

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	RAIN INDUSTRIES LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	MR. Y. SANTOSH KUMAR REDDY		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED NATIONAL STOCK EXCHANGE OF INDIA LIMITED DELHI STOCK EXCHANGE LIMITED		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights	8,92,462	0.27	0.27
b) Voting rights (VR) otherwise than by equity shares	—	—	—
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	—	—	—
Total (a+b+c)	8,92,462	0.27	0.27
Details of acquisition/sale			
a) Shares carrying voting rights sold	2,29,865	0.07	0.07
b) VRs acquired otherwise than by equity shares	—	—	—
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	—	—	—
Total (a+b+c)	2,29,865	0.07	0.07

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	6,62,597	0.20	0.20
b) VRs otherwise than by equity shares	—	—	—
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	—	—	—
Total (a+b+c)	6,62,597	0.20	0.20
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Market Sale Through Stock Exchange		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	1 st and 2 nd September, 2014		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	33,63,45,679 Equity Shares of Rs. 2/- each		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	33,63,45,679 Equity Shares of Rs. 2/- each		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	33,63,45,679 Equity Shares of Rs. 2/- each		

Place: Hyderabad

Date: 2nd September, 2014

Signature

:

WSK

Name of the Seller

Y. SANTOSH KUMAR REDDY