

ROSSI & ASSOCIATES PRIVATE LIMITED

Registered Office:

A-3 Sangam Bhavan, Opp. Strand Cinema, Colaba, Mumbai 400 005
CIN : U74210MH1989PTC053407 E-mail : rossiassociates.pvtltd@gmail.com

May 29, 2020

The Department of Corporate Services
BSE Limited
1st Floor, New Trading Ring
Rotunda Building, P.J. Towers
Dalal Street, Fort
Mumbai 400 001

(corp.relations@bseindia.com)

The Secretary
National Stock Exchange of India Limited
Compliance Department
Exchange Plaza, Bandra Kurla Complex
Bandra [E]
Mumbai 400 051

(takeover@nse.co.in)

Dear Sirs:

Sub: Declaration in terms of Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) (Second Amendment) Regulations, 2011–United Spirits Limited

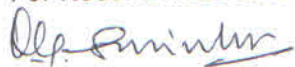
In terms of Notification No. SEBI/LAD-NRO/GN/2019/27 dated July 29, 2019, we hereby declare that the Company has not made any encumbrance directly or indirectly, other than those already disclosed during the Financial Year as on **March 31, 2020**.

Kindly treat this as compliance under Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) (Second Amendment) Regulations, 2011.

Thanking you,

Yours faithfully,

For Rossi & Associates Private Limited



Director

Encl :

Cc : The Audit Committee,
United Spirits Limited,
UB Tower, Level 6, UB City,
24 Vittal Mallya Road,
Bangalore 560 001

(ramachandran.venkatesan@diageo.com)