

 AXIS CAPITAL Axis Capital Limited Axis House, 1st Floor, C-2 Wadia International Center P. B. Marg, Worli Mumbai 400 025 Maharashtra, India Tel: + 91 (22) 4325 2183 Fax: +91 (22) 4325 3000 E-mail: hcl.buyback @ axiscap.in SEBI Registration No.: INM000012029 CIN: U51900MH2005PLC157853	 CREDIT SUISSE Credit Suisse Securities (India) Private Limited 9th Floor, Ceejay House, Plot F Shivsagar Estate Dr. Annie Besant Road, Worli Mumbai 400 018 Maharashtra, India Tel: +91 22 6777 3777 Fax: +91 22 6777 3820 E-mail: list.hclbuyback2017 @ credit-suisse.com SEBI Registration No.: INM 000011161 CIN: U67120MH1996PTC104392
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July 6, 2017

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex
Mumbai - 400 051

Dear Sir/Madam,

Sub: Buyback by HCL Technologies Limited ("Company").

With reference to the captioned matter, we, as managers to the Buyback offer of the Company, submit the post offer advertisement published in accordance with Regulation 19(7) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 1998, as amended.

Thanking you,

Yours sincerely,
For Axis Capital Limited


Authorized Signatory
Name: Ankit Bhatia
Designation: Senior Manager

**For Credit Suisse Securities (India)
Private Limited**


Authorized Signatory
Name:
Designation:


Veli Chandana
Authorized Signatory

Encl.: as above

HCL TECHNOLOGIES LIMITED

Corporate Identity Number: L74140DL1991PLC046369

Registered Office: 806, Siddharth, 96, Nehru Place, New Delhi- 110019, India

Corporate Office : Plot No. 3A, Sector 126, Noida-201 304, India

Tel: +91 11 26444812; Fax: +91 11 26436336

Website: www.hcltech.com; E-mail: investors@hcl.com

Contact Person: Mr. Manish Anand, Company Secretary and Compliance Officer

POST BUY-BACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE SHAREHOLDERS / BENEFICIAL OWNERS OF THE EQUITY SHARES OF HCL TECHNOLOGIES LIMITED

This public announcement (the "Post Buyback Public Announcement") is being made in compliance with Regulation 19(7) of the Securities and Exchange Board of India (Buyback of Securities) Regulations, 1998 and subsequent amendments thereof (the "Buyback Regulations"). This Post Buyback Public Announcement should be read in conjunction with the public announcement dated May 17, 2017 which was published on May 18, 2017 (the "Public Announcement"), and the Letter of Offer dated June 05, 2017 (the "Letter of Offer"). The terms used but not defined in this Post Buyback Public Announcement shall have the same meanings as assigned in the Public Announcement and the Letter of Offer.

1. THE BUYBACK

1.1 HCL Technologies Limited (the "Company") had announced the buyback (the "Buyback") of up to 3,50,00,000 (Three Crores Fifty Lakhs Only) fully paid-up equity shares of face value ₹ 2/- each (the "Equity Shares"), representing 2.48% and 2.45% of the total number of Equity Shares in the issued, subscribed and paid-up equity share capital of the Company as at March 31, 2016 (the last audited Financial Statements available as on the date of the Board Meeting approving the Buyback) and March 31, 2017 respectively, from the Equity Shareholders / beneficial owners of Equity Shares of the Company as on the Record Date, i.e. May 25, 2017 (the "Eligible Sellers") on a proportionate basis, through the "Tender Offer" route, at a price of ₹ 1,000/- (Rupees One Thousand Only) per Equity Share for an aggregate consideration not exceeding ₹ 3,500 crores (Rupees Three Thousand Five Hundred Crores Only) (the "Buyback Size"). The Buyback Size represents 16.39% and 13.62% of the aggregate of the fully paid-up equity share capital and free reserves as per the standalone and consolidated Financial Statements of the Company respectively, for the financial year ended March 31, 2016 (the last audited Financial Statements available as on the date of the Board Meeting approving the Buyback).

1.2 The Company has adopted the Tender Offer route for the purpose of Buyback. The Buyback was implemented by the Company through the "Mechanism for acquisition of shares through Stock Exchange", as provided under the Buyback Regulations and circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with circular no. CFD/DCR2/CIR/P/2016/131 dated December 09, 2016, issued by the Securities and Exchange Board of India ("SEBI").

1.3 The Tendering Period for the Buyback opened on Monday, June 12, 2017 and closed on Friday, June 23, 2017.

2. DETAILS OF THE BUYBACK

2.1 3,50,00,000 (Three Crores Fifty Lakhs Only) Equity Shares were bought back under the Buyback, at a price of ₹ 1,000/- per Equity Share.

2.2 The total amount utilized in the Buyback is ₹ 3,500 crores (Rupees Three Thousand Five Hundred Crores Only) excluding transaction costs viz. brokerage, applicable taxes such as securities transaction tax, goods and service tax, stamp duty, etc.

2.3 The Registrar to the Buyback i.e. Alankit Assignments Limited (the "Registrar"), considered 63,573 valid applications for 23,55,35,809 Equity Shares in response to the Buyback, resulting in the subscription of approximately 6.7296 times the maximum number of Equity Shares proposed to be bought back. The details of valid applications considered by the Registrar are as follows:

Category of Shareholders	No. of Equity Shares reserved in Buyback	No. of Valid Bids	Total Valid Equity Shares Tendered	% Response
Reserved category for Small Shareholders	52,50,000	57,933	76,71,584	146.13
General category for all other Equity Shareholders	2,97,50,000	5,640	22,78,64,225	765.93
Total	3,50,00,000	63,573	23,55,35,809	672.96

2.4 All valid applications have been considered for the purpose of Acceptance in accordance with the Buyback Regulations and clause 19 of the Letter of Offer. The communication of acceptance / rejection were dispatched by the Registrar to the respective Shareholders, by July 5, 2017.

2.5 The settlement of all valid bids has been completed by the Indian Clearing Corporation Limited ("ICCL") on July 4, 2017. ICCL has made direct funds payout to the Eligible Sellers whose Equity Shares have been accepted under the Buyback. If the Eligible Sellers' bank account details were not available or if the funds transfer instruction was rejected by RBI / Bank, due to any reason, then such funds were transferred to the concerned Seller Members' settlement bank account for onward transfer to their respective shareholders.

2.6 Demat Equity Shares accepted under the Buyback have been transferred to the Company's Special Demat Account on July 4, 2017 and valid physical Equity Shares tendered in the Buyback have been accepted. The unaccepted demat Equity Shares have been returned to the respective Eligible Seller / custodians by ICCL on July 4, 2017 and the unaccepted physical Equity Share Certificates were dispatched to the registered address of the Equity Shareholders on July 5, 2017.

2.7 The extinguishment of 3,50,00,000 Equity Shares accepted under the Buyback, comprising of 3,49,97,224 Equity Shares in dematerialized form and 2,776 Equity Shares in physical form is currently under process and shall be completed by July 11, 2017.

3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

3.1 The capital structure of the Company, pre and post Buyback, is as under:

Particulars	Pre-Buyback		Post-Buyback*	
	No. of Shares	Amount (₹ crores)	No. of Shares	Amount (₹ crores)
Authorised Capital				
Equity Shares	1,50,00,00,000	300.00	1,50,00,00,000	300.00
Equity Shares of ₹ 2/- each			Equity Shares of ₹ 2/- each	

Particulars	Pre-Buyback		Post-Buyback*	
	No. of Shares	Amount (₹ crores)	No. of Shares	Amount (₹ crores)
Issued, subscribed and paid - up capital				
Equity Shares	1,42,69,87,904	285.40	1,39,19,87,904	278.40
Equity Shares of ₹ 2/- each			Equity Shares of ₹ 2/- each	

* Subject to extinguishment of 3,50,00,000 Equity Shares

3.2 Details of the Eligible Sellers from whom Equity Shares exceeding 1% of the total Equity Shares bought back have been accepted under the Buyback are as mentioned below:

S. No.	Name of the Shareholder	No. of Equity Shares accepted under Buyback	Equity Shares accepted as a % of total Equity Shares bought back
1	Vama Sundari Investments (Delhi) Pvt. Ltd.	1,25,45,059	35.84
2	HCL Holdings Pvt. Ltd.	52,10,005	14.89
3	ICICI Prudential Life Insurance Company Limited	4,54,517	1.30

3.3 The shareholding pattern of the Company, pre and post Buyback, is as under:

Category of Shareholder	Pre Buyback*		Post Buyback**	
	No. of Shares	% to the existing Equity Share capital	No. of Shares	% to the existing Equity Share Capital
Promoters and Promoter Group	85,15,69,308	59.68	83,34,59,831	59.88
Foreign Investors (Including Non-resident Indians, FPIs, Foreign Nationals, OCBs, Foreign Banks)	35,92,96,927	25.18		
Financial Institutions, Banks, Mutual Funds, Insurance Companies	15,37,66,783	10.77	55,85,28,073	40.12
Others (Resident Individuals, Bodies Corporate, Clearing Members, HUF and Trusts)	6,23,54,886	4.37		
Total	1,42,69,87,904	100.00	1,39,19,87,904	100.00

*As on the Record Date, i.e. May 25, 2017

**Subject to extinguishment of 3,50,00,000 Equity Shares

4. MANAGER / JOINT MANAGER TO THE BUYBACK

AXIS CAPITAL	CREDIT SUISSE
Axis Capital Limited 1st Floor, Axis House, C-2 Wadia International Centre, P. B. Marg, Worli, Mumbai 400 025, Maharashtra, India Tel.: +91 22 4325 2183 Fax: +91 22 4325 3000 Contact Person: Mr. Ankit Bhatia Email: hcl.buyback@axiscap.in Website: www.axiscapital.co.in SEBI Regn. No.: INM000012029 Validity Period: Up to January 01, 2018	Credit Suisse Securities (India) Private Limited 9F/10F, Ceejay House Plot F, Shivasagar Estate Dr. Annie Besant Road, Worli, Mumbai 400 018, Maharashtra, India Tel.: +91-22-6777 3777 Fax: +91-22-6777 3820 Contact Person: Ms. Somwrita Biswas E-mail: list.hclbuyback2017@credit-suisse.com Website: www.credit-suisse.com SEBI Regn. No.: INM000011161 Validity Period: Permanent

5. DIRECTOR'S RESPONSIBILITY

As per Regulation 19(1)(a) of the Buyback Regulations, the Directors of the Company accept the responsibility for the information contained in this Post Buyback Public Announcement or any other advertisement, circular, brochure, publicity material which may be issued and confirm that the information in such documents contain true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of
HCL Technologies Limited

Sd/-
Shiv Nadar
Chairman & Chief Strategy Officer
DIN:00015850

Sd/-
Anil Kumar Chanana
Chief Financial Officer

Sd/-
S. Madhavan
Director
DIN:06451889

Sd/-
Manish Anand
Company Secretary
Membership No. F 5022

Date: July 5, 2017
Place: Noida, U.P.

HCL

Sobhagya 2017