

March 31, 2017

**BSE Limited**  
Corporate Relations  
P. J. Towers,  
Dalal Street,  
Mumbai- 400 001

**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (East),  
Mumbai – 400 051

To,

Dear Sir/Madam,

**Sub.: Open offer by Clear Wealth Consultancy Services LLP (“Acquirer”) alongwith persons acting in concert with the Acquirer viz. Mr. Mathew Cyriac (“PAC I”), Gazania Advisory LLP (“PAC II”), Westex Infotech Private Limited (“PAC III”) and Gautam Madhavan (“PAC IV), (PAC I, PAC II, PAC III and PAC IV are collectively referred as to “PACs”), to the public shareholders of Gokaldas Exports Limited (“Target Company”) for acquisition of 91,79,993 equity shares of face value of Rs. 5/- each at a price of Rs. 63.25/- per fully paid up equity share pursuant to Regulations 3(1), 4 and other applicable provisions of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amendment (“Takeover Regulations”).**

We have been appointed as Manager to the Offer by the Acquirer alongwith the PACs for the open offer made to the public shareholders of Target Company.

The open offer is being made in terms of Regulations 3(1), 4 and other applicable provisions of the Takeover Regulations.

As the equity shares of the Target Company are listed on your stock exchange, in terms of Regulation 14(1) of the Takeover Regulations, we enclose herewith the following for your information and record.

- a) Hard Copy of the Public Announcement
- b) Soft copy of Public Announcement on a compact disc in pdf format

Thanking you,

**For Inga Capital Private Limited**

*K. R. Shah*  


**Name: Kavita Shah**  
**Designation: Director**

Encl.: As Above