

BEDMUTHA INDUSTRIES LIMITED

CIN - L 31200MH1990PLC057863

MANUFACTURER & EXPORTER OF

★ ALL TYPES OF GALVANISED WIRES & BLACK WIRES



- ★ ACSR CORE WIRES
- ★ CABLE ARMOURING WIRE & STRIPS
- ★ STAY WIRES & EARTH WIRES
- ★ M.S. & H.B. WIRES

- ★ SPRING STEEL WIRES
- ★ ROLLING QUALITY WIRES
- ★ P.C. WIRE & P.C. STRAND WIRES
- ★ ROPE WIRES

- ★ BARBED WIRE
- ★ CHAIN LINK FENCINGS
- ★ WIRE NAILS
- ★ BINDING WIRES

Date: 28/01/2016

To,
Department of Corporate Services,
BSE Limited
Phiroj Jeejibhoy Towers, Dalal Street
Mumbai – 400 001.

To,
Listing Department,
National Stock Exchange of India Limited
C-1, G- Block, Bandra-Kurla Complex
Bandra (E), Mumbai – 400 051.

Subject: Intimation regarding allotment of preferential warrants.

Dear Sir/ Madam,

We are pleased to inform you that, pursuant to the resolution passed by the Members of the Company at the Annual General Meeting held on September 25, 2015, the "Allotment Committee" of our Company at its Meeting held on 28th January, 2016 has issued and allotted 35,00,000 (Thirty Five Lakh) Convertible Preferential Warrants to its proposed allottees i.e. Promoters and Promoter Group at an issue price of Rs. 15.50 per equity share. The Company has received a payment of Rs. 1,35,62,500/- (One Crore Thirty Five Lakhs Sixty Two Thousand Five Hundred only) which is 25% of the total preferential allotment money (i.e. Rs. 5,42,50,000) from the respective allottees. Balance consideration is payable on conversion of warrants into equity shares.

The warrants are convertible into equity shares within a period of 18 months from the date of issue.

Thanking You,

For and on behalf of
BEDMUTHA INDUSTRIES LIMITED

Aditi Bhavsar

Aditi Bhavsar

Company Secretary and Compliance Officer

