

**By Fax / Courier**

May 22, 2013

The Manager
Listing Department
National Stock Exchange of India Ltd
Exchange Plaza Bandra Kurla Complex
Bandra (East)
MUMBAI 400 051

Fax # 022-2659 8237/8238/8347/8348

Symbol : SCHNEIDER

The Secretary
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
MUMBAI 400 001

Fax # 022-2272 3121/2037/2039

Code No. 534139

The Manager
The Calcutta Stock Exchange Limited
7, Lyons Range
KOLKATA 700 001

Fax # 033-22104492/4500/4468

Dear Sir,

Sub : **Board meeting - May 22, 2013**

Further to our letter dated 10th May, 2013, enclosed please find a copy of the audited financial results for the fourth quarter as well as for the whole year ended March 31, 2013, which were taken on record at the Board meeting held on 11.5.13.

Thanking you,

Yours faithfully,
For Schneider Electric Infrastructure Limited

(C.S. Ashok Kumar)
Company Secretary

Schneider Electric Infrastructure Limited
Registered Office : Milestone 87, Vadodara Halol Highway, Village Kotambi, Post office Jarod, Vadodara - 391510, Gujarat.
Statement of Standalone Audited Financial Results for the Quarter and Year Ended March 31, 2013

Particulars	3 months ended March 31, 2013 (Audited) (Refer note 4)	Preceding 3 months ended December 31, 2012 (Unaudited)	Corresponding 3 months ended March 31, 2012 (Unaudited)	Year to date figures ended March 31, 2013 (April 1, 2012 to March 31, 2013) (Audited)	Rs. in Lakhs Previous Year ended March 31, 2012 (Audited)
Part I - Statement of standalone financial results					
1. Income from operations (net of excise duty)					
(b) Other operating income	30080	41104	28628	130231	133896
Total income from operations (net)	165	283	154	810	1023
	30265	41387	28782	131041	134919
2. Expenses					
a. Cost of materials consumed					
b. Purchase of stock-in-trade	21528	26154	18195	90739	94566
c. Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	-	-
d. Employees benefits expense	-1324	2258	1935	-925	549
e. Depreciation and amortisation	3813	3857	3111	14827	12244
f. Other expenses	869	559	525	2595	2150
Total expenses	5196	7639	3133	23112	17827
3. Profit / (loss) from operations before other income, finance costs and exceptional items (1-2)	30082	40267	26899	130348	127636
4. Other income	173	1120	1883	693	7283
5. Profit / (loss) from ordinary activities before finance costs and exceptional items (3+4)	234	185	-	683	431
6. Finance costs	407	657	686	3183	1714
7. Profit (+) / loss (-) from ordinary activities after finance costs but before exceptional items (5-6)	1353	122	-	3183	1585
8. Exceptional items	-946	648	1197	-1807	6129
9. Profit (+) / loss (-) from ordinary activities before tax (7-8)	-	0	-	1000	-
10. Tax expense	-946	648	1197	-2807	6129
11. Net profit (+) / loss (-) from ordinary activities after tax (9-10)	39	-	553	39	2153
12. Extraordinary items	-988	648	644	-2846	3876
13. Net profit (+) / loss (-) for the period (11-12)	-988	648	644	-2846	3976
14. Paid-up equity share capital (face value of Rs 2/- each)					
15. Reserves excluding revaluation reserves	4782	4782	4782	4782	4782
16. Earnings per share (EPS)				19069	21914
a) Basic and diluted EPS before extraordinary items (not annualised)	-0.41	0.27	0.27	-1.19	1.88
b) Basic and diluted EPS after extraordinary items (not annualised)	-0.41	0.27	0.27	-1.19	1.66
Part II - Select information for the Quarter and Year ended March 31, 2013					
1. Promoters and promoter group shareholding					
- Number of shares	52296831	63611511	63611511	52296831	63611511
- Percentage of shareholding	21.9%	26.6%	26.6%	21.9%	26.6%
(a) Pledged / Encumbered					
- Number of shares	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
- Percentage of shares (as a % of the total sharecapital of the company)	-	-	-	-	-
(b) Non- Encumbered					
- Number of shares	186807204	175492524	175492524	186807204	175492524
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.0%	100.0%	100.0%	100.0%	100.0%
- Percentage of shares (as a % of the total sharecapital of the company)	78.1%	73.4%	73.4%	78.1%	73.4%
B. Investor Complaints					
Pending at the beginning of the quarter	-	-	-	-	-
Received during the quarter	2	2	2	2	2
Disposed of during the quarter	-	-	-	-	-



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Registered Office : Milestone 07, Vardaan Park, Highway, Vardaan Park, Indraprastha, New Delhi-110002
Statement of Standalone Assets and Liabilities

Particulars	2013 (Audited)	2012 (Audited)
A. EQUITY AND LIABILITIES		
1. Shareholders' Funds		
(a). Share capital	4782	4782
(b). Reserves and surplus	19069	21814
Sub-total - Shareholders' funds	23851	26596
2. Non-current liabilities		
(a). Long-term borrowings	0	0
(b). Deferred tax liabilities (net)	0	0
(c). Other long-term liabilities	0	0
(a). Long-term provisions	2447	2061
Sub-total - Non-current liabilities	2447	2061
3. Current liabilities		
(a). Short-term borrowings	23414	22482
(b). Trade payables	61545	48678
(c). Other current liabilities	17671	20962
(d). Short-term provisions	1581	3326
Sub-total - Current liabilities	104211	95448
TOTAL EQUITY AND LIABILITIES	130509	124203
B. ASSETS		
(a). Fixed assets	19891	20861
(b). Deferred tax assets (net)	1142	824
(c). Trade receivables	5331	7188
(d). Long-term loans and advances	888	858
Sub-total - Non-current assets	27252	29741
2. Current assets		
(a). Inventories	14972	16394
(b). Trade receivables	75568	65428
(c). Cash and bank	439	1077
(d). Short-term loans and advances	10881	9431
(e). Other current assets	1397	2132
Sub-total - Current assets	103257	94462
TOTAL ASSETS	130509	124203

Notes :

- The above Financial Results were reviewed by the Audit Committee and taken on record by the Board of Directors at the meeting held on May 22, 2013.
- The exceptional items represents stamp duty of Rupees 1000 Lakhs paid by the Company on stamping of the orders, pursuant to the scheme of demerger approved by the Hon'ble High Courts.
- In terms of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, Schneider Electric Singapore Pte Ltd ("Acquirer") along with certain persons acting in concert with the Acquirer, made an open offer to the public shareholders of Schneider Electric Infrastructure Limited. The process of 'Open Offer' was completed in February, 2013 and in terms of the same, 11,314,680 Equity Shares of the Company were acquired under the Open Offer. Consequent to the Open Offer, the shareholding of the Acquirer/Promoter Group in the Company increased from 73.40% to 78.13%. The Acquirer /Promoter Group have committed themselves to reduce their shareholding in the Company within the regulatory time frame, such that the minimum public shareholding of the voting share capital of the Company is maintained, to enable the Company's Shares to continue to remain listed.
- The figures of the last quarter are the balancing figures between audited figures in respect of the full financial year up to March 31, 2013 and the unaudited published year-to-date figures up to December 31, 2012, being the date of the end of the third quarter of the financial year which were subjected to limited review.
- During the year, the Company has entered into transactions of Purchase of goods and services amounting to Rs. 4,888 lakhs and sales of goods and services amounting to Rs. 3,217 lakhs. These transactions are approved by Board of Directors. The Company has also made an application for approval from Central Government which is awaited as of date. Pending Government approval, no adjustments have been considered in financial results as Management is of the view that it will not have any material impact on the results. Auditors have also drawn attention on this matter in their audit report and their opinion is not qualified in respect of this matter.
- The Company has only one business segment, i.e., business relating to product and systems for electricity distribution, and accordingly disclosure requirements as per Accounting Standard - 17 on Segment Reporting are not applicable.
- Finance costs includes adjustment for exchange differences arising from foreign currency borrowings to the extent that they are regarded as an adjustment to interest costs amounting to Rupees 392 Lacs in the Year ended March 31, 2013, in line with AS - 16 "Borrowing Costs".
- Prior period figures have been reclassified/regrouped wherever necessary for comparative purposes.

Place : New Delhi
 Date : May 22, 2013



By Order of the Board,
 For Schneider Electric Infrastructure Limited

 Prakash Kumar Chandrasekar
 Managing Director