

Date: December 30, 2014

To,

National Stock Exchange of India,  
Listing Department,  
Exchange Plaza,  
5<sup>th</sup> Floor, Plot No. C/1, G Block,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051

Ref: Symbol: **VASCONEQ**

Dear Sir/ Madam,

The Board of Directors of Vascon Engineers Limited have vide its Board Meeting dated December 30, 2014 allotted equity shares under Employee Stock Options Scheme, 2013 ('ESOS 2013').

Request you to take note of enclosed the intimation.

Thanking you,

Yours faithfully,  
**For Vascon Engineers Limited,**

**M. Krishnamurthi**  
**Company Secretary and Compliance Officer**  
Enclosures: As above

Date: December 30, 2014

To,

National Stock Exchange of India,

Listing Department,

5<sup>th</sup> Floor, Plot No. C/1, G Block,

Bandra Kurla Complex,

Bandra (E), Mumbai – 400 051

Ref: Symbol: **VASCONEQ**

**Subject: Allotment of equity shares under Employee Stock Options Scheme, 2013 ('ESOS 2013')**

Dear Sir,

We are pleased to inform you that, the Board of Directors of the Company in their meeting held on December 30, 2014 have discussed and approved the following:

1. The Board of Directors of the Company has approved allotment of 2,93,377 ( Two lack ninety three thousand three hundred and seventy three only) equity shares of Rs. 10/- each amounting to Rs. 29,33,770 of the Company upon exercise of stock options under the Company's Employee Stock Option Scheme, 2013.

These shares shall rank pari passu with the existing equity shares of the Company in all respects and shall be subject to the provisions of the Memorandum and Articles of Association of the Company.

The Company has obtained In- Principal Approval from the stock exchange. The same is attached for reference.

Consequent to the above allotment, the paid up equity share capital of the Company stands increased to 9, 04,75,927 equity shares of Rs. 10/- each aggregating to Rs. 90,47,59,270/- (Ninety Crores forty seven lacks fifty nine thousand two hundred and seventy only).

You are requested to take note of the same.

Thanking you,

Yours faithfully,

**For Vascon Engineers Limited,**

**M. Krishnamurthi**

**Company Secretary and Compliance Officer**

Enclosures: As above

**DISCLAIMER** "Vascon Engineers Limited , ("Company"), is proposing, subject to market conditions and other considerations, a rights issue of its securities, and has in this regard, filed a draft letter of offer, ("DLOF"), with the Securities and Exchange Board of India, ("SEBI"). The DLOF is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in) and the respective websites of the Lead Managers to the Issue at [www.idfccapital.com](http://www.idfccapital.com) and [www.idbicapital.com](http://www.idbicapital.com). Investors should note that investment in [equity shares] involves a high degree of risk and for details relating to the same, please see the section entitled "Risk Factors" on page 10 of the DLOF."



Ref: NSE/LIST/235474-W

April 08, 2014

The Company Secretary,  
Vascon Engineers Limited  
201, Phoenix, Bund Garden Road,  
Pune – 411001.

**Kind Attn: Mr. M. Krishnamurthi**

Dear Sir,

**Sub: In - Principle approval for listing upto a maximum of 22,50,000 equity shares of Rs.10/- each of Vascon Engineers Limited to be issued under ESOS 2013.**

We are in receipt of your letter along with Schedule V as per SEBI (ESOS & ESPS) Guidelines and subsequent correspondences thereto, seeking In-principle approval for listing of a maximum of 22,50,000 equity shares of Rs. 10/- each to be allotted to the employees of the Company under the ESOS 2013 of the Company. In this regard, the Exchange is pleased to grant In-principle approval for the above equity shares to be allotted on exercise of options as and when exercised subject to fulfilling the following listing conditions:

1. Notification to the Exchange as per Schedule VI together with listing application only after allotment of securities and credit to the beneficiaries account or dispatch of share certificates, as may be applicable.
2. Receipt of statutory and other approvals and compliance of guidelines issued by the statutory authorities including SEBI, RBI, MCA, etc.
3. Compliance with all the guidelines, regulations, directions of the Exchange or any statutory authorities, documentary requirements from time to time.
4. Compliance of all conditions of Listing Agreement as on date of listing.
5. Compliance to the Companies Act, 1956 and other applicable laws.
6. Submissions of documents as given in the enclosed list (as per annexure)

The Exchange reserves its right to withdraw its In-principle approval at any later stage if the information submitted to the Exchange is found to be incomplete/incorrect/ misleading/false or in contravention of any Rules, Bye-laws and Regulations of the Exchange, Listing Agreement, Guidelines/ Regulations issued by statutory authorities, etc.

Kindly note that the Exchange will issue approval for listing and trading of equity shares subject to the compliances as stated above.

Yours faithfully,  
For National Stock Exchange of India Limited

Kamlesh Patel  
Manager

CC: National Securities Depository Limited  
4th Floor, Trade world,  
Kamala Mills Compound,  
Senapati Bapat Marg.,  
Lower Parel, Mumbai - 400 013

Central Depository Services Limited  
P.J.Towers, 28th Floor,  
Dalal Street, Mumbai - 400 073

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:  
[http://www.nseindia.com/corporates/content/further\\_issues.htm](http://www.nseindia.com/corporates/content/further_issues.htm)



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April 08, 2014

Annexure:

- 1 Part I - Letter of application
  - 2 Certified true copy of Schedule VI as per the format prescribed in SEBI (ESOP/ESPS) Guidelines
  - 3 NSDL/CDSL credit and/or dispatch of physical certificate confirmation by the R & T agent
  - 4 Certified true copy of Board resolution of allotment of shares
  - 5 Certificate from Company Secretary or any other authorized signatory for receipt of money
  - 6 List of allottees specifying the name of the allottee, number of shares allotted for the same
  - 7 Confirmation from Company for any shares allotted to NRIs
  - 8 Details of employees who have been granted options / shares in excess of 1% of share capital (in case of ESOPs) or 5% (in case of ESPS) of options / shares issued in one year
  - 9 Confirmation as to whether any Directors have been issued shares pursuant to ESOS/ESPS. If so, details of the issue to the Directors
  - 10 Statement of the Compliance Officer/Company Secretary/ Authorised signatory showing number of shares for which the in-principle approved was taken and no. of shares allotted, date of allotment and the balance outstanding
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