



ASHOK MINDA GROUP

Powered by Passion

October 29, 2014

THE OFFICER-IN-CHARGE (LISTING)
NATIONAL STOCK EXCHANGE OF INDIA LTD
EXCHANGE PLAZA, BANDRA KURLA COMPLEX
BANDRA (EAST),
MUMBAI - 400051

Kind Attn.

Ms. Veena Chandani

Sub: Information under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding acquisition of shares in Minda Corporation Limited pursuant to scheme of amalgamation

Dear Sir,

We would like to inform that the Company has acquired indirect equity stake in Minda Corporation Limited due to merger of 2 Companies pursuant to order passed by the Hon'ble High Court on September 08, 2014. A copy of the said High Court Order was received and filed with Registrar of Companies on October 29, 2014. The details of indirect equity acquisition is given as under :-

Name of the Company	No. of shares held in Minda Corporation Limited	% of total Shareholding in Minda Corporation Limited
Minda Capital Limited (Due to merger of Value Add Financial Advisors Private Limited with Minda Capital Limited)	820418	03.92%

Therefore, the promoter group holding of Minda Corporation Limited is being increased from 59.23% to 63.15%.

A report in the prescribed format is enclosed herewith for your information and records.

Thanking you,

Yours faithfully,

For Minda Capital Limited

For MINDA CAPITAL LIMITED

Company Secretary

Pardeep Mann
Company Secretary
PAN: AFQPM3471G
Membership No.- 13371

CIN:- U31300DL1996PLC 083438

MINDA CAPITAL LIMITED

Corporate Office: D-6-11, Sector 59, Noida - 201301, U.P. (India).

TEL: +91-120 - 4787100, 4787108, FAX: +91-120-4787201, 4787200

Registered Office: A-15, Ashok Vihar, Phase - I, Delhi - 110053 Website: www.minda.co.in

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Minda Corporation Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Minda Capital Limited (Amalgamating Company) through M/s. Value Add Financial Advisors Private Limited (Amalgamated Company)		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Delhi Stock Exchange Limited Madras Stock Exchange Limited National Stock Exchange of India Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	12397708	59.23%	N.A
b) Voting rights (VR) otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c)	12397708	59.23%	
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	820418	03.92%	-
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument	-	-	-

For MINDA CAPITAL LIMITED



that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	820418	03.92%	-
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	13218126	63.15%	
b) VRs otherwise than by shares	-	-	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	
Total (a+b+c)	13218126	63.15%	
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Through Merger as approved by the Delhi High Court Vide Order Dated 08.09.2014 Copy of the order is enclosed.		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	29.10.2014		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	209,311,640 Equity Shares of ₹ 10 each i.e Total ₹ 2,093,116,400/-		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	209,311,640 Equity Shares of ₹ 10 each i.e Total ₹ 2,093,116,400/-		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	N.A		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Minda Capital Limited

For MINDA CAPITAL LIMITED


Company Secretary

Pardeep Mann
Company Secretary

Place: Delhi

Date: 29.10.2014