

No.7(4)2015-KIOCL
Government of India
Ministry of Steel
KIOCL Division

Udyog Bhavan, New Delhi
Dated the 1st April, 2019

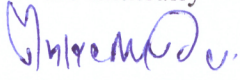
To,

The Company Secretary,
KIOCL Ltd.,
II Block, Koramangala,
Bangalore – 560034.

Subject:- Disclosure under Regulation 30 of SEBI Regulations 2011.

Sir,

I am directed to refer to your mail dated 16th March, 2019 on the above mentioned subject and forwarding herewith the format for disclosure under Regulation 30 of SEBI Regulations 2011 signed by JS(S) for providing the copy of the same to NSE, BSE and MSEI.

Yours faithfully

(Mukesh Rai)

Under Secretary to the Government of India

DISCLOSURE UNDER REGULATION 30(1) AND 30(2) OF SEBI (SUBSTANTIAL
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	KIOCL Limited		
Name(s) of the stock exchange(s) where the shares of the target company are listed	National Stock Exchange of India Ltd. BSE Limited. Metropolitan Stock Exchange of India Ltd.		
Particulars of Shareholder(s): - Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instruments that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the target company or Name(s) of the promoter(s), members of the promoter group in PAC with him	The President of India, acting through and represented by the Ministry of Steel, Government of India. Address: - Ministry of Steel, Udyog Bhawan, New Delhi – 110 107		
Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of Target Company(*)
As on 31 st March 2019, holding of: Shares	616,051,204 equity shares of Rs. 10/-	99.06%	NA
Voting Rights (other than by shares)	NIL	NA	NA
Warrants	NIL	NA	NA
Convertible Securities	NIL	NA	NA
Any other instrument that would entitle the holder to receive shares in the Target Company	NIL	NA	NA
Total	616,051,204	99.06%	

(*) Diluted share/voting capital means the total number of shares in the target company assuming full conversion of the outstanding convertible securities / warrants into equity shares of the target company.



Signature of the Authorized Signatory:

Place: New Delhi

Date: 01/04/2019