

Modi INDUSTRIES LIMITED

Regd. Office : MODINAGAR -201204 (U.P.)

CIN No. L15429UP1932PLC000469
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Website : www.modiindustries.net

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Ref. No. CS/MIL/2016/ 54

Speed Post

Date

04.04.2016

✓ The Secretary,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E),
Mumbai 400051.

Dear Sir,

Sub: Submission of Disclosures under Regulation 30(1) and (2) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulation, 2011.

Pursuant to Regulation 30(1) & (2) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulation, 2011, we would like to submit that our aggregate shareholding as of March 31st, 2016 in Modi Rubber Limited as a Promoter/Promoter Group is 8,00,000 equity shares of Rs.10/- each. A copy of disclosure in prescribed form is enclosed herewith.

This is for your information and record.

Thanking you,

Yours faithfully,
for MODI INDUSTRIES LIMITED

(V.P. GUPTA)
COMPANY SECRETARY

Encls: As above.

Copy to:
The Head-Legal &
Company Secretary,
Modi Rubber Limited,
Modinagar (U.P.)201204

The Head – Legal
Company Secretary,
Modi Rubber Limited,
4/7C, DDA Shopping Centre,
New Friends Colony,
New Delhi 110025.

Copy of above mentioned disclosure is enclosed for
your perusal and records

Manufacturing Units :

MODI SUGAR MODI VANASPATI MODI PAINTS & VARNISH MODI GAS & CHEMICALS
MODI DISTILLERY MODI ARC ELECTRODES MODI STEELS

**FORMAT FOR DISCLOSURES UNDER REGULATION 30(1) AND 30(2) OF SEBI
(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS 2011**

PART 'A': DETAILS OF SHAREHOLDING:

| | | | | |
|--|--|---|---|--|
| 1 | Name of the Target Company (TC) | Modi Rubber Limited | | |
| 2 | Name(s) of the stock exchange(s) where the shares of the TC are listed | Bombay Stock Exchange Limited National Stock Exchange of India Limited | | |
| 3 | Particulars of the Shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him. | Modi Industries Limited | | |
| 4 | Particulars of the shareholding of Person(s) mentioned at (3) above | Number of shares | % w.r.t. total share/voting capital wherever applicable | % of total diluted share/voting capital of TC(*) |
| <u>As of March 31st of 2016 holding of :</u> | | | | |
| | a. Shares | 800000 | 3.19% | 3.19% |
| | b. Voting Rights (Otherwise than by shares) | | | |
| | c. Warrants | | | |
| | d. Convertible Securities | | | |
| | e. Any other instrument that would entitled the holder to receive shares in the TC | | | |
| | Total | 800000 | 3.19% | 3.19% |

Place: MODINAGAR
Date: 04/04/2016



for MODI INDUSTRIES LIMITED

COMPANY SECRETARY
Signature of the Authorised Signatory

NOTE:

- 1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
- (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.