

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                                        |                                                       |                                                         |                                                          |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------|---------------------------------------------------------|----------------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                     | D B Realty Limited                                    |                                                         |                                                          |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                       | Aseela Goenka                                         |                                                         |                                                          |
| 3. Whether the acquirer belongs to Promoter/Promoter group                                                                                                                             | Promoter Group                                        |                                                         |                                                          |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                  | BSE Limited; National Stock Exchange of India Limited |                                                         |                                                          |
| 5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC                                                                               | Number                                                | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC(*) |
| <u>Before the acquisition/disposal under consideration, holding of:</u>                                                                                                                |                                                       |                                                         |                                                          |
| a) Shares carrying voting rights                                                                                                                                                       | 6510235                                               | 2.6762                                                  | 2.6762                                                   |
| b) Voting rights (VR) otherwise than by shares                                                                                                                                         | N.A                                                   | N.A                                                     | N.A                                                      |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)              | Nil                                                   | N.A                                                     | N.A                                                      |
| Total (a+b+c)                                                                                                                                                                          | 6510235                                               | 2.6762                                                  | 2.6762                                                   |
| <u>Details of acquisition/ sale</u>                                                                                                                                                    |                                                       |                                                         |                                                          |
| a) Shares carrying voting rights acquired/sold                                                                                                                                         | 2507                                                  | 0.0010                                                  | 0.0010                                                   |
| b) VRs acquired /sold otherwise than by shares                                                                                                                                         | N.A                                                   | N.A                                                     | N.A                                                      |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | Nil                                                   | N.A                                                     | N.A                                                      |
| Total (a+b+c)                                                                                                                                                                          | 2507                                                  | 0.0010                                                  | 0.0010                                                   |

|                                                                                                                                                                                             |                    |               |               |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|---------------|---------------|
| <u>After the acquisition/sale, holding of:</u>                                                                                                                                              |                    |               |               |
| a) Shares carrying voting rights                                                                                                                                                            | 6512742            | 2.6772        | 2.6772        |
| b) VRs otherwise than by shares                                                                                                                                                             | NIL                | NIL           | NIL           |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | NIL                | NIL           | NIL           |
| <b>Total (a+b+c)</b>                                                                                                                                                                        | <b>6512742</b>     | <b>2.6772</b> | <b>2.6772</b> |
| 6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc),                                               | Market Purchase    |               |               |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                               | 18/10/2013         |               |               |
| 8. Equity share capital / total voting capital of the TC before the said acquisition / sale                                                                                                 | Rs.243,25,87,820/- |               |               |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition / sale                                                                                                   | Rs.243,25,87,820/- |               |               |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale.                                                                                                           | Rs.243,25,87,820/- |               |               |

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



**Signature of the acquirer / seller**  
ASEELA GOENKA

Place : Mumbai

Date : 20/01/2014