

Date: November 24, 2014

To,

National Stock Exchange of India,
Listing Department,
Exchange Plaza,
5th Floor, Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Ref: Symbol: **VASCONEQ**

Ref: Rights Issue

Subject: Intimation about Newspaper advertisement on filing of Draft Offer Document ('DLOF') with SEBI.

Dear Sir/ Madam,

Please find attached Newspaper advertisement with respect to Vascon Engineers Limited Right Issue published in:

1. Business Standard: English
2. Business Standard: Hindi
3. Navashakti: Marathi

For your records.

Thank you,

For Vascon Engineers Limited

M. Krishnamurthi

Company Secretary and Compliance Officer

Enclosures:

As above

नोटिस

मी. सौ. शोभना शर्द लोखंडे. राहणार अे/६०८, ओम शिवकृपा को. हौ. सो., एम. टी. एन. एल. रोड, दादर, मुंबई-२८ कळवू इच्छिते की, माझे राहत्या घराचे शेअर सर्टिफिकेट भाग क्र. २२१ ते २२५ गहाळ झाले आहे. तरी सापडल्यास कृपा करून वरील पत्त्यावर संपर्क साधावा.

BYP

जाहीर सूचना

आमचे अशील विकासक मे. आर्चा - इनोव्हा डिझाइन अॅड इन्फस्ट्रक्चर्स प्रायव्हेट लिमिटेड, कार्या. - न्यू भूषण सोसायटी, तीन हात नाका, ठाणे हे खालील परिशिष्टात उल्लेखलेल्या मिळकतीसंबंधी मालक मुलुंड को-ऑप. हौ. सोसायटी मर्या., नवयार रोड, २ री गल्ली, मुलुंड, मुंबई (पूर्व) - ४०००६१ यांच्याशी दि. ३१/१/२०११ यांच्याशी खालील सखोल वर्णन केलेल्या मिळकतीचे विकास करारनामा केलेला आहे. कोणत्याही व्यक्ती/ व्यक्तींना याबाबत कोणताही दावा सदर मिळकतीत कोणतेही विकास करारनामा वा धारणाधिकार वा कोणत्याही कागद-पेप्री दाव्याच्या स्वरूपात असल्यास सदर सूचनेच्या तारखेपासून १४ दिवसांच्या आत निम्नस्वाक्षरीकारांना संपर्क साधावा.

कसूरवार ठारल्यास, दावा असल्यास अधिव्याग केल्याचे समजण्यात येईल आणि आमचे अशील अभिहस्तांतरणाची प्रक्रिया करतील.

मिळकतीचे परिशिष्ट

स्थावर मिळकत एकूण जमीन अंदाजे १७२.४ चौ. मीटर सी.टी.एस. क्र. ७२९ व ११६९, मुलुंड, नवयार रोड, २ री गल्ली, तालुका-कुर्ला, जिल्हा - मुंबई उपनगर, यावर उभी असलेली मुलुंड को-ऑप. हौ. सोसायटी मर्या., ही बिल्डिंग या नावाने ओळखला जाण-ारा भूखंड, वृ.मु.म. पालिकेच्या हद्दीतील इमारतीसह जमीन मिळकत. दिनांक: २१.११.२०१४

राजेंद्र कोर्डे

(वकील, उच्च न्यायालय, मुंबई) एच-१७/६०१ प्रेस एन्क्लेव्ह अष्ट को-ऑप. हौ.सो.लि., प्रतिक्षा नगर, सायन (प.), मुंबई-४०००२२. मोबाईल - ९८६७९३४१५४ ई-मेल: advrdkorde@gmail.com

PUBLIC ANNOUNCEMENT

(This is a public announcement for information purposes only and is not an announcement for the Offer Document. Not for distribution in the United States of America)



VASCON ENGINEERS LIMITED

Vascon Engineers Limited (the "Company" or "Issuer") was originally incorporated on January 1, 1986 as a private limited company under the provisions of the Companies Act, 1956, in Maharashtra, India. For details of changes in the name of our Company, please see the section titled "General Information" on page 49 of the Draft Letter of Offer.

Registered Office: 15/16, Hazari Baug, L.B.S. Marg, Vikhroli (W), Mumbai - 400 083, India, Tel No: +91 22 2578 1143.

Corporate Office: 201, Phoenix, Bund Garden Road, Camp, Pune - 411 001, India, Tel No.: +91 20 3056 2200, Fax No.: +91 20 2613 1071. **Contact Person:** Mr. M. Krishnamurthi, Company Secretary and Compliance Officer **E-mail:** compliance.officer@vascon.com, **Website:** www.vascon.com. **Corporate Identity Number:** L70100MH1986PLC038511

PROMOTERS OF OUR COMPANY: R. VASUDEVAN, LALITHA VASUDEVAN, THANGAM MOORTHY, GEETA LULLA, VATSALYA ENTERPRISES PRIVATE LIMITED, PREMRATAN EXPORTS LLP AND GOLDEN TEMPLE PHARMA LLP

ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("RIGHTS EQUITY SHARES") OF VASCON ENGINEERS LIMITED ("THE COMPANY") OR THE "ISSUER" FOR CASH AT A PRICE OF ₹ [•] (INCLUDING A PREMIUM OF ₹ [•] PER RIGHTS EQUITY SHARE) PER RIGHTS EQUITY SHARE NOT EXCEEDING AN AMOUNT OF ₹ 1,000 MILLION BY THE COMPANY TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY IN THE RATIO OF [•] RIGHTS EQUITY SHARES FOR EVERY [•] EQUITY SHARES HELD ON THE RECORD DATE, I.E. [•] (THE "ISSUE"). THE ISSUE PRICE OF EACH RIGHTS EQUITY SHARE IS [•] TIMES THE FACE VALUE OF THE RIGHTS EQUITY SHARE.

This public announcement is being made in compliance with the provisions of Regulation 9 (3) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended, (the "SEBI ICDR Regulations") to state that the Company is proposing, subject to requisite approvals, market conditions and other considerations, an issue of Equity Shares of the Company to the Eligible Equity Shareholders of the Company on Rights basis and has filed a draft letter of offer ("DLOF") of our Company dated November 21, 2014 with the Securities and Exchange Board of India ("SEBI") on November 21, 2014 in relation to its Issue.

Pursuant to Regulation 9 (1) of the SEBI ICDR Regulations, the DLOF filed shall be made public, for comments, if any for a period of at least twenty one days from the date of such filing by hosting it on websites of the SEBI at www.sebi.gov.in, the Stock Exchanges i.e. BSE Limited at www.bseindia.com, National Stock Exchange of India Limited at www.nseindia.in, and the Lead Managers to the Issue, i.e. IDFC Securities Limited at www.idfccapital.com and IDBI Capital Market Services Limited at www.idbicapital.com. All members of the public are hereby invited to provide their comments on the DLOF to SEBI with respect to the disclosures made in the DLOF. All comments must be received by the Company or by the Lead Managers on or before 5 p.m. on the 21st (twenty first) day from the aforementioned date of filing the DLOF with SEBI.

Please note that the distribution of the DLOF and the issue of Rights Equity Shares on a rights basis to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. The Rights Equity Shares of the Company have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or in any other jurisdiction which have any restrictions in connection with offering, issuing and allotting Rights Equity Shares within its jurisdiction, and / or to its citizens. The offering to which the DLOF relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States or any other jurisdiction other than India or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement. Investments in equity and equity related securities involve a degree of risk and Investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in relation to this Issue. For taking an investment decision, Investors must rely on their own examination of the Issuer and the Issue including the risks involved. The securities have not been recommended or approved by the Securities and Exchange Board of India, ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of this document.

Investors are advised to refer to the section titled "Risk Factors" on page 10 of the DLOF before making an investment in the Issue.

All the capitalized terms not defined herein has the same meaning ascribed to such terms in the DLOF.

LEAD MANAGERS TO THE ISSUE	REGISTRAR TO THE ISSUE
IDFC Securities Limited Naman Chambers, C - 32, G-Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Telephone: +91 22 6622 2500 Facsimile: +91 22 6622 2501 Email: vel.ri@idfc.com Website: www.idfccapital.com Investor Grievance Email: investor grievance@idfc.com Contact Person: Mr. Akshay Bhandari SEBI Registration Number: MB/INM000011336	IDBI Capital Market Services Limited 3rd Floor, Mafatlal Centre, Nariman Point, Mumbai 400 021, Maharashtra, India Telephone: +91 22 4322 1219 Facsimile: +91 22 2285 0785 Email: vel.ri@idbicapital.com Website: www.idbicapital.com Investor Grievance Email: redressal@idbicapital.com Contact Person: Mr. Sumit Singh SEBI Registration Number: INM000010866

For VASCON ENGINEERS LIMITED

Place : Mumbai
Date : November 21, 2014

Sd/-
Mr. M. Krishnamurthi
Company Secretary and Compliance Officer

The Vascon Engineers Limited, is proposing, subject to market conditions and other considerations, a rights issue of its equity shares, and has in this regard, filed a draft letter of offer ("DLOF"), with the Securities and Exchange Board of India, ("SEBI"). The DLOF will be available on the website of SEBI at www.sebi.gov.in, the stock exchanges where the equity shares are listed i.e. BSE Limited at www.bseindia.com, National Stock Exchange of India Limited at www.nseindia.in, and the website of the Lead Managers to the Issue, i.e. IDFC Securities Limited at www.idfccapital.com and IDBI Capital Market Services Limited at www.idbicapital.com. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please see the section entitled "Risk Factors" from pages 10 to 40 of the DLOF

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PUBLIC NOTICE

This is to notify that Mr. JITENDRA POPAT WAGH is no more associated with NGO - Kherwadi Social Welfare Association. (KSWA - Yuva Parivartan) of Mumbai with effect from 14th June 2014.



This is to declare that he abruptly stopped work without any proper hand over and settlement of accounts.

He owes the organization unsettled dues which he has not settled in spite of repeated follow up.

We caution the public at large not to deal with Jitendra Popat Wagh as a KSWA associate. We take no responsibility for any transactions made with him.

KSWA - Parishamalya, Teen bungalow Road, Opp Kherwadi Municipal School Kherwadi Bandra (E), Mumbai 400052.

L&T Mutual Fund

6th Floor, Mafatlal Centre
Nariman Point
Mumbai 400 021

call 1800 2000 400
email investor.line@Intmf.co.in
www.Intmf.com



Notice

Notice is hereby given that :

1. Declaration of dividend and extension of maturity – L&T FMP – Series IX – Plan G

L&T Mutual Fund Trustee Limited ("the Trustees"), the Trustees to L&T Mutual Fund ("the Fund") has fixed November 27, 2014 as the record date for the purpose of determining the list of beneficial owners' unit holders and their eligibility to receive dividend that may be declared, subject to availability of distributable surplus, on the record date under L&T FMP - Series IX – Plan G (Direct and non Direct Plans) ("the Scheme") - dividend payout options ("Options") as given under:

Quantum of Dividend	Net Asset Value ("NAV") per unit as on November 20, 2014	Face Value per unit
Entire distributable surplus as on the record date	Direct Plan - ₹ 10.1319 non Direct Plan - ₹ 10.1374	₹ 10/-

Pursuant to the payment of dividend, the NAV of the Options would fall to the extent of payout and statutory levy, (if any).

Past performance of the aforesaid scheme may or may not be sustained in future.

The dividend proceeds would be paid to the beneficial owners/unit holders whose names appear in the statement of beneficial owners maintained by the depositories under the Scheme as at the close of business hours on the record date and to the unit holders holding units in physical form, whose names appear in the records of the Registrar and Transfer Agent as at the close of the business hours on the record date.

Beneficial owners/unit holders are requested to note that as per the Scheme Information Document of the Scheme ("SID"), the Scheme is maturing on November 27, 2014. However, in light of the current business and operating environment and in accordance with the provisions pertaining to roll-over as per Regulation 33(4) of the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996 ("SEBI Regulations"), it is proposed to extend the maturity of the Scheme for a further period of 746 days i.e. the maturity date of the Scheme will be December 12, 2016.

As a result of the aforesaid extension, there will be a change to the tenure and the asset allocation pattern of the Scheme as stated below. All the other terms and conditions applicable to the Scheme will remain unchanged. Further, the details regarding the composition of the portfolio, the net assets figure and the net asset value of the Scheme as on November 20, 2014 is available on the website of the Fund (www.Intmf.com).

Particulars	Existing Provisions							Modified Provisions								
Tenure of the Scheme	366 days							1112 days (746 days from and including the date of extension i.e. November 28, 2014)								
Asset Allocation Pattern Table	Instruments		Indicative allocations (% of total assets)				Risk Profile	Instruments		Indicative allocations (% of total assets)				Risk Profile		
	Money Market and Debt Instruments		100				Low to Medium	Debt Instruments		Minimum		Maximum		Low to Medium		
										80		100				
	Money Market Instruments		0				Low to Medium	0		20		Low to Medium				
Intended Allocation Table	Credit Rating/ Instruments	AAA	A1+	AA (including AA+ and AA-)	A1	A (including A+ and A-)	BBB (including BBB+ and BBB-)	N.A.	Credit Rating/ Instruments	AAA	A1+	AA (including AA+ and AA-)	A1	A (including A+ and A-)	BBB (including BBB+ and BBB-)	N.A.
	CDs	-	75-80%	-	-	-	-	-	CDs	-	-	-	-	-	-	-
	CPs	-	20-25%	-	-	-	-	-	CPs	-	-	-	-	-	-	-
	NCDs/Bonds	-	-	-	-	-	-	-	NCDs/Bonds	75-80%	-	20-25%	-	-	-	-
	Securitisised Debt	-	-	-	-	-	-	-	Securitisised Debt	-	-	-	-	-	-	-
	Government Securities/ Treasury Bills/ CBLO/Reverse Repos having collateral as Government securities	-	-	-	-	-	-	-	Government Securities/ Treasury Bills/ CBLO/Reverse Repos having collateral as Government securities	-	-	-	-	-	-	-
	Cash and Cash equivalents (including units of Liquid Funds as defined under SEBI Regulations and/or fixed deposits)	0-5%	-	-	-	-	-	-	Cash and Cash equivalents (including units of Liquid Funds as defined under SEBI Regulations and/or fixed deposits)	0-5%	-	-	-	-	-	-

If you agree to the aforesaid extension, please send us your written consent on or before November 27, 2014 as per the form available on the website of the Fund (www.Intmf.com). The investments of the Unit holders who do not opt for the proposed extension or have not given written consent will be redeemed as per the applicable NAV of the Scheme as on November 27, 2014 and the maturity proceeds will be sent as per provisions of SID and SEBI Regulations.

2. Declaration of dividend – L&T India Prudence Fund

The Trustees have fixed November 27, 2014 as the record date for declaration of dividend under the dividend options of the below mentioned scheme and approved declaration of dividend (subject to adequacy and availability of distributable surplus) on the record date at the rates mentioned below:

Name of the Scheme	Quantum of Dividend per unit (₹)	NAV per unit as on November 20, 2014 (₹)	Face Value per unit (₹)
L&T India Prudence Fund - Dividend Option	0.11	17.190	10
L&T India Prudence Fund - Dividend Option - Direct Plan		17.932	

Pursuant to payment of dividend, NAV per unit of the dividend options of the aforesaid scheme will fall to the extent of the payment and statutory levy (if applicable).

Past performance of the aforesaid scheme may or may not be sustained in future.

The dividend will be paid to those unit holders, whose names appear on the register of unit holders of the scheme as at the close of the business hours on the record date. Under the dividend re-investment facility, the dividend declared will be re-invested at the ex-dividend NAV.

Please note that in case the aforesaid record date falls on a non-business day, the next business day would be considered as the record date.

3. Change in the address of collection centre - Computer Age Management Services Private Limited ("CAMS")

With effect from December 1, 2014, the address of the collection centre of CAMS, the Registrar and Transfer agent to the Schemes of the Fund located at Thiruvalla will change and the new address will be as follows:

Location	Address
Thiruvalla	24/590-14, C.V.P Parliament Square Building, Cross Junction, Thiruvalla – 689 101, Kerala.

All other terms and conditions applicable to the Schemes shall remain unchanged.

The copies of Scheme Information Documents, Key Information Memorandum and Application Forms of the Scheme(s) are available at the Branches/Investor Service Centres of L&T Investment Management Limited, the asset management company of the Fund and also on the Website.

For L&T Investment Management Limited
(Investment Manager to L&T Mutual Fund)

Date : November 21, 2014
Place: Mumbai

Hemang Bakshi
Head – Risk, Legal and Compliance and Company Secretary

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

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