



**SODHANI CAPITAL LIMITED**  
(CIN - L65991RJ2019PLC064264)  
(GST-08ABBCS7266B1ZD)

Reg. Office- 1st Floor, C-373 Vaishali Nagar, Jaipur, Rajasthan, India, 302021  
Email Id: - [sodhanicapital@gmail.com](mailto:sodhanicapital@gmail.com), [info@sodhanicapital.com](mailto:info@sodhanicapital.com) Phone No.: - 0141- 2356659

DATE: February 16<sup>th</sup>, 2026

To,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Street, Fort, Mumbai  
400001 (Maharashtra) Dear

To,  
**OASIS SECURITIES LIMITED**  
Raja Bahadur Compound bldg No 5 2nd, Floor 43 Dalal  
Tamarind Lane, Mumbai, Maharashtra 400023

Sir/Madam,

**Sub: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (Takeover Regulations)**

Please find enclosed herewith the disclosure under Regulation 29(2) of the Takeover Regulations w.r.t. acquisition of 22577 equity shares of the Target Company i.e. **OASIS SECURITIES LIMITED** on 16<sup>th</sup> February 2026.

Please take the same on your records.

Thanking you,

Yours faithfully,

For By Order of the Board  
**SODHANI CAPITAL LIMITED**

*Renu Sharma*  
Renu Sharma  
M.no A57451  
Company Secretary & Compliance officer

Encl: As above

Copy To:  
Company Secretary cum Compliance officer  
**OASIS SECURITIES LIMITED**  
**RAJA BAHADUR COMPOUND BLDG NO 5 2ND FLOOR**  
**43 TAMARIND LANE, MUMBAI, Maharashtra, India, 400023**



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## Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

|                                                                                                                                                                                                                                                                            |                                                                                                                                                                                                   |                                                             |                                                            |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------|------------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                                                                                                                            | OASIS SECURITIES LIMITED                                                                                                                                                                          |                                                             |                                                            |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                                                                                                              | <b>Acquirer:</b><br>SODHANI CAPITAL LIMITED<br><br><b>PAC:</b> <ul style="list-style-type: none"> <li>Rajesh Kumar Sodhani</li> <li>Priya Sodhani</li> <li>Kailash Chandra Sodhani HUF</li> </ul> |                                                             |                                                            |
| Whether the acquirer belongs to Promoter/Promoter group                                                                                                                                                                                                                    | Yes                                                                                                                                                                                               |                                                             |                                                            |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                                                                                                         | BSE Limited                                                                                                                                                                                       |                                                             |                                                            |
| Details of the acquisition/disposal as follows                                                                                                                                                                                                                             | Number                                                                                                                                                                                            | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <b>Before the acquisition under consideration, holding of:</b><br><br>a) Shares carrying voting rights: <ul style="list-style-type: none"> <li><b>SODHANI CAPITAL LIMITED</b></li> </ul><br><b>PACs (Rajesh Kumar Sodhani, Priya Sodhani, Kailash Chandra Sodhani HUF)</b> | <b>65078</b><br><br><b>1,30,04,590</b>                                                                                                                                                            | <b>0.35</b><br><br><b>70.30%</b>                            | <b>0.35</b><br><br><b>70.30%</b>                           |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)                                                                                                                                                                                       | NA                                                                                                                                                                                                | NA                                                          | NA                                                         |
| c) Voting rights (VR) other than by shares                                                                                                                                                                                                                                 | NA                                                                                                                                                                                                | NA                                                          | NA                                                         |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)                                                                                                   | NA                                                                                                                                                                                                | NA                                                          | NA                                                         |
| e) <b>Total (a+b+c+d)</b>                                                                                                                                                                                                                                                  | <b>1,30,69,668</b>                                                                                                                                                                                | <b>70.65%</b>                                               | <b>70.65%</b>                                              |
| <b>Details of acquisition/sale:-</b><br><br>a) Shares carrying voting rights acquired/sold<br><br><b>SODHANI CAPITAL LIMITED</b>                                                                                                                                           | <b>22577</b>                                                                                                                                                                                      | <b>0.12</b>                                                 | <b>0.12</b>                                                |
| b) VRs acquired/sold other than by shares                                                                                                                                                                                                                                  | NA                                                                                                                                                                                                | NA                                                          | NA                                                         |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold                                                                                     | NA                                                                                                                                                                                                | NA                                                          | NA                                                         |
| d) Shares encumbered/invoked/released by the acquirer                                                                                                                                                                                                                      | NA                                                                                                                                                                                                | NA                                                          | NA                                                         |
| e) <b>Total (a+b+c+d)</b>                                                                                                                                                                                                                                                  | <b>22577</b>                                                                                                                                                                                      | <b>0.12</b>                                                 | <b>0.12</b>                                                |

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|                                                                                                                                                                                            |                                                      |              |              |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------|--------------|--------------|
| After the acquisition/sale, holding of:                                                                                                                                                    |                                                      |              |              |
| a) Shares carrying voting rights:-                                                                                                                                                         |                                                      |              |              |
| <b>SODHANI CAPITAL LIMITED</b>                                                                                                                                                             | <b>87655</b>                                         | <b>0.47</b>  | <b>0.47</b>  |
| <b>PACs (Rajesh Kumar Sodhani, Priya Sodhani, Kailash Chandra Sodhani HUF)</b>                                                                                                             | <b>1,30,04,590</b>                                   | <b>70.30</b> | <b>70.30</b> |
| b) Shares encumbered with the acquirer                                                                                                                                                     | NA                                                   | NA           | NA           |
| c) VRs other than by shares                                                                                                                                                                | NA                                                   | NA           | NA           |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | NA                                                   | NA           | NA           |
| <b>Total(a+b+c+d)</b>                                                                                                                                                                      | <b>1,30,92,245</b>                                   | <b>70.77</b> | <b>70.77</b> |
| Mode of acquisition/sale (e.g. open market/off-market/public issue/rights issue/preferential allotment/inter-set transfer etc).                                                            | Acquisition (Open Market)                            |              |              |
| Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                                     | February 16 <sup>th</sup> , 2026                     |              |              |
| Equity share capital/ total voting capital of the TC before the said acquisition/sale                                                                                                      | 1,85,00,000 (1,85,00,000 equity share of Rs. 1 Each) |              |              |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale                                                                                                       | 1,85,00,000 (1,85,00,000 equity share of Rs. 1 Each) |              |              |
| Total diluted share/ voting capital of the TC after the said acquisition                                                                                                                   | 1,85,00,000 (1,85,00,000 equity share of Rs. 1 Each) |              |              |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange.

(\*\*) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For By Order of the Board

**SODHANI CAPITAL LIMITED**

Renu Sharma

M.no A57451

Company Secretary & Compliance officer

Date: February 16<sup>th</sup>, 2026

Place: Jaipur