

gokaldas exports ltd

Date: April 27, 2018

BSE Limited

Regd. Office: Floor - 25,
Phiroze Jeejeebhoy Towers,
Dalai Street, Mumbai - 400 001

BSE Script Code: 532630

National Stock Exchange of India Limited

Listing Department, Exchange Plaza,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

NSE Script Code: GOKEX

Dear Madam/Sir,

Sub: Qualified institutions placement of equity shares of face value Rs. 5 each (the "Equity Shares") by Gokaldas Exports Limited (the "Company") under the provisions of Chapter VIII of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI ICDR Regulations"), and Section 42 of the Companies Act, 2013 (including the rules made thereunder) (the "QIP")

We wish to inform you that in respect of the QIP, the Committee of Fund Raising of the Company at its meeting held today i.e. April 27, 2018, has *inter alia* passed the following resolutions:

- Approved and declared the closure of the QIP today i.e. April 27, 2018
- Determined and approved the issue price of Rs. 90 per Equity Share, including a premium of Rs. 85 per Equity Share which was determined in accordance with the SEBI ICDR Regulations, which is at a discount of 1.03% [Rs. 0.94 per Equity Share,] to the floor price of Rs. 90.94 per Equity Share, for the Equity Shares to be allotted to eligible qualified institutional buyers pursuant to the QIP; and
- Approved and adopted the placement document dated April 27, 2018, in connection with the QIP.

Please note that the Issue had opened on April 24, 2018 and the same was intimated to you vide our letter dated April 24, 2018.

The Committee for Fund Raising meeting commenced at 20.15 and the meeting was concluded at 20.30.

We request you to take the above on record and the same be treated as compliance under the applicable regulation(s) under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This is for your information and record.

Thanking you,

Yours faithfully,

For Gokaldas Exports Limited


Ramya Kannan
Company Secretary



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