



UNIT NO. 405, 406, 4TH FLOOR, KEWAL INDUSTRIAL ESTATE, SENAPATI BAPAT MARG, LOWER PAREL (W), MUMBAI - 400 013, INDIA

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Part II

Select information for the quarter and year ended March 31st, 2012

A PARTICULARS OF SHARE HOLDING						
1	Public Shareholding					
	- No. of shares	4,331,260	4,331,260	4,331,260	4,331,260	4,331,260
	- Percentage of Shareholding	31.94	31.94	31.94	31.94	31.94
2	Promoters and promoter group Shareholding					
a)	Pledged/Encumbered					
	- Number of shares	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a% of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil
b)	Non-encumbered					
	- Number of shares	9,228,740	9,228,740	9,228,740	9,228,740	9,228,740
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a% of the total share capital of the company)	68.06	68.06	68.06	68.06	68.06
B	INVESTOR COMPLAINTS	Quarter ended 31/03/2012				
	Pending at the beginning of the quarter	Nil				
	Received during the quarter	Nil				
	Disposed off during the quarter	Nil				
	Remaining unresolved at the end of the quarter	Nil				

Segment wise revenue results for the year and quarter ended 31st March 2012

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31/03/2012	31/12/2011	31/03/2011	31/03/2012	31/03/2011
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
	Segment Revenue					
1	Sales within India	3,020	3,228	4,303	13,744	15,304
2	Sales outside India	826	468	460	2,245	1,940
	Total - Segment Results	3,846	3,696	4,763	15,989	17,244

Notes :

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 15th May 2012
- Consolidated Financial statements have been prepared in accordance with Accounting Standard 21 "Consolidated Financial Statement issued by ICAI". The results of only Indian subsidiaries have been considered in the preparation of financial statements
- Tax Expenses includes current tax and deferred tax.
- The company is primarily engaged in single business segment of manufacturing and marketing of textile and textile products and is managed as one business unit. In view of the interwoven/intermix nature of business and manufacturing facility, other information is not ascertainable
- Out of the proceeds of Initial Public Offering (IPO) of Rs. 7245.00 Lakh, Rs. 7245.00 Lakh have been utilised for the following

Objects of the IPO,	Year Ended 31/03/2012	Quarter Ended 31/12/2011	Year Ended 31/03/2011
General Corporate Purpose	1,016.75	1,016.75	1,016.75
Setting up of Retail Stores & Brand Building	1,063.00	1,063.00	1,063.00
Setting up of Apparel Manufacturing Unit at Kolar District, Karnataka	0.25	0.25	0.25
Setting up Apparel Manufacturing unit in the state of Karnataka and Andhra Pradesh	1,238.75	1,233.75	191.24
Setting up of Apparel Manufacturing unit at Visakhapatnam, Andhra Pradesh	191.82	191.82	191.82
Entering into Joint Venture / Acquisition of existing set up in India or elsewhere, which are engaged in the similar business	124.31	124.31	124.31
Setting up of Design, Display and Sampling unit	233.16	233.16	233.16
Share Issue Expenses	515.20	515.20	515.20
Working Capital	2,861.76	1,016.76	-
Total	7,245.00	5,395.00	3,335.73

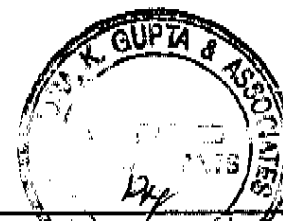
- The above results are subject to provision of bad and doubtful debts.
- Basic & Diluted earnings per share has been calculated in accordance with the Accounting Standard 20 issued by ICAI
- Figures for the previous quarter/year are rearranged & regrouped wherever necessary for the purpose of comparison.

Place : Mumbai
Date : 15 May 2012



For Bang Overseas Ltd.

Brijgopal Bang
Managing Director



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