

MOD FASHIONS & SECURITIES PVT. LTD.
BIJWASAN ROAD,
KHASRA No. 2/27 & 6/26 MIN.,
VILLAGE : KAPASHERA,
TEHSIL MEHRAULI,
NEW DELHI-110 037
CIN-U74899DL1986PTC024844

Dated: 06.04.2015

Bombay Stock Exchange Ltd.

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Exchange Plaza

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Ph. 022-6598100-14

Fax 022-6598237-38

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Sub: Disclosure under SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir,

Pursuant to SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 please find enclosed herewith the disclosure under regulation 30(1) & (2) regarding the shareholding and voting rights in Modi Rubber Limited (Target Company) in the prescribed format for your ready reference and records.

Kindly update the same in your records.

Thanking you,

Yours faithfully,

For Mod Fashions & Securities Private Limited

Ritika Modi

Ritika Modi

Director

Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Modi Rubber Limited		
2.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	Bombay Stock Exchange National Stock Exchange *Delhi Stock Exchange		
3.	Particulars of the shareholder(s):			
	a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	M/s Mod Fashions & Securities Private Limited		
4.	Particulars of the shareholding of persons(s) mentioned at (3) above	Number of shares	% w.r.t. total share/ voting capital wherever applicable	% of total diluted share/voting capital of TC(*)
	As of March 31 st of the year, holding of:			
	a) Shares	12010267	47.963	
	b) Voting Rights (otherwise than by shares)	-	-	
	c) Warrants	-	-	
	d) Convertible Securities	-	-	
	e) Any other instrument that would entitle the holder to receive shares in the TC	-	-	
	Total	12010267	47.963	-

(*)Application for delisting is pending with Delhi Stock Exchange Association, New Delhi

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note:

In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

For Mod Fashions and Securities Private Limited

Ritika Modi
Ritika Modi
Director