

NPL/BSE/2025-26/06

May 14, 2025

To,

**The Listing Department
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001**

**Scrip Code: 511714
Scrip ID: NIMBSPROJ**

Subject: Disclosure under Regulations 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Ref: Effectiveness of the Scheme of Arrangement for Amalgamation of Gupta Fincaps Private Limited (“Transferor Company 1”), Uravshi Finvest Private Limited (“Transferor Company 2”), Intellectual Securities Private Limited (“Transferor Company 3”), Happy Graphics and Exhibition Private Limited (“Transferor Company 4”), Link Vanijya Private Limited (“Transferor Company 5”), Dynamo Infracon Private Limited (“Transferor Company 6”), Pushkpak Trading & Consulancy Private Limited (“Transferor Company 7”), Mokha Vyapaar Private Limited (“Transferor Company 8”), Padma Estates Private Limited (“Transferor Company 9”) (“collectively referred to as Transferor Companies”) with Nimbus Projects Limited (“Transferee Company”/“the Company”) (“Scheme”)

Dear Sir/Madam,

This is in furtherance to our letters dated January 28, 2025 and April 08, 2025, disclosing the final order dated January 23, 2025 and April 07, 2025 of the Hon’ble National Company Law Tribunal (‘Tribunal’), New Delhi Bench, having jurisdiction over Transferor Company 1, 2, 6 and Transferee Company and the Hon’ble Tribunal, Kolkata Bench having jurisdiction over Transferor Company 3, 4, 5, 7, 8 and 9, respectively, approving the above referred Scheme of Arrangement for Amalgamation, we wish to inform that each of the Transferor Companies has filed E - Form INC-28 with the concerned Registrar of Companies (“ROC”) and the Transferee Company has filed e-form INC-28 today i.e. May 14, 2025.

Hence, pursuant to clause 1.5 of Part I of the Scheme, the effective date would be May 14, 2025, being the date on which the certified copy of the order of the respective Hon’ble Tribunal sanctioning the said Scheme is filed with the ROC. Consequently, the Transferor Companies will stand amalgamated into the Company and be dissolved without being wound up w.e.f. May 14, 2025. Further, pursuant to clause 3 and 4 of Part-II of the Scheme, all the Assets and Liabilities of the Transferor Companies stands transferred to the Transferee Company.

Further, we wish to inform that the Company has noted May 14, 2025, i.e. the effective date, as the record date for the purpose of determining the shareholders of Transferor Companies, to whom the shares of the Transferee Company will be allotted pursuant to the Scheme.

The Appointed date of the Scheme is April 01, 2022.

Kindly take note of the above updation and oblige.

Thanking You

Yours Faithfully

For Nimbus Projects Limited

Ritika Aggarwal

(Company Secretary & Compliance Officer)

M. No: A69712