

April 10, 2017

BSE Limited Corporate Relations P. J. Towers, Dalal Street, Mumbai- 400 001	National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051
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Dear Sir/Madam

Sub.: Open offer by Clear Wealth Consultancy Services LLP (“Acquirer”) alongwith persons acting in concert with the Acquirer viz. Mathew Cyriac (“PAC I”), Gazania Advisory LLP (“PAC II”), Westex Infotech Private Limited (“PAC III”) and Gautam Madhavan (“PAC IV”), (PAC I, PAC II, PAC III and PAC IV are collectively referred as to “PACs”), to the public shareholders of Gokaldas Exports Limited (“Target Company”) for acquisition of 91,79,993 equity shares of face value of Rs. 5/- each at a price of Rs. 63.25/- per fully paid up equity share pursuant to Regulations 3(1), 4 and other applicable provisions of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“Takeover Regulations”).

This has reference to the captioned subject and further to our letter dated March 31, 2017 for submission of Public Announcement in terms of Regulations 3(1), 4 and other applicable provisions of the Takeover Regulations.

In terms of Regulation 14(3) of the Takeover Regulations, the Detailed Public Statement has been published in the following publications on April 10, 2017:

Newspapers	Language	Edition
Financial Express	English	All Edition
Jansatta	Hindi	All Edition
Navshakti	Marathi	Mumbai Edition
Hosa Digantha	Kannada	Bengaluru Edition

As the equity shares of the Target Company are listed on your Stock Exchange, in terms of Regulation 14(4) of the Takeover Regulations, please find enclosed herewith the following:

- ✓ Copy of Detailed Public Statement appeared in the Financial Express.
- ✓ Soft copy of Detailed Public Statement on a compact disc in pdf format.

Thanking you,

For Inga Capital Private Limited


 Name: *Kavita Shah*
 Designation: *Director*

Encl.: As Above

