



RAIN INDUSTRIES LIMITED

(Formerly Rain Commodities Limited)

RIL/SEs/2015

April 17, 2015

The General Manager Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort <u>Mumbai-400 001</u>	The Manager Listing Department The National Stock Exchange of India Limited Bandra Kurla Complex Bandra East <u>Mumbai – 400 051</u>
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Dear Sir/Madam,

Sub: Disclosure in terms of Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Take Overs) Regulations, 2011.

Ref: Scrip Code: 500339 (BSE) and Scrip Code : RAIN (NSE)

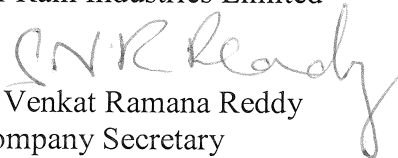
With reference to the above stated subject, we bring to your kind notice that CIR International SA (SEBI Code:20110981) has informed the Company that they have sold 6,60,000 Equity Shares (0.20%) of Rs.2/- each (Face Value) on April 16, 2015.

In this connection, please find enclosed copies of disclosure made by CIR International SA (SEBI Code:20110981) under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Take Overs) Regulations, 2011.

This is for your information and record.

Thanking you,

Yours faithfully,
for Rain Industries Limited


S. Venkat Ramana Reddy
Company Secretary

17 April 2015

Rain Industries Limited
Rain Center,
34, Srinagar Colony,
Hyderabad, Telangana,
500073, India

Dear Sir,

We wish to inform you that CIR INTERNATIONAL SA (SEBI Code: 20110981) has reached 3.37% of the shares of Rain Industries Limited, with a total of 11,347,007 shares as on April 16th, 2015.

In this respect, we enclose Annexure B for the SAST reporting and Form C for the Insider Trading reporting.

We remain at your disposal should you require any further details.

Yours faithfully,



Anusha Mannick

Chief Operating Officer



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Annexure-B

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	RAIN INDUSTRIES LIMITED.		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	CIR INTERNATIONAL SA.		
3. Whether the acquirer belongs to Promoter/Promoter group	NO.		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NATIONAL STOCK EXCHANGE BOMBAY STOCK EXCHANGE.		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	12,007,007	3.57%	3.57%
b) Voting rights (VR) otherwise than by shares	—	—	—
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	—	—	—
Total (a+b+c)	12,007,007	3.57%	3.57%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	660,000	0.20%	0.20%
b) VRs acquired /sold otherwise than by shares	—	—	—
c) Warrants/convertible securities/any other instrument	—	—	—



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that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold		
Total (a+b+c)	660,000 0.20%	0.20%
After the acquisition/sale, holding of:		
a) Shares carrying voting rights b) VRs otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	11,347,007 3.37%	3.37%
Total (a+b+c)	11,347,007 3.37%	3.37%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market	
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	16 April 2015.	
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	336,345,679	
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	336,345,679	
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	336,345,679.	

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Place: Luxembourg.

Date: 16 April 2015.