpai)
Head- Legal & Company Secretary
Encl: As above



MODI RUBBER LIMITED

Registered office : Modinagar - 201204 (U. P.)

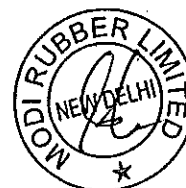
STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2012

PART I

Rs. Lacs

S.NO	Particulars	Quarter Ended			Year to Date		Previous Year
					Period Ended		Ended
		30.06.2012	31.03.2012	30.06.2011	30.06.2012	30.06.2011	30.09.2011
				9 Months	9 Months	18 Months	
		Un - audited	Audited	Un - audited	Un - audited	Un - audited	Audited
1	Income from operations						
a)	Net Sales / Income from Operations	0.00	13.56	0.00	67.23	0.00	43.82
b)	Other Operating Income	493.47	83.82	17.49	660.92	107.62	2264.65
	Total Income from operations	493.47	97.38	17.49	728.15	107.62	2308.47
2	Expenses						
a)	Employee benefits expense	69.02	80.82	29.18	201.56	370.25	481.16
b)	Depreciation and amortisation expense	29.34	34.37	29.80	87.00	91.97	185.54
c)	Legal & Professional Charges	45.49	59.86	178.07	175.78	303.08	358.34
d)	Repair & Maintenance	64.51	51.05	26.63	198.08	62.91	117.88
e)	Sundry Balances written off (Net)	10.59	13.76	12.82	31.03	28.78	1292.61
f)	Sales Tax	0.00	0.00	0.00	0.00	275.86	2962.69
g)	Other expenditure	115.15	84.80	73.83	284.13	265.98	512.91
	Total Expenses	334.10	324.66	350.33	977.58	1398.81	5911.13
3	Profit/(Loss) from Operations before Other Income, finance cost and Exceptional Items (1-2)	159.37	-227.28	-332.84	-249.43	-1291.19	-3602.66
4	Other Income	3581.70	152.84	15.33	3873.41	760.14	7345.60
5	Profit/(Loss) from ordinary activities before finance costs and exceptional Items (3+4)	3741.07	-74.44	-317.51	3623.98	-531.05	3742.94
6	Finance costs	0.32	0.65	130.67	1.31	137.02	161.92
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional Items (5+6)	3740.75	-75.09	-448.18	3622.67	-668.07	3581.02
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit/(Loss) from Ordinary Activities before tax (7+8)	3740.75	-75.09	-448.18	3622.67	-668.07	3581.02
10	Tax expense						
	- Current Tax	0.00	158.64	0.00	158.64	1.89	130.36
	- Deferred Tax	0.00	-399.02	0.00	(399.02)	(1936.85)	(1468.89)
11	Net Profit/(Loss) from Ordinary Activities after tax (9-10)	3740.75	165.29	-448.18	3663.05	1266.89	4919.55
12	Extraordinary Items	0.00	0.00	0.00	0.00	0.00	0.00
13	Net profit/(Loss) for the period (11-12)	3740.75	165.29	-448.18	3663.05	1266.89	4919.55

Contd..2/-

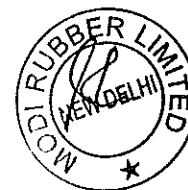


S.NO	Particulars	Quarter Ended			Year to Date		Previous Year
		30.06.2012	31.03.2012	30.06.2011	Period Ended		Ended
		Un - audited	Un - audited	Un - audited	9 Months Un - audited	15 Months Un - audited	18 Months Audited
14	Paid-up equity share capital (Face value Rs. 10/- per share)	2504.05	2504.05	2504.05	2504.05	2504.05	2504.05
15	Reserves excluding revaluation reserves (as per balance sheet of previous accounting year)	N.A.	N.A.	N.A.	N.A.	N.A.	8200.34
16	Earnings per share (EPS)* (before extraordinary items)						
(a)	Basic	14.94	0.66	-1.79	15.43	5.08	19.65
(b)	Diluted	14.94	0.66	-1.79	15.43	5.08	19.65
16	Earnings per share (EPS)* (after extraordinary items)						
(a)	Basic	14.94	0.66	-1.79	15.43	5.08	19.65
(b)	Diluted	14.94	0.66	-1.79	15.43	5.08	19.65
* Not Annualised							

PART II Selected Information for the Quarter ended March 31, 2012

S.NO	Particulars	Quarter Ended			Year to Date		Previous Year
		30.06.2012	31.03.2012	30.06.2011	Period Ended		Ended
		Un - audited	Un - audited	Un - audited	6 Months Un - audited	15 Months Un - audited	18 Months Audited
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	- Number of Shares	3476122	3476122	3476122	3476122	3476122	3476122
	- Percentage of Shareholding	13.88	13.88	13.88	13.88	13.88	13.88
2	Promoters and promoter group Shareholding						
a)	Pledged/Encumbered :						
	- No of Shares	1288015	1288015	4507296	1288015	4507296	1288015
	- % of Shares (as a % of the total Shareholding of Promoter and Promoter group)	5.97	5.97	20.90	5.97	20.90	5.97
	- % of Shares (as a % of the total Share capital of the Company)	5.15	5.15	18.00	5.15	18.00	5.15
b)	Non Encumbered :						
	- No of Shares	20276395	20276395	17057114	20276395	17057114	20276395
	- % of Shares (as a % of the total Shareholding of Promoter and Promoter group)	94.03	94.03	79.10	94.03	79.10	94.03
	- % of Shares (as a % of the total Share capital of the Company)	80.97	80.97	68.12	80.97	68.12	80.97

		Quarter ended (30.06.2012)
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	32
	Disposed of during the quarter	32
	Remaining unresolved at the end of the quarter	NIL



Contd..3/-

NOTES:-

- 1 Pursuant to BIFR order dated 23.02.2010, unimplemented provisions of the Scheme (SS-08) for the unexpired period is under implementation.
- 2 Modi Nagar Plant, set-up on the land & shed taken on lease from Modi Export Processors Limited (MEPL) which is under liquidation, could not be repaired/re-started due to seal put in by the Official Liquidator of MEPL. Company has filed Special Petition before the Division Bench of Allahabad High Court for taking back possession for carrying out industrial activities.
- 3 Company's products fall in single segment category i.e. tyres, tubes and flaps.
- 4 Previous year comprises of 18 months. Therefore current period to date figures are not comparable with those of previous year to date figures.
- 5 The liability of income tax if any, will be reviewed at the year end.
- 6 Statutory Auditors have carried out the limited review of the above results.
- 7 Previous quarter/year/period figures have been regrouped/rearranged wherever necessary.
- 8 The above results were reviewed by the audit committee and approved by the Board of Directors at its meeting held on 23rd July, 2012.

By order of the Board
for MODI RUBBER LIMITED

sd/ -
(Alok Kumar Modi)
Managing Director

NEW DELHI
DATE : 23rd July, 2012

**CERTIFIED TRUE COPY
For MODI RUBBER LIMITED**

(S.K. Bajpai)
Head - Legal & Company Secretary



LIMITED REVIEW REPORT

We have reviewed the accompanying statement of unaudited financial results of Modi Rubber Ltd. for the period ended 30th June, 2012. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provided less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatements.

Place : New Delhi

Date : 23/07/2012



For P D M and Company
(Firm Regn. No. 07966N)
CHARTERED ACCOUNTANTS

CA. PRABHAT JAIN
M. No.- 086756