



JM Financial Institutional Securities Limited
7th Floor, Cnergy, Appasaheb Marathe Marg,
Prabhadevi,
Mumbai - 400 025
Corporate Identity Number:
U65192MH1995PLC092522



**HSBC Securities and Capital Markets (India)
Private Limited**
52 / 60 MG Road, Fort
Mumbai 400 001
Corporate Identity Number:
U67120MH1994PTC081575

July 2, 2014

National Stock Exchange of India Limited

Exchange Plaza, Plot no. C/1, G Block,
Bandra – Kurla Complex, Bandra (E),
Mumbai – 400 051

Dear Madam/Sir,

Sub: United Spirits Limited (“USL”) open offer (“Open Offer” / “Offer”)

With respect to the captioned Offer, Diageo plc, a person acting in concert with the Acquirer, has issued a press release today.

We in our capacity as the Managers to the Offer, for and on behalf of the Acquirer and PAC, enclose herewith a copy of the said press release for your ready reference.

Capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Letter of Offer dated May 27, 2014.

Thanking You,

Yours truly,

For JM Financial Institutional Securities Limited	For HSBC Securities and Capital Markets (India) Private Limited
 	  
Authorised Signatory Name: Anup Poddar Designation: Vice President	Authorised Signatory Name: Amit Gupta Designation: Director Name: Mayank Sharma Designation: Associate

Encl.: As stated above.