

# RattanIndia

April 5, 2017

~~RTNINERA~~

National Stock Exchange of India Limited,  
'Exchange Plaza'  
Bandra Kurla Complex,  
Bandra (East),  
MUMBAI-400 051

Scrip Code- 534597

BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
MUMBAI-400 001

Sub: Proposed open offer for acquisition of upto 35,93,90,094 equity shares of the Target Company i.e. RattanIndia Infrastructure Limited ("Target Company"), by Arbutus Consultancy LLP and Laurel Energetics Private Limited (herein after collectively referred to as the Acquirers/Appellants).

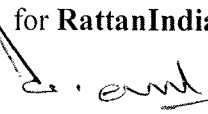
Dear Sir/Madam

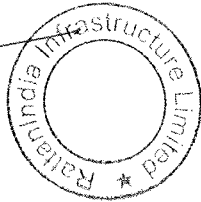
In the above matter we are in receipt of the letters dated April 5, 2017 from the Acquirers and the same are attached hereto for your information and records.

Thanking you,

Yours truly

for RattanIndia Infrastructure Limited

  
R.K. Agarwal  
Company Secretary



## RattanIndia Infrastructure Limited

(Formerly Indiabulls Infrastructure and Power Ltd.)

Registered Office: 5th Floor, Tower-B, Worldmark 1, Aerocity, New Delhi -110037

Tel: +91 11 66612666 Fax: +91 11 66612777

Website: [www.rattanindia.com/ril](http://www.rattanindia.com/ril)

CIN: L40101DL2010PLC210263

# ARBUTUS CONSULTANCY LLP

April 5, 2017

To,

Motilal Oswal Investment Advisors Private Limited,  
Motilal Oswal Towers,  
Rahimtullah Sayani Road,  
Opposite Parel ST Depot,  
Prabhadevi, Mumbai – 400 025

**Sub: Proposed open offer for acquisition of upto 35,93,90,094 equity shares of the Target Company i.e. RattanIndia Infrastructure Limited (“Target Company”), by Arbutus Consultancy LLP and Laurel Energetics Private Limited (herein after collectively referred to as the Acquirers/Appellants).**

**Reg.: Appeal No. 123 of 2016 filed by us with Securities Appellate Tribunal against the SEBI observation letter no. CFD/DCR2/OW/P/2016/13131/1 dated May 05, 2016**

Dear Sir/Ma'am,

This is further to the updates sent to you from time to time about the progress in the captioned matter, through the relevant letters to such effect. We write to inform you that the Hon'ble Securities Appellate Tribunal has, vide an order passed today i.e. on April 5, 2017 dismissed the appeal filed by us against the captioned SEBI observation letter.

A detailed order in the matter is awaited and shall be duly sent to you upon receipt.

Regards

For Arbutus Consultancy LLP

*Hitnder*  
**Hitnder Kumar**  
Authorised Signatory



CC: RattanIndia Infrastructure Limited  
5<sup>th</sup> Floor, Tower-B, Worldmark-1,  
Aerocity, New Delhi-110037

**Arbutus Consultancy LLP**

60, 2<sup>nd</sup> Floor, Vasant Marg, Vasant Vihar, New Delhi-110057  
(LLPIN - AAE-2382)

# LAUREL ENERGETICS PRIVATE LIMITED

April 5, 2017

To,

Motilal Oswal Investment Advisors Private Limited,  
Motilal Oswal Towers,  
Rahimtullah Sayani Road,  
Opposite Parel ST Depot,  
Prabhadevi, Mumbai – 400 025

**Sub: Proposed open offer for acquisition of upto 35,93,90,094 equity shares of the Target Company i.e. RattanIndia Infrastructure Limited (“Target Company”), by Arbutus Consultancy LLP and Laurel Energetics Private Limited (herein after collectively referred to as the Acquirers/Appellants).**

**Reg.: Appeal No. 124 of 2016 filed by us with Securities Appellate Tribunal against the SEBI observation letter no. CFD/DCR2/OW/P/2016/13131/1 dated May 05, 2016**


Dear Sir/Ma'am,

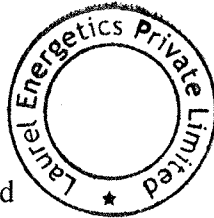
This is further to the updates sent to you from time to time about the progress in the captioned matter, through the relevant letters to such effect. We write to inform you that the Hon'ble Securities Appellate Tribunal has, vide an order passed today i.e. on April 5, 2017 dismissed the appeal filed by us against the captioned SEBI observation letter.

A detailed order in the matter is awaited and shall be duly sent to you upon receipt.

Regards

For Laurel Energetics Private Limited

  
Hitinder Kumar  
Authorised Signatory



CC: RattanIndia Infrastructure Limited  
5<sup>th</sup> Floor, Tower-B, Worldmark-1,  
Aerocity, New Delhi-110037

**Laurel Energetics Private Limited**  
(CIN: U74999DL2010PTC202269)

Registered Office: 60, 2nd Floor, Vasant Marg, Vasant Vihar, New Delhi- 110057