

**SHREE RAMA MULTI-TECH LIMITED**

Regd. Office : 603, "Shikhar", Shreemali Society, Nr. Vadilal House, Mithakhali, Navrangpura, Ahmedabad-380 009, GUJARAT, INDIA. Phone : 079 - 26569855, 26569455 Fax : 26562667.

Email id: cslegal@srmtl.com, website: www.srmtl.com, CIN No: L25200GJ1993PLC020880

November 10, 2014

BSE Limited

P J Towers,
Dalal Street,
Mumbai-400001

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex, Bandra (E)
Mumbai-400051

Script Code: 532310

Script Code: SHREERAMA

Dear Sir,

Sub.: Outcome of Board Meeting.

Dear Sir/Madam,

With regard to the captioned subject, please note that the Board of Directors of the Company in its meeting held on 10th November, 2014, has transacted and considered the following businesses:

1. Taken on record and approved the Unaudited Financial Results of the Company for the quarter and half year ended on 30th September, 2014. A copy of the said result is enclosed herewith as per clause 41 of the Listing Agreement.

Kindly take the same on your records.

Thanking you

Yours faithfully

For Shree Rama Multi-Tech Limited


(Minakshi Tak)

Company Secretary



SHREE RAMA MULTI-TECH LIMITED

Regd. Office: 603, Shikhar Building, Shreeamali Society, Near Vadival House, Mithakhali, Navrangpura, Ahmedabad - 380 009.
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PART I

STATEMENT OF UNAUDITED RESULTS FOR THE QUARTER/HALF YEAR ENDED ON 30TH SEPTEMBER, 2014

(Rs. In Lacs)

Sr. No.	PARTICULARS	Three Months ended on 30-9-2014 (Unaudited)	Three Months ended on 30-9-2014 (Unaudited)	Three Months ended on 30-9-2013 (Unaudited)	Six months ended on 30-9-2014 (Unaudited)	Six months ended on 30-9-2013 (Unaudited)	Year ended 31-03-2014 (Audited)
1	Income from operations						
	(a) Net sales / income from operations (Net of excise duty)	2823.82	2968.98	2784.67	5782.80	4968.72	10529.86
	(b) Other operating income	6.16	4.67	40.32	8.72	41.72	8.35
	Total income from operations (net)	2829.97	2973.55	2824.99	5791.52	5010.44	10538.20
2	Expenses						
	(a) Cost of materials consumed	1576.79	1817.03	1353.25	3393.82	2794.10	5767.39
	(b) Changes in inventories of finished goods, work-in-progress	(120.69)	(221.82)	223.81	(342.41)	(26.62)	(73.75)
	(c) Employee benefit expense	298.28	272.90	256.32	666.18	428.03	1005.15
	(d) Depreciation	985.48	872.82	530.12	1566.30	1054.10	2121.34
	(e) Power & Fuel	257.93	277.14	252.63	546.07	486.21	919.14
	(f) Other Expenditure	452.96	478.70	377.10	941.66	714.25	1556.09
	Total Expenses	3487.25	3167.37	2993.13	6664.62	5600.17	11384.96
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	(657.28)	(193.82)	(168.14)	(872.10)	(491.73)	(795.76)
4	Other income	34.71	35.12	28.28	69.83	175.30	522.66
5	Profit / (Loss) from ordinary activities before finance cost & exceptional items (3+4)	(622.57)	(158.70)	(139.86)	(802.27)	(316.43)	(274.10)
6	Finance Cost	152.58	155.78	194.07	308.36	394.11	633.22
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5+6)	(775.16)	(314.48)	(333.93)	(1110.63)	(710.54)	(907.32)
8	Exceptional items / Prior Period Expenses	15.69	(0.64)	30.97	15.18	282.54	4917.13
9	Profit / (Loss) from ordinary activities before tax (7+8)	(759.47)	(315.08)	(303.06)	(1095.45)	(428.00)	4069.81
10	Tax Expenses	692.65	115.22	72.30	907.87	161.87	(678.21)
11	Net Profit / (Loss) from ordinary activities after tax (9+10)	(47.82)	(239.78)	(230.78)	(287.60)	(286.13)	3331.60
12	Extraordinary items (Net of tax expenses Rs Nil)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit / (Loss) for the period (11+12)	(47.82)	(239.78)	(230.78)	(287.60)	(286.13)	3331.60
14	Paid up equity share capital of Face Value of Rs 5/- each	3176.03	3176.03	3176.03	3176.03	3176.03	3176.03
15	Reserves excluding Revaluation Reserves as per Balance Sheet of the Previous Year						(2869.32)
16	Earning Per Share (EPS)						
	EPS - Basic & Diluted (Before extraordinary items) (In Rs.)	(0.08)	(0.38)	(0.36)	(0.45)	(0.45)	8.26
	EPS - Basic & Diluted (After extraordinary items) (In Rs.)	(0.08)	(0.38)	(0.36)	(0.45)	(0.45)	6.26
	(on Face value of Rs. 5 per share)						

PART II STATEMENT OF UNAUDITED RESULTS FOR THE QUARTER/HALF YEAR ENDED ON 30TH SEPTEMBER, 2014

Sr. No.	PARTICULARS	Three Months ended on 30-9-2014 (Unaudited)	Three Months ended on 30-9-2014 (Unaudited)	Three Months ended on 30-9-2013 (Unaudited)	Six months ended on 30-9-2014 (Unaudited)	Six months ended on 30-9-2013 (Unaudited)	Year ended 31-03-2014 (Audited)
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	(a) Number of shares	36485704	36485704	63488006	36485704	63488006	36485704
	(b) Percentage of shareholding	57.49%	57.49%	100.00%	57.49%	100.00%	57.49%
2	Promoter and promoter group shareholding						
	(a) Discontinued Promoter						
	Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	Percentage of Shares (as a % of the total shareholding of Promoters & Promoter Group)	NIL	NIL	NIL	NIL	NIL	NIL
	Percentage of shares (as a % of the total share capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL
	(b) Non-Discontinued Promoter						
	Number of Shares	26962301	26962301	NIL	26962301	NIL	26962301
	Percentage of Shares (as a % of the total shareholding of Promoters & Promoter Group)	100%	100%	NIL	100%	NIL	100%
	Percentage of shares (as a % of the total share capital of the Company)	42.51%	42.51%	NIL	42.51%	NIL	42.51%

Sr. No.	PARTICULARS	Three months ended on 30-09-2014
3	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed of during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

Notes:

(1) The above results were reviewed by Audit Committee and recommended for approval of the Board and approved by the Board at their meeting held on 10th November, 2014.

(2) 1% Statutory Auditor of the Company have conducted a "Limited Review" of the above financial results.

(3) The extension of Compromise and Arrangement (CRA) of the Companies Act, 1956 vide petition no 401 of 2008 is pending in Gujarat High Court.

(4) In pursuance of Schedule II of the Companies Act 2013, the Company has provided depreciation at the rates derived on the basis of useful life of respective assets which has resulted into higher depreciation of Rs. 455 lacs during the quarter and the Company has also recognised and charged the TSTO rates to the operating balance of retained earnings.

(5) Previous period figures have been re-stated / regrouped wherever necessary.

FOR SHREE RAMA MULTI-TECH LIMITED

Place : Ahmedabad
Date : November 10 2014PATEK C. SHAH
DIRECTOR