KELTECH ENERGIES KEL

To

Bombay Stock Exchange
Department of Corporate Affairs
Floor No.25, Phiroze Jeejeebhoy Towers,
Dalal Street, MUMBAI-400 001
Telephone: 22721234

Date: 12-02-2026

Dear Sirs,

Subject: Out Come of the Board Meeting held on 12th February 2026.

We wish to inform you that Board of Directors of the Company at their meeting held today, i.e., 12th February 2026. ("the Board Meeting") has approved the following:

1. Approved Un-Audited Financial Results for the quarter ended 31st December 2025.

2. Any other business with permission of the chair.

The Meeting commenced at 11.00 AM and concluded at 2.35 P.M

Kindly take the same on your records and acknowledge the same.

Thanking you,
Yours faithfully,
for KELTECH ENGERGIES LIMITED

P Prabhudev
Digitally signed by P Prabhudev
Date: 2026.02.12 14:39:41 +05'30'

Prabhudev P
Chief Financial Officer
Encl: Un-Audited Financial Results

CNK & Associates LLP
Chartered Accountants

Independent Auditor's Review Report on Unaudited Financial Results of the Company for the quarter and nine months ended 31st December, 2025 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors
Keltech Energies Limited

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **Keltech Energies Limited** ('the Company') for the quarter and nine months ended 31st December, 2025 ("the Statement") together with the notes attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" (Ind AS 34) prescribed under Section 133 of the Companies Act, 2013 read with and relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations is the responsibility of the Company's Management and has been approved by the Board of Directors of the Company. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel primarily responsible for financial and accounting matters and analytical and other review procedures applied to financial data. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable Indian Accounting Standards ("Ind AS"), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **C N K & Associates LLP**
Chartered Accountants
Firm Registration No. 101961W/W-100036

CNK & ASSOCIATES LLP MUMBAI Chartered Accountants

Himanshu Kishnadwala
Partner
Membership No. 037391
UDIN: 26037391XMEDED2435
Place: Mumbai
Date: 12th February, 2026

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KELTECH ENERGIES LIMITED
Regd. Office : Embassy Icon, 7th Floor,
N0.3, Infantry Road, Bangalore-560 001
CIN :L30007KA1977PLC031660

Statement of Un-audited Financial Results for the Quarter and Nine Months Ended 31st December, 2025

(Rs in Lakhs)

Sl. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2025 (Un-audited)	30.09.2025 (Un-audited)	31.12.2024 (Un-audited)	31.12.2025 (Un-audited)	31.12.2024 (Un-audited)	31.03.2025 (Audited)
1	Revenue from Operations	12,817.23	11,729.14	11,742.89	38,892.83	34,881.81	48,940.93
2	Other Income	142.78	287.85	90.83	547.88	509.05	631.12
3	**Total Income (1+2)**	12,960.01	12,016.99	11,833.72	39,440.71	35,390.86	49,572.05
4	**Expenses:**						
	(a) Cost of Materials Consumed	8,515.60	7,675.56	7,665.99	25,714.53	23,398.81	32,440.99
	(b) Purchase of stock-in-trade	346.09	311.52	300.06	954.39	1,315.11	1,776.76
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(65.77)	74.82	170.67	296.53	(193.17)	(409.72)
	(d) Employees benefits expense	934.60	884.59	806.55	2,781.06	2,448.59	3,380.38
	(e) Finance Costs	97.78	88.67	108.15	278.34	328.86	430.82
	(f) Depreciation and amortisation expense	188.10	181.62	176.14	550.98	528.45	699.73
	(g) Other Expenses	2,143.16	1,958.11	1,832.96	6,123.09	5,183.05	7,955.92
	Total Expenses (4)	12,159.56	11,174.89	11,060.52	36,698.92	33,009.70	46,274.88
5	**Profit/(Loss) before exceptional items and tax (3 - 4)**	800.45	842.10	773.20	2,741.79	2,381.16	3,297.17
6	Exceptional items	-	-	-	-	-	-
7	**Profit/(Loss) before tax (5 - 6)**	800.45	842.10	773.20	2,741.79	2,381.16	3,297.17
8	**Income tax expense**						
	i) Current tax	196.49	219.00	211.00	736.49	567.55	773.05
	ii) Deferred tax	22.55	3.33	(12.96)	(16.79)	7.69	30.01
	Total tax expense	219.04	222.33	198.04	719.70	575.24	803.06
9	**Profit/(Loss) for the period (7 - 8)**	581.41	619.77	575.16	2,022.09	1,805.92	2,494.11
10	**Other Comprehensive Income**						
	i) Remeasurements of post-employment to profit or loss	(1.23)	(23.07)	(30.78)	(32.85)	(54.86)	34.18
	ii) Income tax relating to these items	0.31	5.81	7.75	8.27	13.81	(8.60)
	Other comprehensive income for the period (net of tax) [10]	(0.92)	(17.26)	(23.03)	(24.58)	(41.05)	25.58
11	**Total comprehensive income for the period (9 + 10)**	580.49	602.51	552.13	1,997.51	1,764.87	2,519.69
12	**Earning Per Share (EPS) (In Rs.)** Basic and diluted EPS	58.14	61.98	57.52	202.21	180.59	249.41

1. The Above Un-audited Financial Results for the Quarter and Nine Months ended 31st December,2025 were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on 12th February, 2026 and are subjected to Limited Review by the Statutory Auditors. The review report has been filed with the stock exchange and is available on the Company's website.

2. On November 21, 2025, the Government of India notified the four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations.

The Company has assessed and recognised the incremental impact of these changes on the basis of opinion of Actuary obtained and the best information available, consistent with the guidance provided by the Institute of Chartered Accountants of India. The incremental impact is on account of gratuity of Rs 8.59 lakhs due to change in wage definition. The Company continues to monitor the finalisation of Central / State Rules and clarifications from the Government on other aspects of the Labour Code and would provide appropriate accounting effect on the basis of such developments as needed.

CNK & ASSOCIATES LLP CNK MUMBAI Chartered Accountants

For KELTECH ENERGIES LIMITED

Chairman

KELTECH ENERGIES LTD. KEL BANGALORE

Place : Mumbai
Date : 12th February, 2026

Notes:-

1. Un-audited Segment wise Revenue, Results, Assets and Liablities for the Quarter and Nine Months Ended 31st December, 2025

(Rs.in Lakhs)

QUARTERLY REPORTING OF SEGMENT WISE REVENUE, RESULTS, ASSETS AND LIABILITIES

Sl. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2025 (Un-audited)	30.09.2025 (Un-audited)	31.12.2024 (Un-audited)	31.12.2025 (Un-audited)	31.12.2024 (Un-audited)	31.03.2025 (Audited)
1	**SEGMENT REVENUE**						
	Gross Income from Operations						
	1) Explosives	11,068.86	10,155.04	10,056.36	33,411.03	29,482.69	40,954.46
	2) Perlite	1,287.35	1,103.41	1,265.68	4,051.71	4,080.89	5,338.94
	3) Other Operating Revenue (Un-allocable)	461.02	470.69	420.85	1430.09	1318.23	2,647.53
	TOTAL	**12,817.23**	**11,729.14**	**11,742.89**	**38,892.83**	**34,881.81**	**48,940.93**
	Less: Inter Segment Sales						
	1) Explosives	-	-	-	-	-	-
	2) Perlite	-	-	-	-	-	-
	Net Income from Operations	**12,817.23**	**11,729.14**	**11,742.89**	**38,892.83**	**34,881.81**	**48,940.93**
2	**Segment Result before Tax and Interest**						
	1) Explosives	513.79	582.21	769.66	2011.65	1934.83	2,967.22
	2) Perlite	137.80	(32.81)	(64.55)	138.42	(7.05)	(286.25)
	Total	**651.59**	**549.40**	**705.11**	**2,150.07**	**1,927.78**	**2,680.97**
	Less:(i) Interest	59.56	55.08	65.05	167.38	191.58	247.63
	Add :(i) Un-allocable Income	208.42	347.78	133.14	759.10	644.96	863.83
	Total Profit before tax	800.45	842.10	773.20	2,741.79	2,381.16	3,297.17
3	**Segment Assets**						
	1) Explosives	22,659.61	19,371.37	16,003.01	22,659.61	16,003.01	16,660.31
	2) Perlite	2,758.58	2,626.55	2,844.45	2,758.58	2,844.45	3,009.14
	3) Un-allocable Assets	8,124.62	9,314.38	7,582.11	8,124.62	7,582.11	9,059.34
	Total Segment Assets	**33,542.81**	**31,312.30**	**26,429.57**	**33,542.81**	**26,429.57**	**28,728.79**
4	**Segment Liabilities**						
	1) Explosives	12,491.54	11,369.06	8,893.81	12,491.54	8,893.81	9,988.46
	2) Perlite	292.97	307.38	318.87	292.97	318.87	880.66
	3) Un-allocable Liabilities	6,314.82	5,772.87	5,510.73	6,314.82	5,510.73	5,398.70
	Total Segment Liabilities	**19,099.33**	**17,449.31**	**14,723.41**	**19,099.33**	**14,723.41**	**16,267.82**
5	**Capital Employed**						
	1) Explosives	**10,168.07**	**8,002.31**	**7,109.20**	**10,168.07**	**7,109.20**	**6,671.85**
	2) Perlite	**2,465.61**	**2,319.17**	**2,525.58**	**2,465.61**	**2,525.58**	**2,128.48**
	3) Un-allocable Liabilities/(Assets)	1,809.80	3,541.51	2,071.38	1,809.80	2,071.38	3,660.64
	Total Capital Employed	**14,443.48**	**13,862.99**	**11,706.16**	**14,443.48**	**11,706.16**	**12,460.97**

2. The Company is engaged in the following business segments :

a.Explosives

a.Perlite

CNK & ASSOCIATES LLP ★ CNK MUMBAI ★ Chartered Accountants

For KELTECH ENERGIES LIMITED

Chairman

KELTECH ENERGIES LTD. ★ BANGALORE ★

Place : Mumbai

Date : 12th February, 2026