Life Is On | Schneider Electric

SEIL/Sec./SE/2025-26/56 **November 7, 2025**

The Manager
Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, Bandra Kurla Complex
Bandra (East), MUMBAI 400 051
Fax # 022-2659 8237/8238/8347/8348
Symbol: SCHNEIDER

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
MUMBAI 400 001
Fax # 022-2272 3121/2037/2039
Scrip: 534139

Sub: Outcome of Board Meeting

Dear Sir(s)/Madam,

In continuation to our letter no. SEIL/Sec./SE/2025-26/53 dated October 31, 2025, regarding notice of Board Meeting, please note that the Board of Directors of Schneider Electric Infrastructure Limited ("Company") at their meeting held today, i.e. November 7, 2025, have inter-alia, considered, and approved the following:

a) Unaudited Financial Results of the Company for the 2nd quarter and half year ended September 30, 2025 ("**Unaudited Financial Results**").

In view of the above disclosures, please find enclosed herewith the Unaudited Financial Results along with the Limited Review Report from our Statutory Auditors, M/s. S.N. Dhawan & Co., LLP, Chartered Accountants in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We further declare that the Limited Review Report is with unmodified opinion on the Unaudited Financial Results of the Company.

b) Notice for conducting Postal Ballot for seeking approval of shareholders on below matters:
   i. Appointment of Dr. Shalini Sarin (DIN: 06604529) as a Non-Executive Independent Director of the Company;
   ii. Appointment of Mr. Sundaram Damodarannair (DIN: 00016304) as a Non-Executive Independent Director; and
   iii. Payment of remuneration by way of commission to Non-Executive Independent Directors of the Company.

The above information shall be made accessible on the website of the Company at https://infra-in.se.com/en/index.jsp.

The meeting of the Board of Directors commenced at 1:45 p.m. (IST) and concluded at 3:19 p.m. (IST).

We request you to kindly take the above information on record.

Thanking you.

Yours Sincerely,

For **Schneider Electric Infrastructure Limited**

SUMIT GOEL Digitally signed by SUMIT GOEL
Date: 2025.11.07 15:20:54 +05'30'

(Sumit Goel)
Company Secretary and Compliance Officer

Encl: As above

S N Dhawan & CO LLP
Chartered Accountants

51-52, Sector 18, Phase-IV, Udyog Vihar,
Gurugram, Haryana 122015, India
Tel +91 124 481 4444

Limited Review Report on unaudited financial results for the quarter ended September 30, 2025 and year to date results for the period from April 01, 2025 to September 30, 2025

To the Board of Directors of Schneider Electric Infrastructure Limited

1. We have reviewed the accompanying Statement of Unaudited Financial Results of Schneider Electric Infrastructure Limited ("the Company") for the quarter ended September 30, 2025 and the year to date results for the period from April 01, 2025 to September 30, 2025 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Listing Regulations').

2. This Statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ('Ind AS 34') prescribed under Section 133 of the Companies Act, 2013 ("the Act"), other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Ind AS and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **S N Dhawan & CO LLP**
Chartered Accountants
Firm Registration No.: 000050N/N500045

Pankaj Walia
Partner
Membership No.: 509590
UDIN: **25509590BMNWGM5921**

S N DHAWAN & CO LLP
GURUGRAM
CHARTERED ACCOUNTANTS

Place: Gurugram
Date: November 7, 2025

Schneider Electric Infrastructure Limited
Registered Office : Milestone 87, Vadodara-Halol Highway, Village Kotambi, Post office Jarod, Vadodara - 391510, Gujarat, India
Corporate Office : 9th Floor, DLF Building No. 10 Tower C, DLF Cyber City, Phase II, Gurugram -122002, Haryana, India
Tel : +91 124 3940400; Fax : +91 124 4222036; website : www.infra-in.se.com
CIN : L31900GJ2011PLC064420

Statement of Financial Results for the Quarter and Half year ended September 30, 2025

[Rs. in Lakh except earnings per share data]

Particulars	Quarter ended			Half year ended		Year ended
	September 30, 2025 (Unaudited)	June 30, 2025 (Unaudited)	September 30, 2024 (Unaudited)	September 30, 2025 (Unaudited)	September 30, 2024 (Unaudited)	March 31, 2025 (Audited)
Income						
Revenue from operations	65,014	62,163	59,971	1,27,177	1,19,262	2,63,671
Other income	444	430	893	874	1,153	2,457
Total Income (I)	65,458	62,593	60,864	1,28,051	1,20,415	2,66,128
Expenses						
Cost of materials consumed	43,687	35,584	37,592	79,271	73,622	1,59,999
Purchase of stock-in-trade	1,908	1,829	1,437	3,737	3,361	7,469
Changes in inventories of finished goods, work-in-progress and stock-in-trade	(5,924)	1,059	(1,418)	(4,865)	(3,718)	(4,414)
Employee benefits expense	7,852	8,668	7,064	16,520	14,817	30,145
Finance costs	1,123	1,077	1,228	2,200	2,542	4,928
Depreciation and amortisation expense	705	697	633	1,402	1,220	2,536
Other expenses	9,110	8,090	7,876	17,200	15,588	32,195
Total Expenses (II)	58,461	57,004	54,412	1,15,465	1,07,432	2,32,858
Profit before exceptional items and tax (I - II)	6,997	5,589	6,452	12,586	12,983	33,270
Exceptional items	-	-	-	-	-	(1,765)
Profit before tax	6,997	5,589	6,452	12,586	12,983	35,035
Tax expense						
Current tax	1,821	1,528	1,858	3,349	3,675	8,250
Adjustment of tax relating to earlier periods	-	-	-	-	-	219
Deferred tax	(56)	(63)	(833)	(119)	(967)	(223)
Total tax expense	1,765	1,465	1,025	3,230	2,708	8,246
Net profit for the period	5,232	4,124	5,427	9,356	10,275	26,789
Other Comprehensive Income						
Items that will not be reclassified to profit and loss (net of tax)						
-Remeasurement of the defined benefit plan	-	-	-	-	-	(255)
-Income tax effect on defined benefit plan	-	-	-	-	-	64
Items that will be reclassified subsequently to profit or loss						
-Fair value of cashflow hedges through other comprehensive income	259	114	118	373	86	(36)
-Income tax effect on cash flow hedges	(65)	(29)	(30)	(94)	(22)	9
Total Comprehensive Income for the period	5,426	4,209	5,515	9,635	10,339	26,571
Paid-up equity share capital (face value of Rs. 2/- each.)	4,782	4,782	4,782	4,782	4,782	4,782
Other equity	-	-	-	-	-	51,406
Earnings per equity share (EPS) (not annualised for quarters)						
Basic and diluted EPS (of Rs. 2/- each.)	2.19	1.72	2.27	3.91	4.30	11.20

Notes :

1 The above Financial Results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on November 7, 2025.

2 These financial results of the Company have been prepared in accordance with the Indian Accounting Standard 'Interim Financial Reporting' ('Ind AS 34') as notified by Ministry of Corporate Affairs pursuant to Section 133 of the Companies Act 2013 read with rule 3 of the Companies (Indian Accounting Standard) rules, 2015 and relevant amendments made thereunder.

3 The Chief Operating Decision Maker "CODM" reviews the operations of the Company as a whole, i.e. single primary business segment viz. product and systems for electricity distribution, hence, there are no reportable segments as per Ind AS 108 "Operating Segments".

4 Previous period figures have been reclassified/regrouped wherever necessary, to correspond with those of the current period classification.

5 The Company has no subsidiary/associate/joint venture company(ies), as on September 30, 2025.

6 Refer Annexure A for Statement of Assets and Liabilities and Annexure B for Statement of Cash flows.

By Order of the Board,
For Schneider Electric Infrastructure Limited

S N DHAWAN & CO LLP
GURUGRAM
CHARTERED ACCOUNTANTS

Schneider Electric Infrastructure Limited

Place: Gurugram
Date: November 7, 2025

Udai Singh
Managing Director & CEO
DIN : 10311583

Annexure A

Schneider Electric Infrastructure Limited
Registered Office : Milestone 87, Vadodara Halol Highway, Village Kotambi, Post office Jarod, Vadodara - 391510, Gujarat, India
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Tel : +91 124 3940400; Fax : +91 124 4222036; website : www.infra-in.se.com
CIN : L31900GJ2011PLC064420
Statement of Assets and Liabilities as at September 30, 2025

(Rs. in Lakh)

	As at September 30, 2025 (Unaudited)	As at March 31, 2025 (Audited)
ASSETS		
Non-current assets		
Property, plant and equipment	25,544	25,961
Capital work-in-progress	10,971	8,597
Right-of-use assets	15,730	15,966
Other intangible assets	9	11
Financial Assets		
i) Other financial assets	190	157
Non-current tax assets (net)	2,874	1,963
Other non-current assets	5,965	3,573
Total non - current assets	61,283	56,228
Current assets		
Inventories	43,347	33,890
Financial assets		
i) Trade receivables	64,489	66,705
ii) Cash and cash equivalents	27,714	25,843
iii) Other financial assets	652	219
Other current assets	8,999	10,379
Total current assets	1,45,201	1,37,036
Total Assets	2,06,484	1,93,264
EQUITY AND LIABILITIES		
Equity		
Equity share capital	4,782	4,782
Other equity	61,041	51,406
Total equity	65,823	56,188
Liabilities		
Non-current liabilities		
Financial liabilities		
i) Borrowings	43,258	42,778
ii) Lease liabilities	8,824	8,779
Deferred tax liabilities (net)	318	344
Provisions	6,119	4,589
Total non - current liabilities	58,519	56,490
Current liabilities		
Financial liabilities		
i) Lease liabilities	632	600
ii) Trade payables		
- Total outstanding dues of micro enterprises and small enterprises	3,353	3,282
- Total outstanding dues of creditors other than micro enterprises and small enterprises	49,577	46,744
iii) Other financial liabilities	3,988	6,584
Other current liabilities	11,724	11,230
Provisions	12,687	11,870
Current tax liabilities (net)	181	276
Total current liabilities	82,142	80,586
Total equity and liabilities	2,06,484	1,93,264

S N DHAWAN & CO LLP
GURUGRAM
CHARTERED ACCOUNTANTS

Schneider Electric Infrastructure Limited

Public

Annexure B

Schneider Electric Infrastructure Limited

Registered Office : Milestone 87, Vadodara Halol Highway, Village Kotambi, Post office Jarod, Vadodara - 391510, Gujarat, India
Corporate Office : 9th Floor, DLF Building No. 10 Tower C, DLF Cyber City, Phase II, Gurugram -122002, Haryana, India
Tel : +91 124 3940400; Fax : +91 124 4222036; website : www.infra-in.se.com
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Statement of Cash flows for the Half year ended September 30, 2025

(Rs. in Lakh)

	Half year ended September 30, 2025 (Unaudited)	Half year ended September 30, 2024 (Unaudited)
A. CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before tax	12,586	12,983
Adjustments for :-		
Depreciation and amortisation expense	1,402	1,220
Net (gain)/loss on disposal of property, plant and equipment	(2)	69
Unrealised foreign exchange loss (net)	217	(154)
Impairment allowance/(reversal) on trade receivables (net)	(296)	429
Provision for warranties	1,491	1,372
Allowance for impairment of doubtful loans and advances (net)	(4)	18
Interest income	(659)	(67)
Interest expense	2,085	2,447
Provision for litigations/contingencies	-	93
Provison/(reversal) for contract loss	(25)	1
Excess provisions/liabilities written back	(37)	(837)
Deferred revenue released during the year	-	(113)
Operating profit before working capital changes	**16,758**	**17,461**
Movement in working capital		
Decrease/(increase) in trade receivables	2,512	(1,245)
(Increase) in inventories	(9,457)	(5,590)
(Increase) in other financial assets	(35)	(87)
Decrease/(increase) in other assets	1,301	(354)
Increase in trade payables	2,941	8,331
(Decrease) in other financial liabilities	(2,728)	(1,504)
Increase in other liabilities and provisions	1,256	1,103
Cash generated from operations	**12,548**	**18,115**
Income tax paid (net)	(4,175)	(4,226)
Net Cash flows generated from Operating Activities (A)	**8,373**	**13,889**
B. CASH FLOWS FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipment including capital work-in-progress and capital advances	(5,374)	(3,337)
Proceeds from sale of property, plant and equipment	12	107
Net Cash flows used in Investing Activities (B)	**(5,362)**	**(3,230)**
C. CASH FLOWS FROM FINANCING ACTIVITIES		
Payment of principal portion of lease liabilities	(372)	(54)
Proceeds/(repayment) of short term borrowings (net)	-	131
Interest Income from fixed deposits	600	-
Interest paid	(1,151)	(1,666)
Net Cash flows used in Financing Activities (C)	**(923)**	**(1,589)**
Net increase in cash and cash equivalents (A+B+C)	**2,088**	**9,070**
Effect of exchange differences on cash and cash equivalents held in foreign currency	(217)	154
Cash and cash equivalents at the beginning of the year	25,843	4,730
Cash and Cash Equivalents at the end of half year	**27,714**	**13,954**

S N DHAWAN & CO LLP
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CHARTERED ACCOUNTANTS

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