

April 2, 2015

From:

N. Sujith Kumar Reddy
Plot No.38
Srinagar Colony
Hyderabad – 500 073.

To

| | |
|---|--|
| The General Manager Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers Dalai Street, Fort <u>Mumbai-400 001</u> | The Manager Listing Department The National Stock Exchange of India Limited Bandra Kurla Complex Bandra East <u>Mumbai – 400 051</u> |
|---|--|

Dear Sir/ Madam,

Sub: Disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as on 31st March, 2015.

Ref : Scrip Code: 500339 (BSE) & Scrip code : RAIN (NSE)

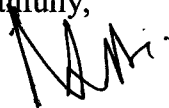
With reference to the above stated subject, I bring to your kind notice that I am one of the promoters of Rain Industries Limited.

In this connection, please find enclosed herewith the Disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as on 31st March, 2015.

This is for your kind information and record.

Thanking You,

Yours faithfully,



N. Sujith Kumar Reddy

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of Shareholding:

| | | | | |
|---|---|---|--|---|
| 1 Name of Target Company (TC) | | RAIN INDUSTRIES LIMITED | | |
| 2 Name(s) of the Stock Exchange(s) where the shares of the TC are listed | | BSE Limited National Stock Exchange of India Limited | | |
| 3 Particulars of the Shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the total voting rights of the TC or b. Name(s) of promoter(s), member of the promoter group and PAC with him. | | NOT APPLICABLE i) N. Radhakrishna Reddy ii) N. Indira Reddy iii) N. Jagan Mohan Reddy iv) N. Anupama Reddy v) Focus India Brands Private Limited vi) Sujala Investments Private Limited vii) N. Sujith Kumar Reddy viii) N. Akhila Reddy ix) K V Arundhathi Reddy x) Nivee Holdings Private Limited xi) Arunachala Holdings Private Limited xii) PCL Financial Services Private Limited xiii) Arunachala Logistics Private Limited | | |
| 4 Particulars of the shareholding of person(s) mentioned at (3) above | | Number of Shares | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of March 31, 2015, holding of : | | | | |
| a) | Shares (Equity) | | | |
| | i) N. Radhakrishna Reddy | 1,03,83,730 | 3.09% | N. A |
| | ii) N. Indira Reddy | 75,13,100 | 2.23% | N. A |
| | iii) N. Jagan Mohan Reddy | 100 | 0.00003% | N. A |
| | iv) N. Anupama Reddy | 2,63,85,275 | 7.84% | N. A |
| | v) Focus India Brands Private Limited | 2,53,16,465 | 7.53% | N. A |
| | vi) Sujala Investments Private Limited | 3,77,66,675 | 11.23% | N. A |
| | vii) N. Sujith Kumar Reddy | 1,00,28,770 | 2.98% | N. A |
| | viii) N. Akhila Reddy | 18,69,315 | 0.56% | N. A |
| | ix) K V Arundhathi Reddy | 14,285 | 0.004% | N. A |
| | x) Nivee Holdings Private Limited | 81,43,250 | 2.42% | N. A |
| | xi) Arunachala Holdings Private Limited | 52,72,500 | 1.57% | N. A |
| | xii) PCL Financial Services Private Limited | 37,80,750 | 1.12% | N. A |
| | xiii) Arunachala Logistics Private Limited | 9,89,245 | 0.29% | N. A |
| b) | Voting Rights (otherwise than by shares) | -NIL- | -NIL- | -NIL- |
| c) | Warrants | -NIL- | -NIL- | -NIL- |
| d) | Convertible Securities | -NIL- | -NIL- | -NIL- |
| e) | any other instrument that would entitle the holder to receive shares in the TC. | -NIL- | -NIL- | -NIL- |
| Total | | 13,74,63,460 | 40.87% | 0.00% |

* There are no outstanding Securities/Warrants convertible into Equity Shares as on 31st March, 2015

Place : Hyderabad
Date : 2nd April, 2015

Signature :
N. Sujith Kumar Reddy