

GTPL Hathway Limited

(Former Name: GTPL Hathway Private Limited)

CIN : L64204GJ2006PLC048908



Registered Office : C-202, 2nd Floor, Sahajanand Shopping Centre,
Opp. Swaminarayan Temple, Shahibaug, Ahmedabad - 380 004.
Phone : 079-256264707/70/78, 079-30280340/41 Fax : 079-25626477, 30280335

Date: November 08, 2017

To,

The Manager, Listing Compliance Department, National Stock Exchange of India Ltd Exchange Plaza, BandraKurla Complex Bandra (East), Mumbai - 400051 NSE Trading Symbol: GTPL	The Manager, Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001 Scrip Code: 540602
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Subject: Report of the Monitoring Agency for the quarter ended September, 2017 of GTPL Hathway Limited ("Company") pursuant to Regulation 16 the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements), 2009, as amended from time to time.

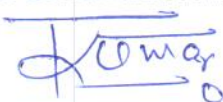
Dear Sir/Madam,

Pursuant to Regulation 16 the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements), 2009, as amended from time to time, we herewith submit the Report of the Monitoring Agency for the quarter ended September, 2017.

This is for your information and record.

Thanking you,

For GTPL HATHWAY LIMITED


(TARUN KUMAR)
Company Secretary & Compliance Officer
M. No.: F9256



Enclosed: As aforesaid.

Date: 6th November 2017

To,
The Directors,
GTPL Hathway Limited,
C-202, 2nd Floor, Sahajanand Shopping Center,
Opp. Swaminarayan Temple, Shahibaug,
Ahmedabad - 380 004

Dear Sir(s),

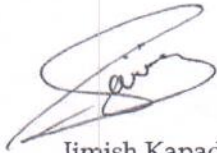
Subject: Report of the Monitoring Agency for the quarter ended September 2017

As per the requirements of the Securities and Exchange Board of India (Issue of Capital and Disclosure requirements) (Second Amendment) Regulations, 2017 we are issuing our report in line with Regulation 16(2) and (3) of the said regulations.

As required under the said regulations, you are required to place this report in a meeting of your Board of Directors for their comments and do the needful as required as per Regulation 16(3) and (4) of the said regulations.

Thanking you,

For Yes Bank Limited



Jimish Kapadia



Group Executive Vice President

REPORT OF THE MONITORING AGENCY

Name of the Issuer: GTPL Hathway Limited

For the quarter ended: September 2017

Name of the Monitoring Agency: Yes Bank Limited

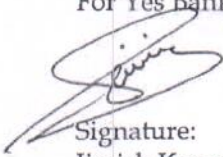
- (a) Deviations from the objects – There is no deviation as regards the utilization of funds from the Objects stated in the Offer Document
- (b) Range of Deviation – Not Applicable

Declaration:

I/We hereby declare that this report is based on the format as prescribed by SEBI (ICDR) Regulations, 2009, as amended. I/We further declare that this report provides true and fair view of the utilization of issue proceeds.

I/We declare that we do not have any direct/indirect interest in or relationship with the issuer/promoters/ directors/management and also confirm that we do not perceive any conflict of interest in such relationship/interest while monitoring and reporting the utilization of issue proceeds by the issuer.

For Yes Bank Limited


Signature:
Jimish Kapadia
Group Executive Vice President

Seal of the Monitoring Agency:

Date: 6th November 2017

Monitoring Agency Report

1) Issuer Details:

Name of the issuer : GTPL Hathway Limited
 The names of the promoters of the issuer : 1. Mr. Aniruddhasinhji Jadeja
 2. Mr. Kanaksinh Rana
 3. Gujarat Digi Com Private Limited
 4. Hathway Cable and Datacom Limited
 Industry/sector to which it belongs : Cable Television (TV) Industry (Media & Entertainment)

2) Issue Details:

Issue Period : 3 Days (From 21/06/17 to 23/06/17)
 Type of issue (public/rights) : Initial Public Offer
 Type of specified securities : Equity Shares
 Grading : NA
 Fresh Issue size (₹ in Crores) : Rs.240.00

Sr. No.	Particulars	Amount in Crores
1	Total Issue Proceeds	484.80
2	(-) Offer for Sale	244.80
3	Net Proceeds available for company (Fresh Issue)	240.00
Utilization of Net Proceeds:		
a.	Prepayment & Re-payment of Debts of Company	229.44
b.	General Corporate Purpose	2.56
c.	Issue related expenses	7.998

a. Details of the arrangement made to ensure the monitoring of issue proceeds:
(Give item by item description for all the objects stated in offer document separately in following format)

Particulars	Reply	Comments of Monitoring Agency	Comments of Board of Directors
Whether all the utilization is as per disclosure in Offer Document?	Yes	Utilization is in Line with the Offer Document	
Whether Shareholder approval is obtained in case of material deviations from expenditures disclosed in Offer Document?	N.A	Within all the matters under our purview, No such deviation observed	
Whether means of finance for disclosed objects of the Issue has changed?	No	-	
Any major deviation observed over the earlier monitoring agency reports?	No	There were no deviations reported in the previous report	
Whether all Government / Statutory approvals related to the object(s) obtained?	-	Not Applicable	
Whether all arrangements pertaining to technical assistance/collaboration in operation?	-	Not Applicable	
Any favorable events improving object(s) viability	-	Not Applicable	
Any unfavorable events affecting object(s) viability	-	Not Applicable	
Any other relevant information that may materially affect the decision making of the investors	-	Not Applicable	

Where material deviation may be defined to mean:

- Deviation in the objects or purposes for which the funds have been raised
- Deviation in the amount of fund actually utilized by more than 10% of the amount projected in the offer documents.

YES BANK Limited, YES BANK Tower, IFC 2, 23rd Floor, Senapati Bapat Marg, Elphinstone (W), Mumbai 400 013, India

Tel: +91(22) 3366 9000 Fax: +91(22) 2421 4500

Regd. & Corporate Office: Nehru Centre, 9th Floor, Discovery of India, Dr. A.B. Road, Worli, Mumbai 400 018, India.

Tel: +91(22) 6669 9000 Fax: +91(22) 6669 9060

Website: www.yesbank.in Email: communications@yesbank.in CIN - L65190MH2003PLC143249

b. Details of object(s) to be monitored:

(i) Cost of object(s)-

(Rs. In Crores)

Sl. No	Item Head	Original Cost (as per Offer Document)	Revised Cost	Comments of Monitoring Agency	Comments of Board of Directors		
					Reason of cost revision	Proposed financing option	Particulars of firm arrangements made
1.	Pre-payment or scheduled repayment of outstanding debts of the company	229.44	229.44	No Revision in Cost			
2.	General Corporate Purpose	2.56	2.56	Relied on the amounts certified in CA certificate obtained from Khimji Kunverji & Co.			

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(Rs. In Crores)

(Rs. in Crores)

(ii) Progress in the object(s)-									
(Give Item by Item Description for all the Objects Stated in Offer Document separately in the following format)									
Slno	Item Head	Amount as proposed in Offer Document	Amount utilized			Total unutilized Amount	Comments of Monitoring Agency	Comments of Board Directors	
			As at Beginning of the quarter	During the quarter	At the end of the quarter			Reason of idle funds	Propose Course Action
	Pre-payment or scheduled repayment of outstanding debts of the company	229.44	-	229.44	229.44	Nil	The net proceeds utilized for pre-payment / Repayment of debts are utilized in full & in line with the offer document		
	General Corporate Purpose	2.56	-	2.56	2.56	Nil	Relied on the amounts certified in CA certificate obtained from Khimji Kunverji & Co.		

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³ Provide following details under Item Head:
(a) Name of the object(s):
(b) Brief description of the object(s): (c) Location of the object(s) (if applicable):

(iii) Deployment of unutilized IPO proceeds- Not Applicable - Entire IPO Proceeds have been utilized by the company in line with the objects stated in the Offer document.

Sl. no.	Type of instrument where amount invested*	Amount invested	Maturity date	Earnings	Return on Investment (ROI %)	Market Value as at the end of quarter**

* Also indicate name of the party/company in which amounts have been invested
** Where market value is not practical to find, provide NAV/NRV/Book Value of the same
(iv) Delay in implementation of the object(s) - There is no delay in implementation of the object(s) as stated in the Offer Document as represented to us by management.
* In case of continuing object(s) please specify latest/revised estimate of completion date.

For Yes Bank Limited

Authorised Signatory
Place: Ahmedabad
Date: 6th October 2017

