

May 12, 2015

To
The Manager
National Stock Exchange India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E),
Mumbai-400051

Sub : Disclosure of Share Holdings as required under the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We enclose the statement of disclosure of Shareholding pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 for your information and records.

Thanking you,



J Lakshmana Rao

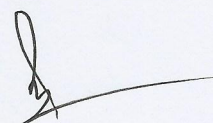
CC: Mold-Tek Packaging Limited

**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	Mold-Tek Packaging Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Promoter Group of the TC (as listed in annexure hereto) through J.Lakshmana Rao		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The Bombay Stock Exchange Limited, The National Stock Exchange of India Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	48,56,085	35.08	35.08
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	48,56,085	35.08	35.08
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	1,34,000	0.96	0.96
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NIL	NIL	NIL



c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	1,34,000	0.96	0.96
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	47,22,085	34.12	34.12
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	47,22,085	34.12	34.12
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Off-Market and Inter-se		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date of Transfer of Shares – 8 th May, 2015		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs 13,84,05,260 Comprising of 1,38,40,526 Equity Shares of Rs 10/- each		

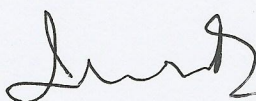


9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs 13,84,05,260 Comprising of 1,38,40,526 Equity Shares of Rs 10/- each
10. Total diluted share/voting capital of the TC after the said acquisition/sale	Rs 13,84,05,260 Comprising of 1,38,40,526 Equity Shares of Rs 10/- each

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. – The Paid up capital of the Company as on date is 13,84,55,260

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



J Lakshmana Rao

Authorised Signatory

Place: Hyderabad

Date: 12/05/2015

Annexure 1

List of Acquirers

Name of the Person	No .of Equity Shares	Mode of acquisition/ sale
A.Seshu Kumari	1,00,000	Off Market Transfer
A.Seshu Kumari	24,000	Transfer – Inter se
Navya Mythri	10,000	Off Market Transfer
A. Lakshmi Mythri	24,000	Acquisition – Inter-se