

April 2, 2016

From:  
N. Radhakrishna Reddy  
Plot No.38  
Srinagar Colony  
Hyderabad – 500 073.

To

|                                                                                                                                                    |                                                                                                                                                     |
|----------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------|
| The General Manager<br>Department of Corporate Services<br><b>BSE Limited</b><br>Phiroze Jeejeebhoy Towers<br>Dalal Street, Fort<br>Mumbai-400 001 | The Manager<br>Listing Department<br><b>The National Stock Exchange of India Limited</b><br>Bandra Kurla Complex<br>Bandra East<br>Mumbai – 400 051 |
|----------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------|

Dear Sir/ Madam,

Sub: Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as on March 31, 2016.

Ref : Scrip Code: 500339 (BSE) & Scrip code : RAIN (NSE)

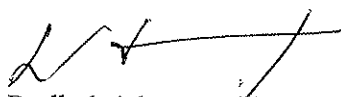
With reference to the above stated subject, I bring to your kind notice that I am one of the promoters of Rain Industries Limited.

In this connection, please find enclosed herewith the Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as on March 31, 2016.

This is for your kind information and record.

Thanking You,

Yours faithfully,

  
N. Radhakrishna Reddy

**Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**  
**Part-A - Details of Shareholding:**

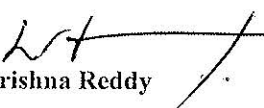
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|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|---------------------------------------------------|
| 1 Name of Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                       |                                                                                 | <b>RAIN INDUSTRIES LIMITED</b>                                                                                                                                                                                                                                                                                                                                                                                                                        |                                                          |                                                   |
| 2 Name(s) of the Stock Exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                            |                                                                                 | BSE Limited<br>National Stock Exchange of India Limited                                                                                                                                                                                                                                                                                                                                                                                               |                                                          |                                                   |
| 3 Particulars of the Shareholder(s):                                                                                                                                                                                                                                                                                                                                                                |                                                                                 | NOT APPLICABLE                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                                          |                                                   |
| a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the total voting rights of the TC<br><br>or<br><br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. |                                                                                 | i) N. Radhakrishna Reddy<br>ii) N. Indira Reddy<br>iii) N. Jagan Mohan Reddy<br>iv) N. Anupama Reddy<br>v) Rain Enterprises Private Limited<br>vi) Sujala Investments Private Limited<br>vii) N. Sujith Kumar Reddy<br>viii) N. Akhila Reddy<br>ix) K V Arundhathi Reddy<br>x) Nivee Holdings Private Limited<br>xi) Arunachala Holdings Private Limited<br>xii) PCL Financial Services Private Limited<br>xiii) Arunachala Logistics Private Limited |                                                          |                                                   |
| 4 Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                                                                                                                               |                                                                                 | Number of Shares                                                                                                                                                                                                                                                                                                                                                                                                                                      | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of March 31, 2016, holding of :                                                                                                                                                                                                                                                                                                                                                                  |                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                          |                                                   |
| a)                                                                                                                                                                                                                                                                                                                                                                                                  | Shares (Equity)                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                          |                                                   |
|                                                                                                                                                                                                                                                                                                                                                                                                     | i) N. Radhakrishna Reddy                                                        | 1,03,83,730                                                                                                                                                                                                                                                                                                                                                                                                                                           | 3.09%                                                    | N. A                                              |
|                                                                                                                                                                                                                                                                                                                                                                                                     | ii) N. Indira Reddy                                                             | 75,13,100                                                                                                                                                                                                                                                                                                                                                                                                                                             | 2.23%                                                    | N. A                                              |
|                                                                                                                                                                                                                                                                                                                                                                                                     | iii) N. Jagan Mohan Reddy                                                       | 100                                                                                                                                                                                                                                                                                                                                                                                                                                                   | 0.00003%                                                 | N. A                                              |
|                                                                                                                                                                                                                                                                                                                                                                                                     | iv) N. Anupama Reddy                                                            | 2,71,52,351                                                                                                                                                                                                                                                                                                                                                                                                                                           | 8.07%                                                    | N. A                                              |
|                                                                                                                                                                                                                                                                                                                                                                                                     | v) Rain Enterprises Private Limited                                             | 2,53,16,465                                                                                                                                                                                                                                                                                                                                                                                                                                           | 7.53%                                                    | N. A                                              |
|                                                                                                                                                                                                                                                                                                                                                                                                     | vi) Sujala Investments Private Limited                                          | 3,77,66,675                                                                                                                                                                                                                                                                                                                                                                                                                                           | 11.23%                                                   | N. A                                              |
|                                                                                                                                                                                                                                                                                                                                                                                                     | vii) N. Sujith Kumar Reddy                                                      | 1,00,28,770                                                                                                                                                                                                                                                                                                                                                                                                                                           | 2.98%                                                    | N. A                                              |
|                                                                                                                                                                                                                                                                                                                                                                                                     | viii) N. Akhila Reddy                                                           | 18,69,315                                                                                                                                                                                                                                                                                                                                                                                                                                             | 0.56%                                                    | N. A                                              |
|                                                                                                                                                                                                                                                                                                                                                                                                     | ix) K V Arundhathi Reddy                                                        | 14,285                                                                                                                                                                                                                                                                                                                                                                                                                                                | 0.004%                                                   | N. A                                              |
|                                                                                                                                                                                                                                                                                                                                                                                                     | x) Nivee Holdings Private Limited                                               | 81,43,250                                                                                                                                                                                                                                                                                                                                                                                                                                             | 2.42%                                                    | N. A                                              |
|                                                                                                                                                                                                                                                                                                                                                                                                     | xi) Arunachala Holdings Private Limited                                         | 52,72,500                                                                                                                                                                                                                                                                                                                                                                                                                                             | 1.57%                                                    | N. A                                              |
|                                                                                                                                                                                                                                                                                                                                                                                                     | xii) PCL Financial Services Private Limited                                     | 37,80,750                                                                                                                                                                                                                                                                                                                                                                                                                                             | 1.12%                                                    | N. A                                              |
|                                                                                                                                                                                                                                                                                                                                                                                                     | xiii) Arunachala Logistics Private Limited                                      | 9,89,245                                                                                                                                                                                                                                                                                                                                                                                                                                              | 0.29%                                                    | N. A                                              |
| b)                                                                                                                                                                                                                                                                                                                                                                                                  | Voting Rights (otherwise than by shares)                                        | -NIL-                                                                                                                                                                                                                                                                                                                                                                                                                                                 | -NIL-                                                    | -NIL-                                             |
| c)                                                                                                                                                                                                                                                                                                                                                                                                  | Warrants                                                                        | -NIL-                                                                                                                                                                                                                                                                                                                                                                                                                                                 | -NIL-                                                    | -NIL-                                             |
| d)                                                                                                                                                                                                                                                                                                                                                                                                  | Convertible Securities                                                          | -NIL-                                                                                                                                                                                                                                                                                                                                                                                                                                                 | -NIL-                                                    | -NIL-                                             |
| e)                                                                                                                                                                                                                                                                                                                                                                                                  | any other instrument that would entitle the holder to receive shares in the TC. | -NIL-                                                                                                                                                                                                                                                                                                                                                                                                                                                 | -NIL-                                                    | -NIL-                                             |
| Total                                                                                                                                                                                                                                                                                                                                                                                               |                                                                                 | 13,82,30,536                                                                                                                                                                                                                                                                                                                                                                                                                                          | 41.10%                                                   | 0.00%                                             |

\* There are no outstanding Securities/Warrants convertible into Equity Shares as on 31st March, 2016

Place : Hyderabad  
Date : April 2, 2016

Signature :   
**N. Radhakrishna Reddy**

Place : Hyderabad  
Date : April 2, 2016

Signature :   
**N. Radhakrishna Reddy**